

CHESAPEAKE ENERGY CORP  
Form 8-K  
July 08, 2005

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

July 8, 2005 (July 7, 2005)

**CHESAPEAKE ENERGY CORPORATION**

(Exact name of Registrant as specified in its Charter)

**Oklahoma**

(State or other jurisdiction of  
incorporation)

**1-13726**

(Commission File No.)

**73-1395733**

(IRS Employer  
Identification No.)

**6100 North Western Avenue, Oklahoma City, Oklahoma**

(Address of principal executive offices)

**73118**

(Zip Code)

**(405) 848-8000**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)  
 Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act  
(17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act  
(17 CFR 240.13e-4(c))

**Section 8 Other Events**

**Item 8.01 Other Events.**

On July 7, 2005, Chesapeake Energy Corporation issued a press release announcing that it has completed its previously announced cash tender offers and consent solicitations (the Offers ) for any and all of its \$245,407,000 aggregate principal amount of 8.125% Senior Notes due 2011 (CUSIP No. 165167AS6) (the 8.125% Notes ) and any and all of its \$300,000,000 aggregate principal amount of 9.00% Senior Notes due 2012 (CUSIP No. 165167AX5) (the 9.00% Notes and, together with the 8.125% Notes, the Notes ). The Offers expired at 5:00 p.m. EST on Wednesday, July 6, 2005 (the Expiration Date ). As of the Expiration Date, \$237,869,425 or 96.9%, of the aggregate principal amount of the 8.125% Notes were tendered and \$299,070,000, or 99.7%, of the aggregate principal amount of the 9.00% Notes were tendered.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Final Statements and Exhibits**

(c) Exhibits

<b>Exhibit No.</b>	<b>Document Description</b>
99.1	Chesapeake Energy Corporation press release dated July 7, 2005

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CHESAPEAKE ENERGY CORPORATION**

By: /s/ Aubrey K. McClendon  
Aubrey K. McClendon

Chairman of the Board and

Chief Executive Officer

Date: July 8, 2005

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Document Description</b>
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