

GENERAL ELECTRIC CO  
Form FWP  
March 06, 2014

Filed Pursuant to Rule 433

Dated March 6, 2014

Registration Statement: 333-186882

**Pricing Term Sheet**

**General Electric Company**

March 6, 2014

\$750,000,000 3.375% Notes due 2024

\$2,250,000,000 4.500% Notes due 2044

<b>Issuer:</b>	General Electric Company	
<b>Trade Date:</b>	March 6 , 2014	
<b>Settlement Date:</b>	March 11, 2014 (T+3)	
<b>Title:</b>	3.375% Notes due 2024	4.500% Notes due 2044
<b>Expected Ratings*:</b>	Aa3 / AA+	Aa3 / AA+
<b>Principal Amount:</b>	\$750,000,000	\$2,250,000,000
<b>Maturity Date:</b>	March 11, 2024	March 11, 2044
<b>Coupon:</b>	3.375%	4.500%
<b>Benchmark Treasury:</b>	UST 2.750% 02/15/2024	UST 3.750% 11/15/2043
<b>Benchmark Treasury Price and Yield:</b>	100-03+ / 2.737%	101-07+ / 3.681%
<b>Spread to Benchmark Treasury:</b>	+75 basis points	+87.5 basis points
<b>Yield to Maturity:</b>	3.487%	4.556%
<b>Optional Redemption:</b>	Make-whole redemption at the discount rate of U.S. Treasuries +15 basis points	Make-whole redemption at the discount rate of U.S. Treasuries +15 basis points
<b>Price to Public:</b>	99.061% of principal amount	99.089% of principal amount
<b>Underwriting Discount:</b>	0.375%	0.750%
<b>Proceeds (before expenses) to Issuer:</b>	\$740,145,000	\$2,212,627,500
<b>Interest Payment Dates:</b>	March 11 and September 11	March 11 and September 11
<b>First Interest Payment Date:</b>	September 11, 2014	September 11, 2014

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	Barclays Capital Inc.	Barclays Capital Inc.
	Credit Suisse Securities (USA) LLC	Credit Suisse Securities (USA) LLC
	Deutsche Bank Securities Inc.	Deutsche Bank Securities Inc.
<b>Bookrunners:</b>	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Merrill Lynch, Pierce, Fenner & Smith Incorporated
	RBC Capital Markets, LLC Citigroup Global Markets Inc.	RBC Capital Markets, LLC Citigroup Global Markets Inc.
<b>Senior Co-Managers:</b>	Goldman, Sachs & Co. J.P. Morgan Securities LLC	Goldman, Sachs & Co. J.P. Morgan Securities LLC
	Morgan Stanley & Co. LLC Banca IMI S.p.A.	Morgan Stanley & Co. LLC Banca IMI S.p.A.
	Blaylock Beal Van, LLC	Blaylock Beal Van, LLC
	BNP Paribas Securities Corp.	BNP Paribas Securities Corp.
	CastleOak Securities, L.P.	CastleOak Securities, L.P.
	HSBC Securities (USA) Inc.	HSBC Securities (USA) Inc.
	ING Financial Markets LLC	ING Financial Markets LLC
	Lebenthal & Co., LLC	Lebenthal & Co., LLC
<b>Co-Managers:</b>	Loop Capital Markets LLC	Loop Capital Markets LLC
	Mischler Financial Group, Inc.	Mischler Financial Group, Inc.
	Mitsubishi UFJ Securities (USA), Inc.	Mitsubishi UFJ Securities (USA), Inc.
	Mizuho Securities USA Inc.	Mizuho Securities USA Inc.
	RBS Securities Inc.	RBS Securities Inc.
	Samuel A. Ramirez & Company, Inc.	Samuel A. Ramirez & Company, Inc.
	Santander Investment Securities Inc.	Santander Investment Securities Inc.
	SMBC Nikko Securities America, Inc.	SMBC Nikko Securities America, Inc.
<b>CUSIP / ISIN:</b>	The Williams Capital Group, L.P. 369604BG7 / US369604BG75	The Williams Capital Group, L.P. 369604BH5 / US369604BH58

\* Note: A securities rating is not a recommendation to buy, sell or hold securities, and may be subject to change or withdrawal at any time.

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer or the underwriters participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll-free at 1-888-603-5847, Credit Suisse Securities (USA) LLC at 1-800-221-1037, Deutsche Bank Securities Inc. toll-free at 800-503-4611, Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-800-294-1322, or RBC Capital Markets, LLC at 1-866-375-6829.**

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