

DENBURY RESOURCES INC  
Form 8-K  
January 08, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 8, 2016

DENBURY RESOURCES INC.  
(Exact name of registrant as specified in its charter)

|   |                                     |   |
|---|-------------------------------------|---|
| Delaware<br>(State or other jurisdiction of<br>incorporation) | 1-12935<br>(Commission File Number) | 20-0467835<br>(IRS Employer Identification No.) |
|---|-------------------------------------|---|

5320 Legacy Drive  
Plano, Texas  
(Address of principal executive offices)

75024  
(Zip code)

(972) 673-2000  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 8 – Other Events

Item 8.01 – Other Events

On January 8, 2016, Denbury Resources Inc. issued a press release announcing that it extended the early participation deadline in its private offers to exchange a portion of its outstanding 6 % Senior Subordinated Notes due 2021, 5½% Senior Subordinated Notes due 2022, and 4 % Senior Subordinated Notes due 2023 for newly issued 7½% Senior Notes due 2022. A copy of the press release is filed as Exhibit 99.1 hereto.

Section 9 – Financial Statements and Exhibits

Item 9.01 – Financial Statements and Exhibits

(d) Exhibits.

The following exhibit is furnished in accordance with the provisions of Item 601 of Regulation S-K:

| Exhibit Number | Description                                   |
|----------------|---|
| 99.1*          | Denbury Press Release, dated January 8, 2016. |

\*Included herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Denbury Resources Inc.  
(Registrant)

Date: January 8, 2016

By: /s/ James S. Matthews  
James S. Matthews  
Senior Vice President, General Counsel and Secretary

- 3 -

---

INDEX TO EXHIBITS

| Exhibit<br>Number | Description                                   |
|-------------------|---|
| 99.1              | Denbury Press Release, dated January 8, 2016. |