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UNOCAL CORP
Form 8-K
June 10, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 10, 2005

UNOCAL CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE	1-8483	95-3825062
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

2141 Rosecrans Avenue, Suite 4000 El Segundo, California	90245
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(Address of Principal Executive Offices)	(Zip Code)

(310) 726-7600

(Registrant's telephone number, including area code)

Former name or former address, if changed since last report: N/A

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))

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ITEM 8.01 OTHER EVENTS

On June 10, 2005, Chevron Corporation ("Chevron") and Unocal Corporation ("Unocal") jointly announced by press release that the Federal Trade Commission (FTC) notified Chevron and Unocal that Chevron's plans to acquire Unocal have been accepted by the Commission pending public comment. A copy of the joint press release dated June 10, 2005 is attached hereto as Exhibit 99.1 and is incorporated by reference into this Item 8.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

EXHIBIT NO.	DESCRIPTION
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99.1	Joint Press Release, dated June 10, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNOCAL CORPORATION

/s/ Terry G. Dallas

By: Terry G. Dallas
Executive Vice President
and Chief Financial Officer

Date: June 10, 2005

EXHIBIT INDEX

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