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INTERNATIONAL BUSINESS MACHINES CORP

Form 8-K

July 02, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported): June 28, 2002

INTERNATIONAL BUSINESS MACHINES CORPORATION

(Exact name of registrant as specified in its charter)

New York (State of Incorporation)	1-2360 (Commission File Number)	13-0871985 (I.R.S. Employer Identification No.)
Armonk, New York (Address of principal executive offices)	10504 (Zip Code)	

Registrant's telephone number, including area code: 914-499-1900

Item 7. Financial Information, Pro Forma Financial Information and Exhibits.

This Current Report on Form 8-K is being filed to incorporate by reference into Registration Statement No. 333-37034 on Form S-3, effective June 20, 2000, the documents included as Exhibits 1, 2 and 3 hereto, relating to the issuance by IBM of up to \$1,000,000,000 aggregate principal amount of Medium-Term Notes.

The following exhibits are hereby filed with this report:

Exhibit
Number

Description

- (1) Selling Agent Agreement dated June 28, 2002, among International Business Machines Corporation, ABN AMRO Financial Services, Inc., A.G. Edwards & Sons, Inc., Edward Jones & Co., L.P., Fidelity Capital Markets, a division of National Financial Services LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. Incorporated, Prudential Securities, Salomon Smith Barney Inc., Charles Schwab & Co., Inc., and UBS PaineWebber Inc.
- (2) Form of Master Note.
- (3) Resolution of the IBM Board of Directors dated April 30, 2002.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTERNATIONAL BUSINESS MACHINES CORPORATION
(Registrant)

BY: /s/ ANDREW BONZANI

NAME: ANDREW BONZANI

TITLE: ASSISTANT SECRETARY

Dated: July 1, 2002

Exhibit Index

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