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HALLMARK FINANCIAL SERVICES INC

Form S-3/A

May 30, 2003

As filed with the Securities and Exchange Commission on May 30, 2003

Registration No. 333-104274

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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AMENDMENT NO.1  
TO  
FORM S-3  
REGISTRATION STATEMENT  
UNDER THE SECURITIES ACT OF 1933

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HALLMARK FINANCIAL SERVICES, INC.  
(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction of  
incorporation or organization)

87-0447375  
(I.R.S. Employer  
Identification Number)

14651 Dallas Parkway  
Suite 900  
Dallas, Texas 75254  
(972) 404-1637  
(Address, including zip code, and telephone number,  
including area code, of registrant's principal executive offices)

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Mark E. Schwarz  
Chairman and CEO  
Hallmark Financial Services, Inc.  
14651 Dallas Parkway  
Suite 900  
Dallas, Texas 75254  
(972) 404-1637  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service of process)

Copies to:  
Steven Wolosky, Esq.  
Olshan Grundman Frome Rosenzweig & Wolosky LLP  
505 Park Avenue  
New York, New York 10022  
(212) 753-7200

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Approximate date of commencement of proposed sale to the public:  
As soon as practicable after the effective date of this registration statement.

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