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TOLL BROTHERS INC
Form 8-K
September 04, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 3, 2003

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 001-09186 | 23-2416878 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 3103 Philmont Avenue, Huntingdon Valley, PA | | 19006 |
| ----- | ----- | ----- |
| (Address of Principal Executive Offices) | | (Zip Code) |

Registrant's telephone number, including area code: (215) 938-8000

Item 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c). Exhibits.

The following Exhibits are filed as part of this Current Report on Form 8-K:

Exhibit
No.

Item

99.1* Press release of Toll Brothers, Inc. dated September 3, 2003 announcing the redemption of its 7 3/4% Senior Subordinated Notes due 2007.

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Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On September 3, 2003, Toll Brothers, Inc. issued a press release announcing the redemption on October 6, 2003 of all of the outstanding \$100 million of Toll Corp.'s 7 3/4% Senior Subordinated Notes due 2007 at 102.583% of principal amount plus accrued interest. The redemption will result in a pre-tax charge in the Company's fourth quarter of fiscal 2003 of approximately \$3.3 million. A copy of the release is attached hereto as Exhibit 99.1 to this report.

The information hereunder shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be incorporated by reference into a filing under the Securities Act of 1933, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

* Filed electronically herewith.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TOLL BROTHERS, INC.

Dated: September 4, 2003

By: Joseph R. Sicree

Joseph R. Sicree
Vice President, Chief
Accounting Officer