

F5 NETWORKS INC
Form 8-K
November 14, 2003

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report: November 14, 2003

Commission File Number: 000-26041

F5 Networks, Inc.

(Exact name of registrant as specified in its chapter)

Washington

(State or other jurisdiction of
incorporation or organization)

91-1714307

(I.R.S Employer Identification No.)

**401 Elliott Avenue West
Seattle, WA 98119**

(Address of principal executive offices and zip code)

(206) 272-5555

(Registrant's telephone number, including area code)

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Item 5. Other Events

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

SIGNATURE

EXHIBIT 5.1

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Item 5. Other Events

The Registrant is filing as an exhibit hereto a legal opinion to be incorporated by reference into its Registration Statement on Form S-3 (File No. 333-108826), as amended, originally filed with the Securities and Exchange Commission on September 16, 2003.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits

5.1 Opinion of Heller Ehrman White & McAuliffe LLP

23.1 Consent of Heller Ehrman White & McAuliffe LLP
(included in its opinion filed as Exhibit 5.1)

