

LIQUIDMETAL TECHNOLOGIES INC
Form 8-K
January 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 16, 2004

LIQUIDMETAL TECHNOLOGIES, INC.
(Exact name of Registrant as Specified in its Charter)

Delaware	000-31332	20-0121262
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

25800 Commercentre Dr., Suite 100
Lake Forest, CA 92630
(Address of Principal Executive Offices; Zip Code)

Registrant's telephone number, including area code: (949) 206-8000

100 North Tampa St., Suite 3150
Tampa, Florida 33602
(Registrant's Former Address)

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Item 5. Other Events and Regulation FD Disclosure.

The following information is being furnished under Item 5 of Form 8-K: Press release, dated January 16, 2004, by Liquidmetal Technologies, Inc. announcing that it has entered into a definitive agreement to sell between \$5.0 and \$7.0 million of 6.0% senior convertible notes to Michigan Venture Capital Co., Ltd., a South Korea-based institutional investment firm, in a private placement under the Securities Act of 1933 as amended.

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunder duly authorized.

LIQUIDMETAL TECHNOLOGIES, INC.

By: /s/ John Kang

John Kang
Chairman, President, and
Chief Executive Officer

Date: January 16, 2004

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Press Release, dated January 14, 2004.

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