

GENERAL MILLS INC

Form 3

May 11, 2005

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Expires: January 31, 2005

Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *

Â BELTON Y MARC

(Last)

(First)

(Middle)

2. Date of Event Requiring Statement

(Month/Day/Year)

05/03/2005

3. Issuer Name and Ticker or Trading Symbol
GENERAL MILLS INC [GIS]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

____ Director ____ 10% Owner
☒ Officer ____ Other
 (give title below) (specify below)
 SENIOR VICE PRESIDENT

6. Individual or Joint/Group Filing(Check Applicable Line)
☒ Form filed by One Reporting Person
 ____ Form filed by More than One Reporting Person

GENERAL MILLS,Â ONE
GENERAL MILLS BLVD

(Street)

MINNEAPOLIS,Â MNÂ 55426

(City)

(State)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned1. Title of Security
(Instr. 4)2. Amount of Securities Beneficially Owned
(Instr. 4)3. Ownership Form:
Direct (D)
or Indirect (I)
(Instr. 5)4. Nature of Indirect Beneficial Ownership
(Instr. 5)

Common Stock

81,809

D

Â

Common Stock

5,138

I

See Footnote ⁽¹⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)1. Title of Derivative Security
(Instr. 4)2. Date Exercisable and Expiration Date
(Month/Day/Year)3. Title and Amount of Securities Underlying Derivative Security
(Instr. 4)

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership
(Instr. 5)

Edgar Filing: GENERAL MILLS INC - Form 3

	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
OPTION TO BUY	11/01/2000	01/11/2006	Common Stock	824	\$ 27.78	D	Â
OPTION TO BUY	06/24/2001	07/24/2006	Common Stock	20,000	\$ 26.845	D	Â
OPTION TO BUY	06/24/2001	07/24/2006	Common Stock	1,000	\$ 26.845	D	Â
OPTION TO BUY	09/30/2000	10/30/2006	Common Stock	19,600	\$ 30.065	D	Â
OPTION TO BUY	12/09/2001	01/09/2007	Common Stock	40,000	\$ 31.28	D	Â
OPTION TO BUY	08/01/2001	09/01/2007	Common Stock	17,400	\$ 34.78	D	Â
OPTION TO BUY	12/08/2002	01/08/2008	Common Stock	40,000	\$ 37.9063	D	Â
OPTION TO BUY	06/22/2003	07/22/2008	Common Stock	972	\$ 35.155	D	Â
OPTION TO BUY	08/01/2002	09/01/2008	Common Stock	13,400	\$ 30.955	D	Â
OPTION TO BUY	12/14/2002	01/14/2009	Common Stock	50,000	\$ 37.11	D	Â
OPTION TO BUY	06/28/2003	07/28/2009	Common Stock	4,688	\$ 40.11	D	Â
OPTION TO BUY	08/02/2003	09/01/2009	Common Stock	16,750	\$ 41.5	D	Â
OPTION TO BUY	12/13/2003	01/13/2010	Common Stock	75,000	\$ 34.56	D	Â
OPTION TO BUY	06/26/2004	07/26/2010	Common Stock	5,794	\$ 38.19	D	Â
OPTION TO BUY	08/01/2004	09/01/2010	Common Stock	26,000	\$ 34.72	D	Â
OPTION TO BUY	12/18/2004	01/18/2011	Common Stock	80,000	\$ 40.47	D	Â
OPTION TO BUY	08/01/2005	09/01/2011	Common Stock	8,900	\$ 43.79	D	Â
OPTION TO BUY	12/17/2005	01/17/2012	Common Stock	80,000	\$ 49.61	D	Â
OPTION TO BUY	12/16/2006	01/16/2013		64,000	\$ 43.86	D	Â

			Common Stock				
OPTION TO BUY	12/15/2007	01/15/2014	Common Stock	60,000	\$ 46.11	D	Â
OPTION TO BUY	12/13/2008	01/13/2015	Common Stock	52,800	\$ 46.97	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BELTON Y MARC GENERAL MILLS ONE GENERAL MILLS BLVD MINNEAPOLIS, MN 55426	Â	Â	Â SENIOR VICE PRESIDENT	Â

Signatures

/s/ Trevor Gunderson by Power of Attorney on behalf of Y. MARC
BELTON

05/10/2005

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Held in Trust by the Trustee of the General Mills Savings Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.