

Scio Diamond Technology Corp
Form 3/A
May 16, 2014

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *
Â Bernard M. McPheely
Revocable Trust U/A Dtd May
25, 2011

(Last) (First) (Middle)

303 GOLDEN WINGS WAY

(Street)

GREER,Â SCÂ 29650

(City) (State) (Zip)

2. Date of Event Requiring
Statement
(Month/Day/Year)
03/24/2014

3. Issuer Name **and** Ticker or Trading Symbol
Scio Diamond Technology Corp [SCIO]

4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

____ Director ____ 10% Owner
____ Officer ☒ Other
(give title below) (specify below)
Member of 10% owner group

5. If Amendment, Date Original
Filed(Month/Day/Year)
05/02/2014

6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
☐ Form filed by More than One
Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security
(Instr. 4)

2. Amount of Securities
Beneficially Owned
(Instr. 4)

3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)

4. Nature of Indirect Beneficial
Ownership
(Instr. 5)

Common Stock

312,000

D Â

Reminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.**

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
(Instr. 4)

2. Date Exercisable and
Expiration Date
(Month/Day/Year)

3. Title and Amount of
Securities Underlying
Derivative Security
(Instr. 4)

4. Conversion
or Exercise
Price of

5. Ownership
Form of
Derivative

6. Nature of Indirect
Beneficial
Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
Warrant (right to buy)	05/04/2012	05/03/2015	Common Stock	62,500	\$ 1.6	D	Â
Warrant (right to buy)	05/21/2012	05/20/2015	Common Stock	31,250	\$ 1.6	D	Â
Warrant (right to buy)	06/25/2012	06/24/2015	Common Stock	31,250	\$ 1.6	D	Â
Warrant (right to buy)	09/10/2012	09/09/2015	Common Stock	125,000	\$ 1.6	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Bernard M. McPheely Revocable Trust U/A Dtd May 25, 2011 303 GOLDEN WINGS WAY GREER, SC 29650	Â	Â	Â	Member of 10% owner group

Signatures

/s/ Bernard M. McPheely,
Trustee

05/16/2014

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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Remarks:

ThisÂ amendmentÂ correctsÂ theÂ exerciseÂ priceÂ ofÂ theÂ warrants.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.