

MITTAL STEEL CO N.V.

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For immediate release

## **Mittal Steel Announces Final Approval and Timetable of its Tender Offer for Arcelor**

**5 July 2006** □ **London/Rotterdam** □ Mittal Steel Company N.V. (□Mittal Steel□) today announces that the Luxembourg Commission de Surveillance du Secteur Financier (CSSF), the Belgian Commission Bancaire, Financière et des Assurances (CBFA), the Spanish Comision Nacional del Mercado de Valores (CNMV) and the French Autorité des marchés financiers (AMF) approved the second Information Document Supplement relating to Mittal Steel's recommended offer for Arcelor on July 4, 2006. The Dutch Autoriteit Financiële Markten (AFM) has also approved



June 23, 2006 and July 4, 2006 and (2) with the Securities and Exchange Commission (SEC) in the United States, including a registration statement on Form F-4, a Prospectus for the exchange offer, Amended and Restated Prospectuses, and related documents. Investors and Arcelor security holders outside the United States are urged to carefully read the Information Document and the Share Listing Prospectus, including the supplements thereto, which together contain all relevant information in relation to the Offer. Investors and Arcelor security holders in the United States are urged to carefully read the registration statement on Form F-4, the Amended and Restated Prospectus and related documents. All such documents contain important information. Investors and Arcelor security holders may obtain copies of such documents free of charge on Mittal Steel's website at [www.mittalsteel.com](http://www.mittalsteel.com). In addition, the French version of the Information Document is available on the AMF's website at [www.amf-france.org](http://www.amf-france.org), the Spanish version of the Information Document is available on the CNMV's website at [www.cnmv.es](http://www.cnmv.es), and the registration statement on Form F-4, the Amended and Restated Prospectus and related documents are available on the SEC's website at [www.sec.gov](http://www.sec.gov).