

UICI  
Form 3  
April 14, 2006

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

|   |         |  |   |  |
|---|---------|--|---|--|
| 1. Name and Address of Reporting Person * |         | 2. Date of Event Requiring Statement             | 3. Issuer Name and Ticker or Trading Symbol |  |
| Â CREDIT SUISSE/                          |         | (Month/Day/Year)                                 | UICI [UCI]                                  |  |
| (Last)                                    | (First) | (Middle)   | 04/05/2006                                  |  |
| 11 MADISON AVENUE                         |         | 4. Relationship of Reporting Person(s) to Issuer |   | 5. If Amendment, Date Original Filed(Month/Day/Year)       |
| (Street)                                  |         | (Check all applicable)                           |   | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| NEW YORK,Â NYÂ 10010                      |         | ___ Director ___X_ 10% Owner                     |   | ___X_ Form filed by One Reporting Person                   |
| (City)                                    | (State) | (Zip)  | ___ Other (specify below)                   |  |
|   |         |  |   | ___ Form filed by More than One Reporting Person           |

**Table I - Non-Derivative Securities Beneficially Owned**

| 1. Title of Security (Instr. 4)         | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|---|
| Common Stock - Class A-1 <sup>(1)</sup> | 2,949,687.695 <sup>(2)</sup>                          | D  | Â   |
| Common Stock - Class A-1 <sup>(1)</sup> | 428,690.6834 <sup>(3)</sup>                           | I  | By Voting Trust <sup>(1)</sup>                        |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|---|---|---|---|
|--|--|---|---|---|---|

## Edgar Filing: UICI - Form 3

| Date<br>Exercisable | Expiration<br>Date | Title | Amount or<br>Number of<br>Shares | Security | Direct (D)<br>or Indirect<br>(I)<br>(Instr. 5) |
|---------------------|--------------------|-------|----------------------------------|----------|--|
|---------------------|--------------------|-------|----------------------------------|----------|--|

## Reporting Owners

| Reporting Owner Name / Address                            | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| CREDIT SUISSE/<br>11 MADISON AVENUE<br>NEW YORK, NY 10010 | ^             | ^ X       | ^       | ^     |

## Signatures

/s/ Ivy B. Dodes                      04/14/2006

\_\_Signature of                      Date  
Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) See Exhibit 99.1.

The shares are held as follows: (a) 870,532.1214 shares are owned directly by DLJ Merchant Banking Partners IV, L.P., (b) 529,053.2762 shares are owned directly by DLJ Offshore Partners IV, L.P., (c) 1,078,152.2662 shares are owned directly by MBP IV Plan Investors, L.P., (d) 323,787.8690 shares are owned directly by CSFB Strategic Partners Holdings III, L.P., and (e) 148,162.1622 shares are owned directly by CSFB Strategic Partners Parallel Holdings III, L.P.

The shares are held as follows: (a) 126,518.1432 shares are held in trust for DLJ Merchant Banking Partners IV, L.P., (b) 76,889.5673 shares are held in trust for DLJ Offshore Partners IV, L.P., (c) 156,692.4636 shares are held in trust for MBP IV Plan Investors, L.P., and (d) 68,590.5093 shares are held in trust for CSFB Strategic Partners Holdings III, L.P.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.