

Edgar Filing: OHIO VALLEY BANC CORP - Form F-4

| Security | Security | Day/Year) | Code | V | (A) | (D) | isable | tion Date | Title | Shares | S |
|----------|----------|-----------|------|---|-----|-----|--------|-----------|-------|--------|---|
|----------|----------|-----------|------|---|-----|-----|--------|-----------|-------|--------|---|

Explanation of Responses:

SIGNATURE OF REPORTING PERSON

/s/ Phil A. Bowman

DATE

01/09/2002

1. Name and Address of Reporting Person

Dailey, James L.
445 Third Avenue
Gallipolis, OH 45631

2. Issuer Name and Ticker or Trading Symbol

Ohio Valley Banc Corp. (OVBC)

3. IRS or Social Security Number of Reporting Person (Voluntary)

278-30-8868

4. Statement for Month/Year

12/2001

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

7. Individual or Joint/Group Filing (Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans- action Date (Month/ Day/ Year) | 3. Trans- action Code | 4. Securities Acquired (A) or Disposed of (D) | 5. Amou Secu Bene Owe End Mont | | | |
|----------------------|---|-----------------------------|--|---|-----|-----------|---------|
| | | Code | V | Amount | A/D | Price | |
| Common Stock | 12/03/2001 | D | V | -535 | D | \$23.1500 | 18184.8 |
| Common Stock | | | | | | | 0 |
| Common Stock | 12/03/2001 | G | V | 125 | A | \$23.1500 | 5481 |
| Common Stock | | | | | | | 994 |

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. | 2. | 3. | 4. | 5. | 6. | 7. | 8. |
|----|--------------------|----|----|-------------------------|------------------|---|----|
| | | | | | | | |
| | Conver- sion or | | | Number of Derivative | Date Exercisable | Title and Amount of Underlying Securities | |
| | | | | | | | |

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| Title of Derivative Security | Exercise Price of Derivative Security | Transaction Date (Month/Day/Year) | Transaction Code | Securities Acquired (A) or Disposed (D) | | | Expiration Date | Amount or Number of Shares |
|------------------------------|---------------------------------------|-----------------------------------|------------------|---|---|-----------|-----------------|----------------------------|
| | | | | Code | V | (A) (D) | | |

Explanation of Responses:

SIGNATURE OF REPORTING PERSON
/s/ James L. Dailey

DATE
01/09/2002

- Name and Address of Reporting Person
Eastman, Robert H.
4551 State Route 588
Gallipolis, OH 45631
- Issuer Name and Ticker or Trading Symbol
Ohio Valley Banc Corp. (OVBC)
- IRS or Social Security Number of Reporting Person (Voluntary)
271-36-9491
- Statement for Month/Year
12/2001
- If Amendment, Date of Original (Month/Day/Year)
- Relationship of Reporting Person(s) to Issuer (Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
- Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date (Month/Day/Year) | 3. Transaction Code | 4. Securities Acquired (A) or Disposed of (D) | | | 5. Amount or Number of Shares | |
|----------------------|--------------------------------------|---------------------|---|---|--------|-------------------------------|-------|
| | | | Code | V | Amount | A/D | Price |

Common Stock 11/30/2001 J