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DENBURY RESOURCES INC  
Form 8-K  
April 28, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): April 28, 2004

DENBURY RESOURCES INC.  
(Exact name of Registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction  
of incorporation or organization)

1-12935  
(Commission File Number)

20-0467835  
(I.R.S. Employer  
Identification No.)

5100 TENNYSON PARKWAY  
SUITE 3000  
PLANO, TEXAS  
(Address of principal executive offices)

75024  
(Zip code)

Registrant's telephone number, including area code: (972) 673-2000

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibits:

Exhibit No.  
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Exhibit  
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99.1

Denbury Press Release, dated April 28, 2004 - Denbury Resources  
Announces First Quarter 2004 Results.

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ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The following information is furnished pursuant to Item 12, "Results of Operations and Financial Condition."

On April 28, 2004, Denbury Resources Inc. announced its first quarter of 2004 earnings. The press release is included in this report as Exhibit 99.1. Denbury Resources Inc. does not intend for this Item 12 or Exhibit 99.1 to be incorporated by reference into filings under the Securities Exchange Act of 1934.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DENBURY RESOURCES INC.  
(Registrant)

Date: April 28, 2004

By: /s/ Phil Rykhoek

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Phil Rykhoek  
Senior Vice President & Chief Financial Officer