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LABORATORY CORP OF AMERICA HOLDINGS

Form 8-K September 01, 2005

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

September 1, 2005

(Date of earliest event reported)

LABORATORY CORPORATION OF AMERICA HOLDINGS

(Exact name of registrant as specified in its charter)

DELAWARE 13-3757370 _____ (State or Other (Commission (IRS Employer Jurisdiction of File Number) Identification Incorporation) Number)

358 SOUTH MAIN STREET dress of the BURLINGTON, NORTH CAROLINA

27215

(Zip Code)

(Address of principal executive offices)

336-229-1127

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01. Regulation FD Disclosure On September 1, 2005 - Laboratory Corporation of America(R) Holdings

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(LabCorp(R)) today announced that Bradford T. Smith, Executive Vice President, Corporate Affairs, and William (Brad) Hayes, Executive Vice President and Chief Financial Officer, are scheduled to speak at the Thomas Weisel Partners Healthcare Conference in Boston, MA. LabCorp's presentation is planned for Wednesday, September 7, 2005 at 3:50 p.m. Eastern Time.

The press release dated September 1, 2005 is attached herewith as Exhibit 99.1.

ITEM 9.01 Financial Statements and Exhibits

(c) Exhibits

Exhibit	Description
99.1	Press Release

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LABORATORY CORPORATION OF AMERICA HOLDINGS
-----(Registrant)

By:/s/ BRADFORD T. SMITH

----Bradford T. Smith
Executive Vice President and Secretary

Date: September 1, 2005

EXHIBIT INDEX

Exhibit Description

99.1 Press Release