

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

April 02, 2002

PRICING SUPPLEMENT NO. 15

Rule 424(b) (3)

DATED: March 27, 2002

File No. 333-76894

(To Prospectus dated January 25, 2002,  
and Prospectus Supplement dated January 25, 2002)

\$10,006,693,162

THE BEAR STEARNS COMPANIES INC.

Medium-Term Notes, Series B

Principal Amount: \$25,000,000 Floating Rate Notes  Book Entry Notes

Original Issue Date: 4/2/2002 Fixed Rate Notes  Certificated Notes

Maturity Date: 4/2/2004 CUSIP#: 073928WV1

Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
<input type="checkbox"/> Commercial Paper Rate	Minimum Interest Rate: N/A
<input type="checkbox"/> Federal Funds Effective Rate	
<input checked="" type="checkbox"/> Federal Funds Open Rate	Interest Reset Date(s): Daily
<input type="checkbox"/> Treasury Rate	Interest Reset Period: Daily
<input type="checkbox"/> LIBOR Reuters	Interest Payment Date(s): *
<input type="checkbox"/> LIBOR Telerate	
<input type="checkbox"/> Prime Rate	
<input type="checkbox"/> CMT Rate	

Initial Interest Rate: 2.15% Interest Payment Period: Quarterly

Index Maturity: N/A

Spread (plus or minus): + 0.40%

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\* On the 2nd of each July, October, January and April, including the maturity date.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.