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FIRSTENERGY CORP
Form U5B
February 07, 2002

As filed with the Securities and Exchange Commission on February 7, 2002

File No. _____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM U-5B
REGISTRATION STATEMENT
FILED PURSUANT TO SECTION 5 OF THE
THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

FIRSTENERGY CORP.
76 South Main Street
Akron, Ohio 44308

(Name of company filing this statement and address of principal
executive offices)

Leila L. Vespoli
Senior Vice President and
General Counsel
FirstEnergy Corp.
76 South Main Street
Akron, Ohio 44308

(Name and address of agent for service)

REGISTRATION STATEMENT

- 1. Exact Name of Registrant: FirstEnergy Corp.
- 2. Address of Principal Executive Offices: 76 South Main Street
Akron, Ohio 44308
- 3. Name and Address of Chief Accounting Officer: Harvey L. Wagner
Vice President and Controller
FirstEnergy Service Company
76 South Main Street
Akron, Ohio 44308
- 4. Certain information as to registrant and each subsidiary company thereof:

FIRSTENERGY CORP. & SUBSIDIARIES

NAME OF COMPANY

ORGANIZATION

STATE

TYPE O

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| | | | |
|---|---------------------|----|--------|
| Ohio Edison Company | Corporation | OH | Public |
| Pennsylvania Power Company | Corporation | PA | Public |
| Ohio Valley Electric Corporation (16.5% interest; 4% interest held by Toledo Edison) | Corporation | OH | Public |
| Indiana-Kentucky Electric Corporation | Corporation | IN | Public |
| OES Capital, Incorporated | Corporation | DE | Financ |
| OES Fuel, Incorporated | Corporation | OH | Energy |
| OES Finance, Incorporated | Corporation | OH | Financ |
| Ohio Edison Financing Trust | Trust | DE | Financ |
| Ohio Edison Financing Trust II | Trust | DE | Inacti |
| CID Ohio Equity Capital, Limited Partnership Fund IV (10% interest; FirstEnergy Properties, Inc. holds 5% interest) | Limited Partnership | | Inacti |
| OES Nuclear, Incorporated | Corporation | OH | Financ |
| OES Ventures, Incorporated | Corporation | OH | Non-ut |
| PNBV Capital Trust (49% interest) | Corporation | DE | Financ |
| American Transmission Systems, Incorporated | Corporation | OH | Public |
| The Cleveland Electric Illuminating Company ("CEI") | Corporation | OH | Public |
| Centerior Funding Corporation | Corporation | DE | Financ |
| Cleveland Electric Financing Trust I | Trust | DE | Financ |
| The Toledo Edison Company | Corporation | OH | Public |
| The Toledo Edison Capital Corporation (90% interest; 10% interest held by CEI) | Corporation | DE | Invest |
| MARBEL Energy Corporation | Corporation | OH | Public |
| Northeast Ohio Natural Gas Corp. | Corporation | OH | Public |
| Marbel Holdco, Inc. | Corporation | OH | Non-ut |
| Great Lakes Energy Partners, LLC (50% interest) | LLC | DE | Energy |
| FirstEnergy Service Company | Corporation | OH | Provid |
| | | | suppor |
| FirstEnergy Properties, Inc. | Corporation | OH | Real E |
| BSG Properties, Inc. | Corporation | OH | Real E |
| McDonald Corporate Tax Credit Fund Limited Partnership (12.37% limited partnership interest) | LP | | Real E |
| McDonald Ohio Tax Credit Fund - 1996 Limited Partnership (42.13% limited partnership interest) | LP | | Real E |
| McDonald Ohio Tax Credit Fund - 1998 Limited Partnership (30.94% limited partnership interest) | LP | | Real E |
| | | | tax cr |

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| NAME OF COMPANY | ORGANIZATION | STATE | TYPE O |
|--|--------------|-------|--------|
| Apollo Tax Credit Fund III, L.P. (33.33% limited partnership interest) | LP | | Real E |
| | | | tax cr |
| Apollo Tax Credit Fund - IX, Limited Partnership (99.99% limited partnership interest) | LP | | Real E |
| | | | tax cr |
| Boston Capital Corporate Tax Credit Fund X (10.93% limited partnership interest) | LP | | Real E |
| | | | tax cr |
| Boston Capital Corporate Tax Credit Fund XIV (20% limited partnership interest) | LP | | Real E |
| | | | tax cr |
| Boston Capital Corporate Tax Credit Fund XVII (10% limited partnership interest) | LP | | Real E |
| | | | tax cr |
| Marion Senior Housing Limited (29.21% limited partnership interest) | LP | | Real E |
| | | | tax cr |

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| | | | |
|---|-------------|----|--------|
| Cranberry Square Associates, L.P. | LP | PA | Real E |
| FirstEnergy Ventures Corp. | Corporation | OH | develo |
| Centerior Power Enterprises, Inc. | Corporation | OH | Non-ut |
| Centerior Energy Services, Inc. | Corporation | OH | Inacti |
| Advanced Technologies Development Corp. | Corporation | OH | Energy |
| Centerior Communications Holdings, Inc. | Corporation | OH | ETC |
| Fiber Venture Equity, Inc. | Corporation | OH | Non-ut |
| AFN Finance Company No. 3, LLC | LLC | DE | Teleco |
| Bay Shore Power Company | Corporation | OH | ETC |
| FirstEnergy Telecommunications Corp. | Corporation | OH | Energy |
| Warrenton River Terminal, Ltd. | Corporation | OH | ETC |
| Eastroc Technologies, LLC (50% interest) | LLC | OH | Energy |
| Engineered Processes, Ltd. (50% interest) | LLC | OH | Energy |
| FirstEnergy Securities Transfer Company | Corporation | OH | Energy |
| FirstEnergy Facilities Services Group, LLC | LLC | OH | Financ |
| Ancoma, Inc | Corporation | NY | Non-ut |
| Colonial Mechanical Corporation | Corporation | VA | Energy |
| Webb Technologies, Inc. | Corporation | VA | Energy |
| Dunbar Mechanical Inc. | Corporation | OH | Energy |
| Edwards Electrical & Mechanical, Inc. | Corporation | IN | Energy |
| Elliot-Lewis Corporation | Corporation | PA | Energy |
| A.A. Duckett, Inc. | Corporation | DE | Energy |
| Sauter Crane Rental, Inc. | Corporation | PA | Energy |
| E-L Enterprises, Inc. | Corporation | DE | Non-ut |
| R.L. Anderson, Inc. | Corporation | FL | Energy |
| Modern Air Conditioning, Inc. | Corporation | FL | Energy |
| Airdex Air Conditioning Corporation | Corporation | FL | Energy |
| L.H. Cranston and Sons, Inc. | Corporation | MD | Energy |
| Roth Bros., Inc. | Corporation | OH | Energy |
| The Hattenbach Company | Corporation | OH | Energy |
| R.P.C. Mechanical, Inc. | Corporation | OH | Energy |
| Spectrum Controls Systems, Inc. | Corporation | OH | Energy |
| Kinetic Ventures I, LLC (f/k/a Utility Competitive Advantage Fund I, LLC) (11.10% interest) | LLC | | Energy |
| Kinetic Ventures II, LLC (f/k/a Utility Competitive Advantage Fund II, LLC) (17.63% interest) | LLC | | Energy |
| The Alliance Participants Administrative and Startup Company, LLC (10% interest) | LLC | | Energy |
| FirstEnergy Solutions Corp. | Corporation | OH | Energy |
| Penn Power Energy, Inc. | Corporation | PA | Energy |
| FirstEnergy Engineering, Incorporated | Corporation | OH | Energy |
| FirstEnergy Generation Corp. | Corporation | OH | EWG |
| FE Acquisition Corp. | Corporation | OH | Non-ut |
| Mid-Atlantic Energy Development Co. | Corporation | OH | Inacti |
| FirstEnergy Nuclear Operating Company | Corporation | OH | Energy |
| FELHC, Inc. | Corporation | OH | ETC |
| Centerior Service Company | Corporation | OH | Inacti |
| Centerior Indemnity Trust | Corporation | OH | Inacti |

| NAME OF COMPANY | ORGANIZATION | STATE | TYPE O |
|-----------------------------------|--------------|-------|--------|
| FE Holdings, L.L.C. | LLC | OH | Inacti |
| PowerSpan Corp. (18.63% interest) | Corporation | | Energy |

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|--|--------------------------|----------|--------|
| First Communications, LLC (31.08% interest) | LLC | OH | ETC |
| Jersey Central Power & Light Company ("JCP&L") | Corporation | NJ | Public |
| JCP&L Preferred Capital, Inc. | Corporation | DE | Financ |
| JCP&L Capital, L.P (sole general partner) | Limited Partnership | DE | Financ |
| JCP&L Transition Holdings, Inc. | Corporation | DE | Financ |
| JCP&L Transition, Inc. | Corporation | DE | Financ |
| JCP&L Transition Funding LLC | LLC | DE | Financ |
| Saxton Nuclear Experimental Corporation (owned by JCP&L, Penelec and Met-Ed) | Corporation | | Energy |
| NCP Ada Power Incorporated | Corporation | CA | Inacti |
| NCP Energy, Inc. | Corporation | CA | Inacti |
| Pennsylvania Electric Company ("Penelec") | Corporation | PA | Public |
| The Waverly Electric Power and Light Company | Corporation | PA | Public |
| Nineveh Water Company | Corporation | PA | Water |
| Penelec Preferred Capital, Inc. | Corporation | DE | Financ |
| Penelec Capital II, L.P. (sole general partner) | Limited Partnership | DE | Financ |
| Penelec Capital Trust | Statutory Business Trust | DE | Financ |
| Metropolitan Edison Company ("Met-Ed") | Corporation | PA | Public |
| York Haven Power Company | Corporation | PA | Public |
| Met-Ed Preferred Capital II, Inc. | Corporation | DE | Financ |
| Met-Ed Capital II, L.P. (sole general partner) | Limited Partnership | DE | Financ |
| Met-Ed Capital Trust | Statutory Business Trust | DE | Financ |
| GPU Power, Inc. | Corporation | DE | EWG |
| GPU Advanced Resources, Inc. | Corporation | DE | Energy |
| GPU Telecom Services, Inc | Corporation | DE | ETC |
| Telergy Mid-Atlantic, LLC (49%) | LLC | DE | ETC |
| Last Mile, Inc. (d/b/a Sting Communications) | Corporation | | ETC |
| America's Fiber Network, LLC (25% interest) | LLC | DE | ETC |
| AFN Finance Company No. 1, LLC | LLC | | ETC |
| GPU Diversified Holdings LLC | LLC | DE | Energy |
| GPU Solar, Inc. (50%) | Corporation | NJ | Energy |
| Ballard Generation Systems, Inc. (12%) | Corporation | Canada | FUCO |
| GPU EnerTech Holdings, Inc. | Corporation | DE | Non-ut |
| GPU Distributed Power, Inc. | Corporation | DE | Energy |
| GPU Service, Inc. | Corporation | PA | Servic |
| GPU Nuclear, Inc. | Corporation | NJ | Energy |
| MYR Group Inc. | Corporation | DE | Infras |
| The L.E. Myers Co. | Corporation | DE | Infras |
| Hawkeye Construction, Inc. | Corporation | OR | Infras |
| MYRcom, Inc. | Corporation | DE | Infras |
| MYRpower, Inc. | Corporation | DE | Infras |
| Great Southwestern Construction, Inc. | Corporation | CO | Infras |
| Harlan Electric Company | Corporation | MI | Infras |
| Sturgeon Electric Company, Inc. | Corporation | MI | Infras |
| Power Piping Company | Corporation | PA | Infras |
| ComTel Technology Inc. | Corporation | CO | Infras |
| D.W. Close Company, Inc. | Corporation | WA | Infras |
| GPU Power, Inc. | Corporation | DE | EWG |
| Guaracachi America, Inc. | Corporation | DE | EWG |
| Empresa Guaracachi S.A. | | Bolivia | EWG |
| EI Barranquilla, Inc. | Corporation | DE | EWG |
| Termobarranquilla S.A. | | Columbia | EWG |
| Barranquilla, Inc. | Corporation | DE | EWG |
| Los Amigos Leasing Company Ltd. | Corporation | Bermuda | EWG |

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| NAME OF COMPANY | ORGANIZATION | STATE | TYPE O |
|---|--------------|-------------|--------|
| GPUI Colombia Ltda (48%) | Corporation | Columbia | EWG |
| GPU Power Philippines, Inc. | Corporation | DE | EWG |
| Magellan Utilities Development Corporation | Corporation | Philippines | EWG |
| GPU International Asia, Inc. | Corporation | DE | EWG |
| Hanover Energy Corporation | Corporation | NJ | Inacti |
| Austin Cogeneration Corporation | Corporation | DE | Inacti |
| Austin Cogeneration Partners, L.P. | LP | DE | Inacti |
| International Power Advisors, Inc. | Corporation | DE | Inacti |
| EI Canada Holding Limited | Corporation | Canada | EWG |
| EI Services Canada Limited | Corporation | Canada | EWG |
| EI Brooklyn Power Limited | Corporation | Canada | EWG |
| EI Brooklyn Investments Limited | Corporation | Canada | EWG |
| Brooklyn Energy Limited Partnership. | LP | Canada | EWG |
| GPU Capital, Inc. | Corporation | DE | FUCO |
| GPU Electric, Inc. | Corporation | DE | FUCO |
| GPU Argentina Holdings, Inc. | Corporation | DE | FUCO |
| GPU Argentina Services, S.R.L. | | Argentina | FUCO |
| GPU Empresa Distribuidora Electrica Regional, S.A. | | Argentina | FUCO |
| Empresa Distribuidora San Luis S.A. | | Argentina | FUCO |
| Compania Electrica de La Rioja S.A. | | Argentina | FUCO |
| Empresa Distribuidora de Electricidad de la Rioja S.A. | | Argentina | FUCO |
| Empresa Distribuidora de Electricidad de Salta S.A. | | Argentina | FUCO |
| Empresa de Sistemas Electricos Dispersos S.A. | | Argentina | FUCO |
| GPU Australia Holdings, Inc. | Corporation | DE | FUCO |
| Victoria Electric Holdings, Inc. | Corporation | DE | FUCO |
| VicGas Holdings, Inc. | Corporation | DE | FUCO |
| Victoria Electric, Inc. | Corporation | DE | FUCO |
| Austran Holdings, Inc. | Corporation | DE | FUCO |
| Austran Investments Pty Ltd | | Australia | FUCO |
| GPU International Australia Pty Ltd | | Australia | FUCO |
| EI UK Holdings, Inc. | Corporation | DE | FUCO |
| Avon Energy Partners Holdings | | UK | FUCO |
| Avon Energy Partners plc | | UK | FUCO |
| Midlands Electricity plc | Corporation | UK | FUCO |
| Central Power (Holdings) Limited | Corporation | UK | Inacti |
| Contracting From Midlands Electricity Limited | Corporation | UK | Inacti |
| Easy Power Limited | Corporation | UK | Inacti |
| Electricity Limited | Corporation | UK | Inacti |
| Energy Data Services (UK) Limited | Corporation | UK | Inacti |
| Energy Partners Limited | Corporation | UK | Inacti |
| Energy Solutions (UK) Limited | Corporation | UK | Inacti |
| Enizade Limited | Corporation | UK | Inacti |
| Future Gen Limited | Corporation | UK | Inacti |
| Gol Energy Limited | Corporation | UK | Inacti |
| GPU Power Distribution Limited | Corporation | UK | Inacti |
| GPU Power Engineering Limited | Corporation | UK | Inacti |
| GPU Power Investments Ltd. | Corporation | UK | FUCO |
| Achilles Group Limited | Corporation | UK | FUCO |
| Asset Investment Trading Limited | Corporation | UK | Inacti |

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|--------------------------------------|-------------|----|--------|
| Energy Services (UK) Limited | Corporation | UK | Inacti |
| Geophysical Mapping Services Limited | Corporation | UK | Inacti |
| MEB (Contracting) Limited | Corporation | UK | FUCO |
| MEB (Overseas) Limited | Corporation | UK | Inacti |
| MEB Gas Limited | Corporation | UK | Inacti |
| MEB Trading Limited | Corporation | UK | Inacti |
| Metering Services Limited | Corporation | UK | Inacti |

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| NAME OF COMPANY | ORGANIZATION | STATE | TYPE O |
|--|--------------|-------------|--------|
| Midland Construction Limited | Corporation | UK | FUCO |
| Midlands Electricity International Limited | Corporation | UK | Inacti |
| Midlands Electricity Metering Limited | Corporation | UK | Inacti |
| Midlands Energy Limited | Corporation | UK | FUCO |
| Midlands Metering Services Limited | Corporation | UK | FUCO |
| Midlands Power Limited | Corporation | UK | FUCO |
| Midlands Sales Limited | Corporation | UK | FUCO |
| Powerline Energy Services Limited | Corporation | UK | Inacti |
| Romco Limited | Corporation | UK | FUCO |
| Sisyphus Quebec Limited | Corporation | UK | FUCO |
| Systemes M31 Inc. (31.02% interest) | Corporation | Canada | FUCO |
| The Energy Services Company Limited | Corporation | UK | Inacti |
| GPU Power Networks (UK) Limited | Corporation | UK | FUCO |
| GPU Power Serve Limited | Corporation | UK | Inacti |
| GPU Power UK Limited | Corporation | UK | FUCO |
| GPU Power Utilities Limited | Corporation | UK | Inacti |
| GPU Telecoms UK Limited | Corporation | UK | Inacti |
| MEB Connection Limited | Corporation | UK | Inacti |
| MEB Corporate Insurance Limited | Corporation | Isle of Man | FUCO |
| MEB Home Power Limited | Corporation | UK | Inacti |
| MEB Leasing (December) Limited | Corporation | UK | FUCO |
| MEB Leasing (March) Limited | Corporation | UK | FUCO |
| MEB Leasing (September) Limited | Corporation | UK | FUCO |
| MEB Limited | Corporation | UK | Inacti |
| MEB Logistics Limited | Corporation | UK | Inacti |
| MEB Manx Limited | Corporation | Isle of Man | Inacti |
| MEB Power Care Limited | Corporation | UK | Inacti |
| MEB Power Force Limited | Corporation | UK | Inacti |
| MEB Power Limited | Corporation | UK | Inacti |
| MEB Power Projects Limited | Corporation | UK | Inacti |
| MEB Power Switch Limited | Corporation | UK | Inacti |
| MEB Powernet Limited | Corporation | UK | Inacti |
| MEB Response Limited | Corporation | UK | Inacti |
| MEB Supply Services Limited | Corporation | UK | Inacti |
| MEB System Limited | Corporation | UK | Inacti |
| Meter Services Limited | Corporation | UK | Inacti |
| Midlands Electricity (Property) Limited | Corporation | UK | Inacti |
| Midlands Electricity (Share Scheme Trustees) Limited | Corporation | UK | FUCO |
| Midlands Electricity Contracting Limited | Corporation | UK | Inacti |
| Midlands Electricity Electrical Contracting Limited | Corporation | UK | Inacti |
| Midlands Electricity Group plc | Corporation | UK | FUCO |

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| | | | |
|---|-------------|-------------|--------|
| Mucklow Hill (Three) Limited | Corporation | UK | Inacti |
| Mucklow Hill (Two) Limited | Corporation | UK | Inacti |
| Midlands Electricity Retail Limited | Corporation | UK | Inacti |
| Midlands Electricity Trading Limited | Corporation | Isle of Man | FUCO |
| Midlands Generation Limited | Corporation | UK | Inacti |
| Midlands Investments Limited in Liquidation | Corporation | UK | Inacti |
| Midlands Power (Holdings) Limited | Corporation | UK | Inacti |
| Midlands Power Generation Limited | Corporation | UK | Inacti |
| Midlands Power (Hungary) Limited | Corporation | UK | Inacti |
| Midlands Power International Limited | Corporation | UK | FUCO |
| Forestgen Limited | Corporation | UK | Inacti |
| Midlands Generation (Overseas) Limited | Corporation | UK | FUCO |
| Trakya Elektrik Uretim ve Ticaret A.S. (31% interest) | Corporation | Turkey | FUCO |
| Midlands Hydrocarbons (Pakistan) Limited | Corporation | UK | Inacti |
| Midlands Power (Bangladesh) Limited | Corporation | UK | Inacti |
| Midlands Power (Consultancy) Limited | Corporation | UK | Inacti |
| Midlands Power (Europe) Limited | Corporation | UK | FUCO |

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| NAME OF COMPANY | ORGANIZATION | STATE | TYPE O |
|---------------------------------------|--------------|------------------|--------|
| Midlands Power (HPL) Limited | Corporation | UK | FUCO |
| Midlands Power (Indus) Limited | Corporation | UK | Inacti |
| Midlands Power (One) Limited | Corporation | UK | Inacti |
| Midlands Power (Pakistan) Limited | Corporation | UK | Inacti |
| Midlands Power (Philippines) Limited | Corporation | UK | Inacti |
| Midlands Power (Uch) Limited | Corporation | UK | FUCO |
| Midlands Power (Isle of Man) Limited | Corporation | Isle of Man | FUCO |
| UPL HC1.LDC (40% interest) | Corporation | Cayman Island | FUCO |
| UPL HC2.LDC (40% interest) | Corporation | Cayman Island | FUCO |
| Midlands Power (UK) Limited | Corporation | UK | FUCO |
| Midlands Power (TPL) Limited | Corporation | UK | FUCO |
| Teesside Power Holdings Limited (15%) | Corporation | UK | FUCO |
| Teesside Power Limited (19.23%) | Corporation | UK | FUCO |
| Midlands Power Services Limited | Corporation | UK | FUCO |
| Mr. Electric Limited | Corporation | UK | Inacti |
| NPGT Limited (40% interest) | Corporation | UK | Inacti |
| Ongen Limited | Corporation | UK | Inacti |
| REC Collect Limited (25% interest) | Corporation | UK | Inacti |
| Redgen Limited | Corporation | UK | FUCO |
| Redigen Limited | Corporation | UK | Inacti |
| Servgen Limited | Corporation | UK | Inacti |
| Value Power Services Limited | Corporation | UK | Inacti |
| UMICO Holdings, Inc. | Corporation | NY | Insura |
| NCP Ada Power Incorporated | Corporation | CA | Inacti |
| NCP Energy, Inc. | Corporation | CA | Inacti |

5. (a) The general character of the business done by the registrant and its subsidiaries, separated as between the holding companies, public utility

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subsidiaries (as defined in the Act) and the various non-utility subsidiaries.

INFORMATION REGARDING THE GENERAL BUSINESS OF FIRSTENERGY CORP. ("FIRSTENERGY") AND ITS SUBSIDIARIES CAN BE FOUND IN THE FOLLOWING DOCUMENTS: ITEM 1 OF THE ANNUAL REPORT OF FIRSTENERGY FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 333-21011); ITEM 1 OF THE ANNUAL REPORT OF GPU, INC. ("GPU") AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-6047); ITEM 1 OF THE ANNUAL REPORT OF JERSEY CENTRAL POWER & LIGHT COMPANY ("JCP&L") AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2001 (FILE NO. 1-3141); ITEM 1 OF THE ANNUAL REPORT OF PENNSYLVANIA ELECTRIC COMPANY ("PENELEC") AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-3522); ITEM 1 OF THE ANNUAL REPORT OF METROPOLITAN EDISON COMPANY ("MET-ED") AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-0446) AND ITEM 1 C OF THE APPLICATION/DECLARATION (FILE NO. 070-09793), EACH OF WHICH IS INCORPORATED BY REFERENCE HEREIN.

(b) Any substantial changes which may have occurred in the general character of the business of such companies during the preceding five years.

INFORMATION REGARDING ANY SUBSTANTIAL CHANGES WHICH MAY HAVE OCCURRED IN THE GENERAL CHARACTER OF THE BUSINESS OF FIRST ENERGY CORP. AND ITS SUBSIDIARIES DURING THE PRECEDING FIVE YEARS CAN BE FOUND IN FIRSTENERGY'S, GPU'S, JCP&L'S, PENELEC'S AND MET-ED'S 10-KS FOR EACH OF THE PREVIOUS FIVE YEARS WHICH WERE PREVIOUSLY FILED WITH THE COMMISSION AND WHICH ARE INCORPORATED BY REFERENCE HEREIN.

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6. Describe briefly the general character and location of the principal plants, properties, and other important physical units of the registrant and its subsidiaries, showing separately (a) public utility and (b) other properties. If any principal plant or important unit is not held in fee, so state and describe how held.

SEE ITEM 2 OF THE ANNUAL REPORT OF FIRSTENERGY FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 333-21011); ITEM 2 OF THE ANNUAL REPORT OF GPU FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-6047); ITEM 2 OF THE ANNUAL REPORT OF JCP&L FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-3141); ITEM 2 OF THE ANNUAL REPORT OF PENELEC FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-3522); AND ITEM 2 OF THE ANNUAL REPORT OF MET-ED FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-0446)

INTERSTATE TRANSACTIONS

7. For each public utility company in the holding company system of the registrant which is engaged in the transmission of electric energy or gas in interstate commerce, furnish the following information for the last calendar year:

| Total Annual Sales | Electric Energy KWh | Gas Mcf |
|----------------------------|------------------------|------------|
| Interstate Transactions**: | NOT APPLICABLE | |
| Name of State | NOT APPLICABLE | |

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Delivered Out of State NOT APPLICABLE

Received from Out of State NOT APPLICABLE

**Show for each State in which the company operates, electric energy and/or gas transmitted out of State and received from out of State including all electric energy and/or gas delivered and received at State lines. Do not show net balance. If exact amounts are not known, give estimate.

FIRSTENERGY, GPU AND THEIR ELECTRIC UTILITY SUBSIDIARIES HAVE ON FILE WITH THE FERC THEIR RESPECTIVE 2001 FERC FORM 1 WHICH INCLUDE INFORMATION REGARDING THE TRANSMISSION OF ELECTRIC ENERGY.

NO PUBLIC UTILITY COMPANY IN THE FIRSTENERGY SYSTEM IS ENGAGED IN THE TRANSMISSION OF GAS IN INTERSTATE COMMERCE.

8. Submit the following information concerning the registrant and each subsidiary thereof as of the latest available date:

FUNDED DEBT

(a) For each issue or series of funded debt, including funded debt secured by liens on property owned, whether or not such debt has been assumed: (Do not include here any contingent liabilities reported under paragraph 8(c).)

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AS OF DECEMBER 31, 2001

BY PERMISSION OF THE STAFF OF THE COMMISSION COLUMNS E, F, H AND I HAVE BEEN OMITTED

| Col. A | Col. B | Col. C | Col. D |
|-----------------|---|-------------------|-----------------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Retirements |
| Bay Shore Power | \$76,200,000 State of Ohio, Solid Waste Disposal Revenue Bonds, Taxable Convertible Series 1998 A (Bay Shore Power Project) \$2,800,000 5.375% Series A Term Bonds due September 1, 2002 | \$ 2,800,000 | \$ 2,800,000 |
| Bay Shore Power | \$76,200,000 State of Ohio, Solid Waste Disposal Revenue Bonds, Taxable Convertible Series 1998 A (Bay Shore Power Project) \$73,400,000 5.875% Series A Term Bonds due September 2, 2020 | \$ 73,400,000 | \$ 73,400,000 |

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|-------------------------------------|---|---------------|---------------|
| Bay Shore Power | \$71,300,000 State of Ohio, Solid Waste Disposal Revenue Bonds, Taxable Convertible Series 1998 B (Bay Shore Power Project) 8.47% Series B Term Bonds due September 1, 2020 | \$ 71,300,000 | \$ 71,300,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, Collateral Series A | \$ 50,000,000 | \$ 50,000,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, Collateral Series B | \$ 90,400,000 | \$ 90,400,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, Collateral Series E | \$ 10,000,000 | \$ 10,000,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, 6.86% Series A due 2008 | \$125,000,000 | \$125,000,000 |

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| Col. A Name of Obligor | Col. B Title of Issue | Col. C Amount Authorized | Col. D Amount Issued Less Retirements |
|-------------------------------------|---|-----------------------------|---|
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, 7-3/8% Series due 2003 | \$100,000,000 | \$100,000,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, 7-5/8% Series due 2002 | \$245,000,000 | \$195,000,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, 9% Series due 2023-E | \$150,000,000 | \$150,000,000 |
| Cleveland Electric Illuminating Co. | First Mortgage Bonds, 9-1/2% Series due 2005-B | \$300,000,000 | \$300,000,000 |
| Cleveland Electric Illuminating Co. | Secured Medium-Term Notes, Series B, 7.75% due 2003 | \$ 10,000,000 | \$ 10,000,000 |
| Cleveland Electric Illuminating Co. | Secured Medium-Term Notes, Series B, 7.85% due 2002 | \$ 5,000,000 | \$ 5,000,000 |
| Cleveland Electric Illuminating Co. | Secured Medium-Term Notes, Series B, 7.75% due 2003 | \$ 5,000,000 | \$ 5,000,000 |
| Cleveland Electric Illuminating Co. | Secured Medium-Term Notes, Series B, 8.13% due 2002 | \$ 28,000,000 | \$ 28,000,000 |
| Cleveland Electric Illuminating Co. | Secured Medium-Term Notes, Series A, 9.52% due 2021 | \$ 7,500,000 | \$ 7,500,000 |

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|-------------------------------------|---|---------------|---------------|
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, Collateralized Pollution Control, Revenue Refunding Bonds, Series 1997-B | \$ 47,500,000 | \$ 47,500,000 |
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, Collateralized Pollution Control, Revenue Refunding Bonds, 1988 Series A | \$ 39,835,000 | \$ 39,835,000 |
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, Collateralized Pollution Control, Revenue Refunding Bonds, 1988 Series B | \$ 72,795,000 | \$ 72,795,000 |

9

| Col. A Name of Obligor | Col. B Title of Issue | Col. C Amount Authorized | Col. D Amount Issued Less Retirement |
|-------------------------------------|--|-----------------------------|--|
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, Pollution Control, Revenue Refunding Bonds, Series 1998-A | \$ 46,510,000 | \$ 46,510,000 |
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, Pollution Control, Revenue Refunding Bonds, Series 1998-B | \$ 12,085,000 | \$ 12,085,000 |
| Cleveland Electric Illuminating Co. | Beaver County Industrial Development Authority, Pennsylvania, Pollution Control Revenue, Refunding Bonds, Series 1998 | \$ 46,300,000 | \$ 46,300,000 |
| Cleveland Electric Illuminating Co. | Beaver County Industrial Development Authority, Pennsylvania, Exempt Facilities Revenue Bonds, 5.375%, Series A (Shippingport Project) | \$ 5,993,376 | \$ 5,993,376 |
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 1999-A | \$ 27,700,000 | \$ 27,700,000 |
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, 6% Collateralized Pollution Control, | \$ 62,560,000 | \$ 62,560,000 |

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Revenue Refunding Bonds, Series
1997-B (Non-AMT)

| | | | |
|-------------------------------------|---|---------------|---------------|
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, 6.10% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1997-A (AMT) | \$ 54,600,000 | \$ 54,600,000 |
|-------------------------------------|---|---------------|---------------|

10

| Col. A Name of Obligor | Col. B Title of Issue | Col. C Amount Authorized | Col. D Amount Issued Less Retirement |
|-------------------------------------|--|-----------------------------|--|
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, 6.10% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1997-A (AMT) | \$ 15,900,000 | \$ 15,900,000 |
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, 6.85% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1993 | \$ 30,000,000 | \$ 30,000,000 |
| Cleveland Electric Illuminating Co. | Secured Pollution Control Note, 7.0%, Series due 2009 | \$ 1,000,000 | \$ 895,000 |
| Cleveland Electric Illuminating Co. | Secured Pollution Control Note, 7.0%, Series due 2009 | \$ 1,000,000 | \$ 895,000 |
| Cleveland Electric Illuminating Co. | Beaver County Industrial Development Authority (Pennsylvania), 7 5/8% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1995 | \$ 53,900,000 | \$ 53,900,000 |
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, 7.70% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1995 | \$ 2,900,000 | \$ 2,900,000 |
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, 7.70% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1995 | \$ 40,900,000 | \$ 40,900,000 |

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| | | | |
|-------------------------------------|---|---------------|---------------|
| Cleveland Electric Illuminating Co. | Beaver County Industrial Development Authority (Pennsylvania), 7 -3/4% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1995-A | \$ 45,150,000 | \$ 45,150,000 |
|-------------------------------------|---|---------------|---------------|

11

| Col. A Name of Obligor | Col. B Title of Issue | Col. C Amount Authorized | Col. D Amount Issued Less Retirements |
|-------------------------------------|--|-----------------------------|---|
| Cleveland Electric Illuminating Co. | Ohio Water Development Authority, State of Ohio, 8% Collateralized Pollution Control, Revenue Refunding Bonds, 1994 Series A | \$ 46,100,000 | \$ 46,100,000 |
| Cleveland Electric Illuminating Co. | Ohio Air Quality Development Authority, State of Ohio, 8% Collateralized Pollution Control, Revenue Refunding Bonds, Series 1992 | \$ 78,700,000 | \$ 78,700,000 |
| Cleveland Electric Illuminating Co. | 7.13% Series A Secured Notes Due 2007 | \$120,000,000 | \$120,000,000 |
| Cleveland Electric Illuminating Co. | 7.67% Series A Secured Notes Due 2004 | \$280,000,000 | \$280,000,000 |
| Cleveland Electric Illuminating Co. | \$150,000,000 7.43% Series C Secured Notes due 2009 | \$150,000,000 | \$150,000,000 |
| Cleveland Electric Illuminating Co. | \$300,000,000 7.88% Series C Secured Notes due 2017 | \$300,000,000 | \$300,000,000 |
| Jersey Central Power & Light | \$150,000,000 First Mortgage Bonds 6 3/8% Series due 2003 | \$150,000,000 | \$150,000,000 |
| Jersey Central Power & Light | \$150,000,000 First Mortgage Bonds 6 3/4% Series due 2025 | \$150,000,000 | \$150,000,000 |
| Jersey Central Power & Light | \$160,000,000 First Mortgage Bonds 7 1/8% Series due 2004 | \$160,000,000 | \$160,000,000 |
| Jersey Central Power & Light | \$125,000,000 First Mortgage Bonds 7 1/2% Series due 2023 | \$125,000,000 | \$125,000,000 |
| Jersey Central Power & Light | \$50,000,000 Medium Term Notes 6.78% Series C due 2005 | \$ 50,000,000 | \$ 50,000,000 |

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12

| Col. A | Col. B | Col. C | Col. D |
|------------------------------|--|-------------------|-----------------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Retirements |
| Jersey Central Power & Light | \$40,000,000 Medium Term Notes 6.85% Series D due 2006 | \$ 40,000,000 | \$ 40,000,000 |
| Jersey Central Power & Light | \$40,000,000 Medium Term Notes 7.90% Series B due 2007 | \$ 40,000,000 | \$ 40,000,000 |
| Jersey Central Power & Light | \$40,000,000 Medium Term Notes 7.98% Series C due 2023 | \$ 40,000,000 | \$ 40,000,000 |
| Jersey Central Power & Light | \$50,000,000 Medium Term Notes 8.25% Series B due 2006 | \$ 50,000,000 | \$ 50,000,000 |
| Jersey Central Power & Light | \$40,000,000 Medium Term Notes 8.32% Series C due 2022 | \$ 40,000,000 | \$ 40,000,000 |
| Jersey Central Power & Light | \$50,000,000 Medium Term Notes 8.45% Series D due 2025 | \$ 50,000,000 | \$ 50,000,000 |
| Jersey Central Power & Light | \$30,000,000 Medium Term Notes 8.55% Series B due 2022 | \$ 30,000,000 | \$ 30,000,000 |
| Jersey Central Power & Light | \$12,000,000 Medium Term Notes 8.82% Series C due 2022 | \$ 12,000,000 | \$ 12,000,000 |
| Jersey Central Power & Light | \$38,000,000 Medium Term Notes 8.85% Series C due 2022 | \$ 38,000,000 | \$ 38,000,000 |
| Jersey Central Power & Light | \$50,000,000 Medium Term Notes 9.00% Series B due 2002 | \$ 50,000,000 | \$ 50,000,000 |
| Jersey Central Power & Light | \$50,000,000 Medium Term Notes 9.20% Series B due 2021 | \$ 50,000,000 | \$ 50,000,000 |
| Jersey Central Power & Light | \$12,200,000 First Mortgage Bonds 7 1/10% Series due 2015 - Pollution Control Bonds - NJ Economic Development Authority | \$ 12,200,000 | \$ 12,200,000 |

13

| Col. A | Col. B | Col. C | Col. D |
|--------|--------|--------|--------|
|--------|--------|--------|--------|

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| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Retirements |
|------------------------------|--|-------------------|-----------------------------------|
| Jersey Central Power & Light | \$6,300,000 First Mortgage Bonds 7 1/8% Series due January 1, 2009 Pollution Control Bonds - Dauphin County IDA | \$ 6,300,000 | \$ 6,300,000 |
| Jersey Central Power & Light | \$150,000,000 Senior Secured Notes, 6.450% Series E due 2006 | \$150,000,000 | \$150,000,000 |
| Metropolitan Edison | \$40,000,000 Medium Term Notes 6.34% Series B due 2004 | \$ 40,000,000 | \$ 40,000,000 |
| Metropolitan Edison | \$17,000,000 Medium Term Notes 6.36% Series C due 2006 | \$ 17,000,000 | \$ 17,000,000 |
| Metropolitan Edison | \$33,000,000 Medium Term Notes 6.40% Series C due 2006 | \$ 33,000,000 | \$ 33,000,000 |
| Metropolitan Edison | \$20,000,000 Medium Term Notes 6.60% Series B due 2003 | \$ 20,000,000 | \$ 20,000,000 |
| Metropolitan Edison | \$30,000,000 Medium Term Notes 6.77% Series C due 2005 | \$ 30,000,000 | \$ 30,000,000 |
| Metropolitan Edison | \$30,000,000 Medium Term Notes 6.97% Series B due 2023 | \$ 30,000,000 | \$ 30,000,000 |
| Metropolitan Edison | \$40,000,000 Medium Term Notes 7.22% Series B due 2003 | \$ 40,000,000 | \$ 40,000,000 |
| Metropolitan Edison | \$20,000,000 Medium Term Notes 7.35% Series B due 2005 | \$ 20,000,000 | \$ 20,000,000 |
| Metropolitan Edison | \$30,000,000 Medium Term notes 7.65% Series B due 2023 | \$ 30,000,000 | \$ 30,000,000 |
| Metropolitan Edison | \$30,000,000 Medium Term Notes 8.05% Series C due 2002 | \$ 30,000,000 | \$ 30,000,000 |
| Metropolitan Edison | \$60,000,000 Medium Term Notes 8.15% Series B due 2023 | \$ 60,000,000 | \$ 60,000,000 |
| Metropolitan Edison | \$30,000,000 Medium Term Notes 8.60% Series A due 2022 | \$ 30,000,000 | \$ 30,000,000 |

| Col. A | Col. B | Col. C | Col. D |
|-----------------|----------------|-------------------|-----------------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Retirements |

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Less Reti

| | | | |
|---------------------|---|---------------|------------|
| Metropolitan Edison | \$30,000,000 Medium Term Notes 8.80% Series A due 2022 | \$ 30,000,000 | \$ 30,000, |
| Metropolitan Edison | \$30,000,000 Medium Term Notes 9.10% Series A due 2003 | \$ 30,000,000 | \$ 30,000, |
| Metropolitan Edison | \$13,690,000 First Mortgage Bonds 5.95% Series A due 2027 Pollution Control Bonds - Indiana County IDA | \$ 13,690,000 | \$ 13,690, |
| Metropolitan Edison | \$8,700,000 First Mortgage Bonds 6% Series due 2008 Pollution Control Bonds - Dauphin County IDA | \$ 8,700,000 | \$ 8,700, |
| Metropolitan Edison | \$28,500,000 First Mortgage Bonds 6.10% Series A due 2021 Pollution Control Bonds - Northampton County IDA | \$ 28,500,000 | \$ 28,500, |
| Ohio Edison Company | First Mortgage Bonds, Guarantee Series 1 of 1995 due 2002 | \$227,886,000 | \$227,886, |
| Ohio Edison Company | First Mortgage Bonds, Guarantee Series of 1998 due 2006 | \$125,097,000 | \$125,097, |
| Ohio Edison Company | First Mortgage Bonds, Guarantee Series D of 1993 due 2029 | \$ 6,450,000 | \$ 6,450, |
| Ohio Edison Company | First Mortgage Bonds, 6 7/8% Series of 1993 due 2005 | \$ 80,000,000 | \$ 80,000, |
| Ohio Edison Company | First Mortgage Bonds, 7 3/8% Series of 1992 due 2002 | \$120,000,000 | \$120,000, |
| Ohio Edison Company | First Mortgage Bonds, 7 1/2% Series of 1972 due 2002 | \$ 60,000,000 | \$ 34,265, |
| Ohio Edison Company | First Mortgage Bonds, 7 5/8% Series of 1993 due 2023 | \$ 75,000,000 | \$ 75,000, |

15

| Col. A | Col. B | Col. C | Col. D |
|---------------------|------------------------------|-------------------|------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Is Less Reti |
| Ohio Edison Company | First Mortgage Bonds, 7 7/8% | \$100,000,000 | \$ 93,500, |

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Series of 1993 due 2023

| | | | |
|---------------------|--|---------------|------------|
| Ohio Edison Company | First Mortgage Bonds, 8 1/4% Series of 1992 due 2002 | \$125,000,000 | \$125,000, |
| Ohio Edison Company | First Mortgage Bonds, 8 5/8% Series of 1991 due 2003 | \$150,000,000 | \$150,000, |
| Ohio Edison Company | First Mortgage Bonds, 8 3/4% Series of 1992 due 2022 | \$100,000,000 | \$ 50,960, |
| Ohio Edison Company | 7.05% Pollution Control Note, Series due 2020 | \$ 60,000,000 | \$ 60,000, |
| Ohio Edison Company | Beaver County Industrial Development Authority, Pennsylvania, Pollution Control Revenue Refunding Bonds, Series 2001-A | \$ 69,500,000 | \$ 69,500, |
| Ohio Edison Company | Ohio Air Quality Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 2000-B (Non-AMT) | \$ 19,000,000 | \$ 19,000, |
| Ohio Edison Company | Beaver County Industrial Development Authority, Pennsylvania, Pollution Control Revenue Refunding Bonds, Series 2000-A (Non-AMT) | \$ 60,400,000 | \$ 60,400, |
| Ohio Edison Company | Ohio Air Quality Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 2000-A (AMT) | \$ 12,300,000 | \$ 12,300, |
| Ohio Edison Company | Ohio Water Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 2000-A (AMT) | \$ 44,800,000 | \$ 44,800, |

16

| Col. A | Col. B | Col. C | Col. D |
|---------------------|---|-------------------|----------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Reti |
| Ohio Edison Company | 1.550% Pollution Control Note, Series due 2021 | \$ 442,697 | \$ 442, |

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| | | | |
|---------------------|--|---------------|------------|
| Ohio Edison Company | 1.550% Pollution Control Note, Series due 2014 | \$ 50,000,000 | \$ 50,000, |
| Ohio Edison Company | 1.850% Pollution Control Note, Series due 2018 | \$ 33,000,000 | \$ 33,000, |
| Ohio Edison Company | 2.000% Pollution Control Note, Series due 2018 | \$ 23,000,000 | \$ 23,000, |
| Ohio Edison Company | 4.850% Pollution Control Note, Series due 2015 | \$ 50,000,000 | \$ 50,000, |
| Ohio Edison Company | Beaver County Industrial Development Authority, Pennsylvania, Exempt Facilities Revenue Bonds, 5.375%, Series A (Shippingport Project) | \$ 13,521,874 | \$ 13,521, |
| Ohio Edison Company | Beaver County Industrial Development Authority, Pollution Control Revenue Refunding Bonds, 5.45% 1993 Series A | \$ 14,800,000 | \$ 14,800, |
| Ohio Edison Company | Ohio Air Quality Development Authority, State of Ohio Pollution Control Revenue Refunding Bonds, 5 5/8% 1993 Series B | \$ 50,000,000 | \$ 50,000, |
| Ohio Edison Company | Ohio Water Development Authority, State of Ohio Pollution Control Revenue Refunding Bonds, 5.95% 1993 Series | \$ 6,450,000 | \$ 6,211, |
| Ohio Edison Company | Ohio Air Quality Development Authority, State of Ohio Pollution Control Revenue Refunding Bonds, 5.95% 1993 Series A | \$ 50,000,000 | \$ 50,000, |
| Ohio Edison Company | Ohio Water Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 1995 | \$ 40,000,000 | \$ 40,000, |

17

| Col. A | Col. B | Col. C | Col. D |
|---------------------|--|-------------------|------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Is Less Reti |
| Ohio Edison Company | Beaver County Industrial Development Authority, Pollution Control Revenue Refunding Bonds, | \$ 60,000,000 | \$ 60,000, |

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7.05% 1995 Series A

| | | | |
|----------------------------|--|---------------|------------|
| Ohio Edison Company | 7.68% Secured Trust Notes due October 21, 2005 | \$200,000,000 | \$200,000, |
| Ohio Edison Company | 7.93% Secured Trust Notes due March 21, 2002 | \$ 80,000,000 | \$ 80,000, |
| Pennsylvania Electric | \$12,000,000 First Mortgage Bonds 5.35% due 2010 Pollution Control Bonds - Indiana County IDA | \$ 12,000,000 | \$ 12,000, |
| Pennsylvania Electric | \$12,310,000 First Mortgage Bonds 5.35% Series A due 2010 Pollution Control Bonds - Cambria County IDA | \$ 12,310,000 | \$ 12,310, |
| Pennsylvania Electric | \$20,000,000 First Mortgage Bonds 5.80% Series A due 2020 Pollution Control Bonds - Cambria County IDA | \$ 20,000,000 | \$ 20,000, |
| Pennsylvania Electric | \$25,000,000 First Mortgage Bonds 6.05% Series B due 2025 Pollution Control Bonds - Cambria County IDA | \$ 25,000,000 | \$ 25,000, |
| Pennsylvania Electric | \$4,110,000 First Mortgage Bonds 6 1/8% Series due 2007 Pollution Control Bonds - Dauphin County IDA | \$ 4,110,000 | \$ 4,110, |
| Pennsylvania Power Company | First Mortgage Bonds, 6-3/8% Series of 1993 due 2004 | \$ 50,000,000 | \$ 20,500, |

18

| Col. A | Col. B | Col. C | Col. D |
|----------------------------|---|-------------------|------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Is Less Reti |
| Pennsylvania Power Company | First Mortgage Bonds, 6-5/8% Series of 1993 due 2004 | \$ 20,000,000 | \$ 14,000, |
| Pennsylvania Power Company | First Mortgage Bonds, 7-1/2% Series due 2003 | \$ 40,000,000 | \$ 40,000, |
| Pennsylvania Power Company | First Mortgage Bonds, 7-5/8% Series of 1993 due 2023 | \$ 40,000,000 | \$ 6,500, |
| Pennsylvania Power Company | First Mortgage Bonds, 8-1/2% Series due 2022 | \$ 50,000,000 | \$ 27,250, |
| Pennsylvania Power Company | First Mortgage Bonds, 9.74% Series due 2019 | \$ 20,000,000 | \$ 17,565, |

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| | | | |
|----------------------------|--|---------------|------------|
| Pennsylvania Power Company | Beaver County Industrial Development Authority, Pennsylvania, Pollution Control Revenue Refunding Bonds, Series 2001-A | \$ 14,925,000 | \$ 14,482, |
| Pennsylvania Power Company | Lawrence County Industrial Development Authority, Pennsylvania, Pollution Control Revenue Refunding Bonds, Series 2001-A | \$ 17,925,000 | \$ 17,925, |
| Pennsylvania Power Company | Ohio Air Quality Development Authority, State of Ohio Pollution Control Revenue Refunding Bonds, Series 1997 | \$ 4,500,000 | \$ 4,500, |
| Pennsylvania Power Company | Ohio Water Development Authority, State of Ohio Pollution Control Revenue Refunding Bonds, Series 1997 | \$ 5,800,000 | \$ 5,800, |
| Pennsylvania Power Company | Beaver County Industrial Development Authority, Pennsylvania, Exempt Facilities Revenue Bonds, 5.375%, Series A (Shippingport Project) | \$ 1,733,896 | \$ 1,733, |

19

| Col. A | Col. B | Col. C | Col. D |
|----------------------------|---|-------------------|---------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Is Less Reti |
| Pennsylvania Power Company | Beaver County Industrial Development Authority Environmental Improvement Revenue Refunding Bonds, 5.40% 1993 Series A | \$ 1,000,000 | \$ 1,000, |
| Pennsylvania Power Company | Lawrence County Industrial Development Authority, Pollution Control Revenue Refunding Bonds, 5.40% 1993 Series A | \$ 10,600,000 | \$ 10,600, |
| Pennsylvania Power Company | Beaver County Industrial Development Authority, Pollution Control Revenue Refunding Bonds, 5.45% 1993 Series A | \$ 6,950,000 | \$ 6,950, |
| Pennsylvania Power Company | Ohio Air Quality Development | \$ 3,500,000 | \$ 3,500, |

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Authority, State of Ohio,
Pollution Control Revenue Bonds,
Series 1988

| | | | |
|----------------------------|--|---------------|---------------|
| Pennsylvania Power Company | Ohio Water Development Authority, State of Ohio, Pollution Control Revenue Bonds, Series 1988 | \$ 13,300,000 | \$ 13,300,000 |
| Pennsylvania Power Company | Beaver County Industrial Development Authority (Pennsylvania) 6% Pollution Control Revenue Refunding Bonds 1995 Series A | \$ 14,250,000 | \$ 14,250,000 |
| Pennsylvania Power Company | Ohio Air Quality Development Authority, State of Ohio, 6.15% Pollution Control Revenue Refunding Bonds, Series 1994 | \$ 1,500,000 | \$ 1,500,000 |
| Pennsylvania Power Company | Ohio Water Development Authority, State of Ohio, 6.15% Pollution Control Revenue Refunding Bonds, Series 1994 | \$ 11,200,000 | \$ 11,200,000 |

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| Col. A | Col. B | Col. C | Col. D |
|----------------------------|---|-------------------|-----------------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Retirements |
| Pennsylvania Power Company | Ohio Air Quality Development Authority, 6.45% Pollution Control Revenue Refunding Bonds, 1992 Series A | \$ 14,500,000 | \$ 14,500,000 |
| Toledo Edison Company | First Mortgage Bonds, Collateral Series C | \$ 75,000,000 | \$ 75,000,000 |
| Toledo Edison Company | First Mortgage Bonds, Collateral Series D | \$135,600,000 | \$135,600,000 |
| Toledo Edison Company | First Mortgage Bonds, Collateral Series E | \$ 15,000,000 | \$ 15,000,000 |
| Toledo Edison Company | First Mortgage Bonds, 7-7/8% Series due 2004 | \$145,000,000 | \$145,000,000 |
| Toledo Edison Company | First Mortgage Bonds, 8% Series due 2003 | \$ 40,000,000 | \$ 33,725,000 |
| Toledo Edison Company | Ohio Water Development Authority, State of Ohio, Pollution Control | \$ 33,200,000 | \$ 33,200,000 |

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Revenue Refunding Bonds, Series
2000-A

| | | | |
|-----------------------|--|---------------|---------------|
| Toledo Edison Company | Ohio Air Quality Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 2000-A | \$ 34,100,000 | \$ 34,100,000 |
| Toledo Edison Company | Beaver County Industrial Development Authority, Pennsylvania, Exempt Facilities Revenue Bonds, 5.375%, Series A (Shippingport Project) | \$ 3,750,754 | \$ 3,750,754 |
| Toledo Edison Company | Ohio Air Quality Development Authority, State of Ohio, 6.10% Collateralized Pollution Control Revenue Refunding Bonds, Series 1997-A | \$ 10,100,000 | \$ 10,100,000 |

21

| Col. A | Col. B | Col. C | Col. D |
|-----------------------|---|-------------------|-----------------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Issued Less Retirements |
| Toledo Edison Company | Ohio Air Quality Development Authority, State of Ohio, 6 7/8% Collateralized Pollution Control Revenue Refunding Bonds, Series 1993 | \$ 20,200,000 | \$ 20,200,000 |
| Toledo Edison Company | Beaver County Industrial Development Authority (Pennsylvania), 7 5/8% Collateralized Pollution Control Revenue Refunding Bonds, Series 1995 | \$ 45,000,000 | \$ 45,000,000 |
| Toledo Edison Company | Beaver County Industrial Development Authority (Pennsylvania), 7 3/4% Collateralized Pollution Control Revenue Refunding Bonds, Series 1995-A | \$ 35,000,000 | \$ 35,000,000 |
| Toledo Edison Company | Beaver County Industrial Development Authority (Pennsylvania), 7 5/8% Collateralized Pollution Control Revenue Refunding Bonds, Series 1995-B | \$ 19,000,000 | \$ 19,000,000 |

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| | | | |
|-----------------------|--|---------------|------------|
| Toledo Edison Company | Ohio Water Development Authority, State of Ohio, 8% Collateralized Pollution Control Revenue Refunding Bonds, 1994 Series A | \$ 30,500,000 | \$ 30,500, |
| Toledo Edison Company | 10% Series 1980-B Bonds due August 15, 2010 | \$ 1,000,000 | \$ 940, |
| Toledo Edison Company | Ohio Water Development Authority, State of Ohio, Pollution Control Revenue Refunding Bonds, Series 2000-B | \$ 30,900,000 | \$ 30,900, |
| Toledo Edison Company | \$30,000,000 7.13% Secured Notes due 2007 | \$ 30,000,000 | \$ 30,000, |
| Toledo Edison Company | \$70,000,000 7.67% Secured Notes due 2004 | \$ 70,000,000 | \$ 70,000, |

22

| Col. A | Col. B | Col. C | Col. D |
|-----------------------|---|-------------------|------------------------|
| Name of Obligor | Title of Issue | Amount Authorized | Amount Is Less Reti |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 10% due 2021 | \$ 15,000,000 | \$ 15,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 9.22% due 2021 | \$ 15,000,000 | \$ 15,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 8.65% due 2002 | \$ 5,000,000 | \$ 5,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 8.62% due 2002 | \$ 7,000,000 | \$ 7,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 8.18% due 2002 | \$ 17,000,000 | \$ 17,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 7.85% due 2003 | \$ 15,000,000 | \$ 15,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 7.82% due 2003 | \$38,400,000 | \$ 38,400, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 7.78% due 2003 | \$ 1,000,000 | \$ 1,000, |
| Toledo Edison Company | Secured Medium-Term Notes, Series A 7.76% due 2003 | \$ 5,000,000 | \$ 5,000, |

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| | | | |
|-----------------------|--|--------------|--------------|
| Toledo Edison Company | Secured Medium-Term Notes, Series A 7.91% due 2003 | \$ 3,000,000 | \$ 3,000,000 |
|-----------------------|--|--------------|--------------|

CAPITAL STOCK

(b) For each class of capital stock including certificates of beneficial interest give information in number of shares and in dollar amounts: (Do not include here any warrants, options, or other securities reported under paragraph 8(d).)

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AS OF DECEMBER 31, 2001

BY PERMISSION OF THE STAFF OF THE COMMISSION, COLUMNS G, H AND J HAVE BEEN OMITTED.

| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|--------------------------------------|-------------------------------|------------------------------|---|----------------------------|----------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| Jersey Central Power & Light Company | Common - PV \$10.00 per share | 16,000,000 | * | 628,730 | 15,371 |
| Jersey Central Power & Light Company | Preferred - Cumulative - NPV | 15,600,000 | * | * | * |
| JCP&L Preferred Capital, Inc. | Common - NPV | 100 | None | None | |
| JCP&L Capital, LP | Limited Partnership | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| JCP&L Transition Holdings, Inc. | Common - NPV | 100 | None | None | |
| JCP&L Transition, Inc. | Common - NPV | 100 | None | None | |
| JCP&L Transition Funding, LLC | Membership Interest | Not Applicable | Not Applicable | Not Applicable | Not Applicable |
| Metropolitan Edison Company | Common - NPV | 900,000 | * | 41,000 | 859 |
| Metropolitan | Preferred - | 10,000,000 | None | 10,000,000 | |

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| | | | | | |
|---|---|-------------------|----------------|-------------------|---------------|
| Edison Company | Cumulative - Maximum Aggregate Stated Value \$250,000,000 | | | | |
| Met-Ed Preferred Capital II, Inc. | Common - NPV | 100 | None | None | |
| Met-Ed Capital II, LP | Limited Partnership | Not Applicable | Not Applicable | Not Applicable | Not Applicabl |
| Met-Ed Capital Trust | Trust | Not Applicable | Not Applicable | Not Applicable | Not Applicabl |
| York Haven Power Company | Common - NPV | 500 | None | None | |
| Pennsylvania Electric Company | Common - PV \$20.00 per share | 5,400,000 | * | 109,404 | 5,290 |
| Pennsylvania Electric Company | Preferred - Cumulative - | 11,435,000 | None | 11,435,000 | |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|--|---|------------------------------------|---|----------------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| | Maximum Aggregate Stated Value \$250,000,000 | | | | |
| Penelec Preferred Capital II, Inc. | Common - NPV | 100 | None | None | |
| Penelec Capital II, L.P. | Limited Partnership | Not Applicable | Not Applicable | Not Applicable | Not Applicabl |
| Penelec Capital Trust | Trust | Not Applicable | Not Applicable | Not Applicable | Not Applicabl |
| Nineveh Water Company | Common | * | * | * | |
| The Waverly | Common - PV | 600 | None | None | |

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| | | | | | | |
|---|----------------------------------|--------|------|------|------|------------|
| Electric Light and Power Company | \$100.00 per share | | | | | |
| Saxton Nuclear Experimental Corporation | Common - PV \$1.00 per share | 20,000 | None | None | | 20 |
| GPU Telcom Services, Inc. | Common - NPV | 100 | None | None | | |
| AFN Finance Company No. 1 LLC | * | * | * | * | | * |
| GPU Service, Inc. | Common - PV \$10.00 per share | 5,000 | * | | None | 5 |
| GPU Nuclear, Inc. | Common - PV \$20.00 per share | 2,500 | None | None | | 2 |
| GPU Advanced Resources, Inc. | Common - NPV | 100 | None | None | | |
| MYR Group, Inc. The L. E. Myers Co. | * | * | * | * | | 6,702 1 |
| Harlan Electric Company | * | * | * | * | | |
| Power Piping Company | * | * | * | * | | 9 |
| Sturgeon Electric Company, Inc. | * | * | * | * | | |
| Hawkeye Construction, Inc. | * | * | * | * | | |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|----------------|----------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| D. W. Close | * | * | * | * | 26 |

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| | | | | | |
|--|------------------------------------|-------------------|----------------|-------------------|------------|
| Company, Inc. | | | | | |
| ComTel Technology Inc. | * | * | * | * | 50 |
| MYRcom, Inc. | * | * | * | * | |
| Great Southwestern Construction, Inc. | * | * | * | * | 50 |
| MYRpower, Inc. | * | * | * | * | |
| GPU Diversified Holdings, LLC | Membership Interest | Not Applicable | Not Applicable | Not Applicable | Not Applic |
| GPU EnerTech Holdings, Inc. | Common - NPV | 100 | None | None | |
| GPU Power, Inc. | Common - NPV | 100 | None | None | |
| GPUI Colombia, Ltda. | * | * | * | * | 200 |
| EI International, Inc. | Common - PV \$1.00 per share | 50,000 | None | 49,900 | |
| Guaracachi America, Inc. | Common - NPV | 100 | None | None | |
| Empresa Guaracachi S.A. | * | * | * | * | * |
| EI Barranquilla, Inc. | Common - NPV | 100 | None | None | |
| Termobarranquilla S.A. | * | * | * | * | * |
| Barranquilla Lease Holding Company, Inc. | Common - NPV | 100 | None | None | |
| Los Amigos Lease Holding Company, Ltd | Common - PV \$1.00 per share | 12,000 | None | None | 12 |
| International Power Advisors, Inc. | Common - NPV | 100 | None | None | |
| Austin Cogeneration Corporation | Common - NPV | 100 | None | None | |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|--|----------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| Austin Cogeneration Partners, LP | * | * | * | * | * |
| Hanover Energy Corporation | Common - NPV | 100 | None | None | |
| GPU Power Philippines, Inc. | Common - NPV | 100 | None | None | |
| Magellan Utilities Development Corporation | * | * | * | * | 128 |
| GPU International Asia, Inc. | Common - NPV | 100 | None | None | |
| EI Canada Holding Limited | Common - NPV | 50,000 | * | 49,900 | |
| EI Brooklyn Power Limited | Common - NPV | 50,000 | * | 49,900 | |
| EI Brooklyn Investments Limited | Common - NPV | 100,000 | * | 99,999 | |
| Brooklyn Energy Limited Partnership | * | * | * | * | * |
| EI Services Canada Limited | Common - NPV | 50,000 | * | 49,900 | |
| NCP Energy, Inc. | Common - NPV | 10,000 | None | 9,000 | 1 |
| NCP Ada Power Incorporated | Common - NPV | 10,000 | None | 9,000 | 1 |
| GPU Capital, Inc. | Common - NPV | 100 | None | None | |
| GPU Electric, Inc. | Common - NPV | 100 | None | None | |

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| | | | | | |
|-------------------------------------|--------------|-----|------|------|---|
| GPU International Australia Pty Ltd | * | * | * | * | * |
| GPU Australia Holdings, Inc. | Common - NPV | 100 | None | None | |
| VicGas Holdings, Inc. | Common - NPV | 100 | None | None | |
| GPU GasNet Pty Ltd | * | * | * | * | * |
| Transmission | * | * | * | * | * |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|----------------------------------|----------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| Pipeline Australia Pty Ltd | | | | | |
| GPU GasNet A Pty Ltd | * | * | * | * | * |
| GPU GasNet A Trust | * | * | * | * | * |
| GPU GasNet B Pty Ltd | * | * | * | * | * |
| GPU GasNet B Trust | * | * | * | * | * |
| GPU GasNet Trading Pty Ltd | * | * | * | * | * |
| Victoria Electric Holdings, Inc. | Common - NPV | 100 | None | None | |
| Austran Holdings, Inc. | Common - NPV | 100 | None | None | |
| Austran Investments Pty Ltd | * | * | * | * | * |

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| | | | | | |
|---|--------------|-----|------|------|-----------|
| EI UK Holdings, Inc. | Common - NPV | 100 | None | None | |
| Avon Energy Partners Holdings | Common | * | * | * | 660,000 |
| Avon Energy Partners PLC | Common | * | * | * | 1,701,513 |
| Midlands Electricity plc | Common | * | * | * | 496,655 |
| Midlands Power International plc | Common | * | * | * | 60,000 |
| GPU Argentina Holdings, Inc. | Common - NPV | 100 | None | None | |
| GPU Argentina Services S.R.L. | * | * | * | * | 5 |
| GPU Empresa Distribudora Electrica Regional, S.A. | * | * | * | * | 35,066 |
| Empresa Distribuidora San Luis S.A. | * | * | * | * | * |
| Compania Electrica de La Rioja S.A. | * | * | * | * | * |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|---|----------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| Advanced Technologies Development Corp. | Common - NPV | 750 | Not applicable | 749 | |
| American Transmission Systems, | Common - NPV | 850 | Not applicable | 849 | |

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Incorporated

| | | | | | |
|---|-----------------------|-------------|----------------|------------|--------|
| Bay Shore Power Company | Common - NPV | 750 | Not applicable | 749 | |
| BSG Properties, Inc. | Common - NPV | 750 | Not applicable | 749 | |
| Centerior Communications Holdings, Inc. | Common - NPV | 850 | Not applicable | 849 | |
| Centerior Energy Services, Inc. | Common - NPV | 850 | Not applicable | 750 | |
| Centerior Funding Corporation | Common - NPV | 3,000 | Not applicable | 2,000 | 1 |
| Centerior Power Enterprises, Inc. | Common - NPV | 850 | Not applicable | 840 | |
| Centerior Service Company | Common - NPV | 750 | Not applicable | 0 | |
| The Cleveland Electric Illuminating Company | Common - NPV | 150,000,000 | Not applicable | 70,409,311 | 79,590 |
| Colonial Mechanical Corporation | Common - PV \$1.00 | 100,000 | Not applicable | 18,868 | 81 |
| Dunbar Mechanical, Inc. | Common - NPV | 850 | Not applicable | 573 | |
| Edwards Electrical and Mechanical | Common - NPV | 1,000 | Not applicable | 565 | |
| Elliott-Lewis Corporation | Common - NPV | 1,000 | Not applicable | 900 | |
| A.A. Duckett, Inc. | Common - PV \$1.00 | 1,000 | Not applicable | 0 | 1 |
| Airdex Air Conditioning Corporation | Common - NPV | 1,000 | Not applicable | 900 | |
| E-L Enterprises, Inc. | Common - PV \$1.00 | 1,000 | Not applicable | 0 | 1 |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|---|---------------------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| Modern Air Conditioning, Inc. | Common - PV \$.10 | 100,000 | Not applicable | 50,050 | 49 |
| R.L. Anderson, Inc. | Common - PV \$1.00 | 11,200 | Not applicable | 1,400 | 9 |
| Sautter Crane Rental, Inc. | Common - NPV | 1,000 | Not applicable | 900 | |
| FE Acquisition Corp. | Common - NPV | 850 | Not applicable | 785 | |
| FirstEnergy Facilities Services Group, Inc. | Common - NPV | 850 | Not applicable | 784 | |
| FirstEnergy Fuel Marketing Company | Common - PV \$1,000/sh | 850 | Not applicable | 849 | |
| FirstEnergy Generation Corp. | Common - NPV | 850 | Not applicable | 849 | |
| FELHC, Inc. | Common - NPV | 1 | Not applicable | 0 | |
| FirstEnergy Nuclear Operating Company | Common - NPV | 850 | Not applicable | 849 | |
| FirstEnergy Properties, Inc. | Common - NPV | 500 | Not applicable | 100 | |
| FirstEnergy Securities Transfer Company | Common - NPV | 750 | Not applicable | 749 | |
| FirstEnergy Service Company | Common - NPV | 850 | Not applicable | 849 | |
| FirstEnergy Solutions Corp. | Common - NPV | 750 | Not applicable | 742 | |
| FirstEnergy Telecommunications Corp. | Common - NPV | 850 | Not applicable | 849 | |
| FirstEnergy | Common - NPV | 500 | Not applicable | 398 | |

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Ventures Corp.

| | | | | | |
|----------------------------|--------------|-------|----------------|--------|----|
| Fertile-Earth, Inc. | Common - NPV | 850 | Not applicable | 840 | |
| Fiber Venture Equity, Inc. | Common - NPV | 850 | Not applicable | 840 | |
| The Hattenbach | Common - NPV | 1,000 | Not applicable | 468.75 | 53 |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|----------------|----------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |

Company

| | | | | | |
|---------------------------------------|---------------------|--------|----------------|---------|----|
| L.H. Cranston and Sons, Inc. | Common - NPV | 5,000 | Not applicable | 4,000 | 1 |
| MARBEL Energy Corporation | Common - NPV | 2,000 | Not applicable | 1008.80 | 99 |
| Marbel HoldCo, Inc. | Common - NPV | 850 | Not applicable | 750 | |
| Mid-Atlantic Energy Development Co. | Common - PV \$10.00 | 20,000 | Not applicable | 18,100 | 1 |
| Northeast Ohio Natural Gas Corp. | Common - NPV | 750 | Not applicable | 650 | |
| OES Capital, Incorporated | Common - NPV | 750 | Not applicable | 550 | |
| OES Ventures, Incorporated | Common - NPV | 750 | Not applicable | 640 | |
| FirstEnergy Engineering, Incorporated | Common - NPV | 100 | Not applicable | 0 | |
| OES Nuclear, Incorporated | Common - NPV | 750 | Not applicable | 749 | |
| OES Finance, Incorporated | Common - NPV | 750 | Not applicable | 610 | |

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| | | | | | |
|---------------------------------------|----------------------|-------------|----------------|-------------|--------|
| OES Fuel, Incorporated | Common - NPV | 750 | Not applicable | 494 | |
| Ohio Edison Company | Common - NPV | 175,000,000 | Not applicable | 174,999,900 | |
| Pennsylvania Power Company | Common - PV \$30.00 | 6,500,000 | Not applicable | 210,000 | 6,290 |
| Penn Power Energy, Inc. | Common - PV \$1,000 | 10,000 | Not applicable | 9,950 | |
| Roth Bros., Inc. | Common - A - NPV | 1,000 | Not applicable | 571.170 | 428 |
| Roth Bros., Inc. | Common - B - NPV | 1,000 | Not applicable | 636.518 | 363 |
| R.P.C. Mechanical, Inc. | Common - NPV | 250 | Not applicable | 150 | |
| Spectrum Control Systems, Inc. | Common - NPV | 750 | Not applicable | 715 | |
| The Toledo Edison Capital Corporation | Common - PV \$.01/sh | 1,000 | Not applicable | 0 | 1 |
| The Toledo Edison Company | Common - NPV | 60,000,000 | Not applicable | 20,866,113 | 39,133 |
| Webb | Common - A | 4,990 | Not applicable | 4,061 | |

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| Col. A | Col. B | Col. C | Col. D | Col. E | Col. F |
|-------------------------|------------------------|------------------------------|---|----------------------------|---------------|
| Name of Issuer | Title of Issue | Amount Authorized by Charter | Amount reserved for Options, Warrants, Conversions & Other Rights | Additional Amount Unissued | Amount Issued |
| Technologies, Inc. | -PV \$10.00 | | | | |
| Webb Technologies, Inc. | Common - B -PV \$10.00 | 10 | Not applicable | 0 | |

* Information not readily available.

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CONTINGENT LIABILITIES

(c) A brief outline of the nature and amount each contingent liability on account of endorsement or other guarantees of any securities.

AS OF DECEMBER 31, 2001

INFORMATION REGARDING CONTINGENT LIABILITIES OF FIRSTENERGY CAN BE FOUND IN THE FOLLOWING DOCUMENTS: FOOTNOTE 6 OF FORM 10-K ANNUAL REPORT OF FIRSTENERGY FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 333-21011); FOOTNOTE 12 OF FORM 10-K ANNUAL REPORT OF GPU AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-6047); FOOTNOTE 12 OF FORM 10-K ANNUAL REPORT OF JCP&L AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-3141); FOOTNOTE 12 OF FORM 10-K ANNUAL REPORT OF PENELEC AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-3522); FOOTNOTE 12 OF THE ANNUAL REPORT OF MET-ED AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-0446), EACH OF WHICH IS INCORPORATED BY REFERENCE HEREIN. [MARY, WE MIGHT WANT TO REFERENCE THE 10-QS ALSO IF THEY CONTAIN ANY RELEVANT INFORMATION.]

OTHER SECURITIES

(d) A statement of the amount of warrants, rights, or options if any class of securities of the registrant and subsidiary companies not elsewhere herein described which is outstanding and/or authorized. A brief description of the provisions thereof should be included. Information need not be set forth under this item as to notes, drafts, bills of exchange or bankers' acceptances which mature within nine months.

INFORMATION REGARDING THE REGISTRANT'S SHAREHOLDER RIGHTS PLAN CAN BE FOUND IN FIRSTENERGY'S FORM 8-K (FILE NO. 333-21011) DATED DECEMBER 1, 1997 WHICH WAS PREVIOUSLY FILED WITH THE COMMISSION AND WHICH IS INCORPORATED BY REFERENCE HEREIN.

INVESTMENTS IN SYSTEM SECURITIES

9. Give a tabulation showing the principal amount, par or stated value, the cost to the system company originally acquiring such security, and the number of shares or units, of each security described under Item 8 that is held by the registrant and by each subsidiary company thereof as the record (or beneficial) owner, and the amounts at which the same are carried on the

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books of each such owner. This information should be given as of the same date as the information furnished in Item 8.

AS OF DECEMBER 31, 2001

INFORMATION REGARDING REGISTRANT'S INVESTMENTS IN SYSTEM SECURITIES WILL BE AVAILABLE IN FIRSTENERGY'S FORM 10-K FOR THE CALENDAR 2001 WHICH WILL BE FILED BY AMENDMENT.

INVESTMENT IN OTHER COMPANIES

10. Give a tabulation showing all investments of the registrant and of each subsidiary thereof in holding companies and in public utility companies which are not subsidiary companies of the registrant. Also show all other investments of the registrant and of each subsidiary thereof in the securities of any other enterprise, if the book value of the investment in any such enterprise exceeds

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2% of the total debit accounts shown on the balance sheet of the company owing such investment or an amount in excess of \$25,000 (whichever amount is the lesser). Give principal amount and number of shares or units and the cost of each issue of such securities to the system company originally acquiring such security, and amount at which carried on the books of the owner. List all such securities pledged as collateral for loans or other obligations and identify loans and obligations for which pledged. This information should be given as of the same date as the information furnished in answer to Item 8.

NONE

INDEBTEDNESS OF SYSTEM COMPANIES

11. List each indebtedness of the registrant and of each subsidiary company thereof (other than indebtedness reported under Item 8, but as of the same date) where the aggregate debt owed by any such company to any one person exceeds \$25,000 or an amount exceeding 2% of the total of the debit accounts shown on the balance sheet of the debtor (whichever amount is the lesser) but not including any case in which such aggregate indebtedness is less than \$5,000, and give the following additional information as to each such indebtedness:

(a) Debts owed to associate companies as of December 31, 2001:

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SCHEDULE OF INTERCOMPANY LOANS AND INVESTMENTS PURSUANT TO FUNDS POOL AGREEMENT DATED JANUARY 2, 1999 FIRSTENERGY CORPORATION AND SUBSIDIARIES DECEMBER-2001

LOANS

| ISSUE DATE A | AMOUNT B | MATURITY DATE C | RATE D | E | BOR G |
|-----------------|---------------|--------------------|-----------|---|-------------|
| 1-Jun-98 | 14,890,000.00 | 1-Jul-98 | 5.65234 | I | Ohio Edison |
| 2-Jun-98 | 9,900,000.00 | 1-Jul-98 | 5.65625 | I | Ohio Edison |
| 3-Jun-98 | 100,000.00 | 1-Jul-98 | 5.65625 | I | Ohio Edison |
| 1-Jun-98 | 1,210,000.00 | 1-Jul-98 | 5.65234 | I | Ohio Edison |
| 3-Jun-98 | 2,040,000.00 | 1-Jul-98 | 5.65234 | I | Ohio Edison |
| 3-Jun-98 | 5,430,000.00 | 2-Jul-98 | 5.65625 | I | Ohio Edison |
| 9-Jun-98 | 1,500,000.00 | 2-Jul-98 | 5.65625 | I | Ohio Edison |
| 12-Jun-98 | 18,000,000.00 | 2-Jul-98 | 5.65625 | I | Ohio Edison |
| 15-Jun-98 | 77,080,000.00 | 2-Jul-98 | 5.65625 | I | Ohio Edison |
| 17-Jun-98 | 10,000,000.00 | 2-Jul-98 | 5.65234 | I | Ohio Edison |
| 1-Jun-98 | 35,390,000.00 | 2-Jul-98 | 5.65234 | I | Ohio Edison |
| 15-Jun-98 | 16,500,000.00 | 2-Jul-98 | 5.65234 | I | Ohio Edison |
| 2-Jul-98 | 12,660,000.00 | 10-Jul-98 | 5.66016 | I | Ohio Edison |
| 7-Jul-98 | 6,170,000.00 | 10-Jul-98 | 5.65625 | I | Ohio Edison |
| 8-Jul-98 | 3,520,000.00 | 10-Jul-98 | 5.65625 | I | Ohio Edison |
| 9-Jul-98 | 6,560,000.00 | 10-Jul-98 | 5.65625 | I | Ohio Edison |
| 9-Jul-98 | 1,424,000.00 | 10-Jul-98 | 5.37500 | I | NCB-toledo |
| 7-Jul-98 | 2,450,000.00 | 10-Jul-98 | 5.65234 | I | Ohio Edison |
| 7-Jul-98 | 1,980,000.00 | 10-Jul-98 | 5.65234 | I | Ohio Edison |
| 8-Jul-98 | 2,130,000.00 | 10-Jul-98 | 5.65234 | I | Ohio Edison |
| 10-Jul-98 | 1,430,000.00 | 13-Jul-98 | 5.65234 | I | Ohio Edison |
| 2-Jul-98 | 6,783,163.32 | 14-Jul-98 | 5.66016 | I | Cleveland |

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| | | | | | |
|-----------|---------------|-----------|---------|---|---------------|
| 2-Jul-98 | 15,066,836.68 | 14-Jul-98 | 5.66016 | I | Cleveland |
| 13-Jul-98 | 2,540,000.00 | 14-Jul-98 | 5.65625 | I | Cleveland |
| 13-Jul-98 | 1,980,000.00 | 15-Jul-98 | 5.65625 | I | Cleveland |
| 16-Jul-98 | 1,443,000.00 | 17-Jul-98 | 5.43750 | I | NCB-cleveland |
| 16-Jul-98 | 1,370,000.00 | 17-Jul-98 | 5.43750 | I | NCB-toledo |
| 14-Jul-98 | 13,130,000.00 | 20-Jul-98 | 5.66016 | I | Cleveland |
| 16-Jul-98 | 11,400,000.00 | 20-Jul-98 | 5.65625 | I | Ohio Edison |
| 20-Jul-98 | 760,000.00 | 22-Jul-98 | 5.65625 | I | Cleveland |
| 14-Jul-98 | 1,936,836.68 | 24-Jul-98 | 5.66016 | I | Cleveland |
| 16-Jul-98 | 3,293,132.15 | 24-Jul-98 | 5.66016 | I | Cleveland |
| 16-Jul-98 | 1,600,000.00 | 24-Jul-98 | 5.65625 | I | Ohio Edison |
| 17-Jul-98 | 1,610,000.00 | 24-Jul-98 | 5.65625 | I | Ohio Edison |
| 21-Jul-98 | 1,960,000.00 | 24-Jul-98 | 5.65625 | I | Ohio Edison |
| 15-Jul-98 | 3,870,000.00 | 24-Jul-98 | 5.65234 | I | Ohio Edison |
| 23-Jul-98 | 1,940,000.00 | 24-Jul-98 | 5.65234 | I | Ohio Edison |
| 16-Jul-98 | 502,867.85 | 27-Jul-98 | 5.66016 | I | Cleveland |
| 22-Jul-98 | 5,460,000.00 | 27-Jul-98 | 5.65625 | I | Ohio Edison |
| 14-Jul-98 | 1,950,000.00 | 27-Jul-98 | 5.65625 | I | Cleveland |
| 15-Jul-98 | 1,355,000.00 | 27-Jul-98 | 5.56525 | I | Cleveland |
| 17-Jul-98 | 1,730,000.00 | 27-Jul-98 | 5.65234 | I | Ohio Edison |
| 16-Jul-98 | 4,462,000.00 | 28-Jul-98 | 5.66016 | I | Cleveland |
| 13-Jul-98 | 1,005,000.00 | 28-Jul-98 | 5.65625 | I | Cleveland |
| 16-Jul-98 | 750,000.00 | 29-Jul-98 | 5.66016 | I | Cleveland |
| 10-Jul-98 | 70,000.00 | 29-Jul-98 | 5.65625 | I | Cleveland |
| 13-Jul-98 | 2,955,000.00 | 29-Jul-98 | 5.65625 | I | Cleveland |
| 16-Jul-98 | 880,000.00 | 30-Jul-98 | 5.66016 | I | Cleveland |
| 16-Jul-98 | 652,000.00 | 31-Jul-98 | 5.66016 | I | Cleveland |
| 30-Jul-98 | 4,460,000.00 | 31-Jul-98 | 5.65625 | I | Ohio Edison |
| 21-Jul-98 | 1,850,000.00 | 31-Jul-98 | 5.65625 | I | Toledo Edison |
| 29-Jul-98 | 3,166,000.00 | 31-Jul-98 | 5.65234 | I | Ohio Edison |
| 30-Jul-98 | 5,125,000.00 | 31-Jul-98 | 5.65625 | I | Ohio Edison |
| 6-Aug-98 | 200,000.00 | 7-Aug-98 | 5.10000 | I | Broker, NCB |
| 6-Aug-98 | 300,000.00 | 7-Aug-98 | 5.10000 | I | Broker, NCB |
| 2-Jul-98 | 26,325,000.00 | 3-Sep-98 | 5.65625 | I | Cleveland |
| 30-Jun-98 | 4,690,000.00 | 3-Sep-98 | 5.56525 | I | Cleveland |
| 10-Jul-98 | 3,580,000.00 | 10-Aug-98 | 5.65625 | I | Cleveland |
| 21-Jul-98 | 190,000.00 | 17-Aug-98 | 5.65625 | I | Toledo Edison |
| 24-Jul-98 | 3,442,000.00 | 23-Aug-98 | 5.65625 | I | Cleveland |
| 31-Jul-98 | 7,123,000.00 | 30-Aug-98 | 5.65625 | I | Cleveland |
| 31-Jul-98 | 1,671,000.00 | 3-Aug-98 | 5.56250 | I | Broker-NCB |
| 4-Aug-98 | 5,425,000.00 | 5-Aug-98 | 5.37500 | I | Broker-NCB |
| 5-Aug-98 | 13,670,000.00 | 6-Aug-98 | 5.37500 | I | Broker-NCB |

| LENDER H | INTEREST L | PRINCIPAL AMOUNT W |
|----------------------------|---------------|-----------------------|
| Cleveland Electric, Lender | 70,136.12 | 14,890,000.00 |
| Cleveland Electric, Lender | 45,108.59 | 9,900,000.00 |

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| | | |
|----------------------------|------------|---------------|
| Cleveland Electric, Lender | 439.93 | 100,000.00 |
| Toledo Edison, Lender | 5,699.44 | 1,210,000.00 |
| Toledo Edison, Lender | 8,968.38 | 2,040,000.00 |
| Cleveland Electric, Lender | 24,741.38 | 5,430,000.00 |
| Cleveland Electric, Lender | 5,420.57 | 1,500,000.00 |
| Cleveland Electric, Lender | 56,562.50 | 18,000,000.00 |
| Cleveland Electric, Lender | 205,881.22 | 77,080,000.00 |
| Cleveland Electric, Lender | 23,551.42 | 10,000,000.00 |
| Toledo Edison, Lender | 172,253.49 | 35,390,000.00 |
| Toledo Edison, Lender | 44,041.15 | 16,500,000.00 |
| Cleveland Electric, Lender | 15,923.92 | 12,660,000.00 |
| Cleveland Electric, Lender | 2,908.26 | 6,170,000.00 |
| Cleveland Electric, Lender | 1,106.11 | 3,520,000.00 |
| Cleveland Electric, Lender | 1,030.69 | 6,560,000.00 |
| Euro TD | 212.61 | 1,424,000.00 |
| Toledo Edison, Lender | 1,154.02 | 2,450,000.00 |
| Toledo Edison, Lender | 932.64 | 1,980,000.00 |
| Toledo Edison, Lender | 668.86 | 2,130,000.00 |
| Toledo Edison, Lender | 673.57 | 1,430,000.00 |
| Centerior Energy, Lender | 12,797.93 | 6,783,163.32 |
| Centerior Energy, Lender | 28,426.90 | 15,066,836.68 |
| Ohio Edison, Lender | 399.08 | 2,540,000.00 |
| Ohio Edison, Lender | 622.19 | 1,980,000.00 |
| Euro TD | 217.95 | 1,443,000.00 |
| Euro TD | 206.93 | 1,370,000.00 |
| Centerior Energy, Lender | 12,386.32 | 13,130,000.00 |
| Cleveland Electric, Lender | 7,164.58 | 11,400,000.00 |
| Toledo Edison, Lender | 238.82 | 760,000.00 |
| Centerior Energy, Lender | 3,045.22 | 1,936,836.68 |
| Centerior Energy, Lender | 4,142.15 | 3,293,132.15 |
| Cleveland Electric, Lender | 2,011.11 | 1,600,000.00 |
| Cleveland Electric, Lender | 1,770.72 | 1,610,000.00 |
| Cleveland Electric, Lender | 923.85 | 1,960,000.00 |
| Toledo Edison, Lender | 5,468.64 | 3,870,000.00 |
| Toledo Edison, Lender | 304.60 | 1,940,000.00 |
| Centerior Energy, Lender | 869.71 | 502,867.85 |
| Cleveland Electric, Lender | 4,289.32 | 5,460,000.00 |
| Toledo Edison, Lender | 3,982.94 | 1,950,000.00 |
| Toledo Edison, Lender | 2,513.64 | 1,355,000.00 |
| Toledo Edison, Lender | 2,716.26 | 1,730,000.00 |
| Centerior Energy, Lender | 8,418.54 | 4,462,000.00 |
| Toledo Edison, Lender | 2,368.55 | 1,005,000.00 |
| Centerior Energy, Lender | 1,532.96 | 750,000.00 |
| Toledo Edison, Lender | 208.97 | 70,000.00 |
| Toledo Edison, Lender | 7,428.54 | 2,955,000.00 |
| Centerior Energy, Lender | 1,937.03 | 880,000.00 |
| Centerior Energy, Lender | 1,537.68 | 652,000.00 |
| Cleveland Electric, Lender | 700.75 | 4,460,000.00 |
| Cleveland Electric, Lender | 2,906.68 | 1,850,000.00 |
| Toledo Edison, Lender | 994.18 | 3,166,000.00 |
| Toledo Edison, Lender | 805.23 | 5,125,000.00 |
| | 0.00 | 0.00 |
| | 0.00 | 0.00 |
| Security-euro TD | 28.33 | 200,000.00 |
| Security-euro TD | 42.50 | 300,000.00 |
| Toledo Edison, Lender | 260,576.37 | 26,325,000.00 |
| Toledo Edison, Lender | 47,126.85 | 4,690,000.00 |
| Toledo Edison, Lender | 17,436.96 | 3,580,000.00 |
| Cleveland Electric, Lender | 806.02 | 190,000.00 |
| Toledo Edison, Lender | 16,224.01 | 3,442,000.00 |
| Toledo Edison, Lender | 33,574.56 | 7,123,000.00 |
| Euro TD | 774.58 | 1,671,000.00 |

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| | | |
|---------|----------|---------------|
| | 0.00 | 0.00 |
| | 0.00 | 0.00 |
| Euro TD | 809.98 | 5,425,000.00 |
| Euro TD | 2,041.01 | 13,670,000.00 |
| | 0.00 | 0.00 |
| | 0.00 | 0.00 |

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SCHEDULE OF INTERCOMPANY LOANS AND INVESTMENTS
PURSUANT TO FUNDS POOL AGREEMENT DATED JANUARY 2, 1999
FIRSTENERGY CORPORATION AND SUBSIDIARIES
DECEMBER-2001

LOANS

| LOANS ISSUE DATE A | AMOUNT B | MATURITY DATE C | RATE D | E | BORRO E |
|--------------------------|------------------|---|-----------|---|------------|
| 30-Nov-01 | \$ 5,060,917.90 | 3-Dec-01 | 3.28750 | i | Borrower, |
| 3-Dec-01 | \$ 5,062,304.38 | 31-Dec-01 | 3.55080 | i | Borrower, |
| 31-DEC-01 | \$ 5,491,574.20 | 2-JAN-02 | 3.55080 | i | BORROWER, |
| | ----- | | | | |
| | \$ 5,491,574.20 | OUTSTANDING LOAN: ADVANCED TECH OWES FE HOLDING C | | | |
| 30-Nov-01 | \$199,712,351.04 | 3-Dec-01 | 3.28750 | i | Borrower, |
| 3-Dec-01 | \$199,767,063.90 | 31-Dec-01 | 3.55080 | i | Borrower, |
| 31-DEC-01 | \$ 90,271,767.26 | 2-JAN-02 | 3.55080 | i | BORROWER, |
| | ----- | | | | |
| | \$ 90,271,767.26 | OUTSTANDING LOAN: CEI OWES OHIO EDISON | | | |
| 30-Nov-01 | \$ 1,350,765.15 | 3-Dec-01 | 3.28750 | i | Borrower,E |
| 3-Dec-01 | \$ 1,351,135.20 | 31-Dec-01 | 3.55080 | i | Borrower,E |
| 31-DEC-01 | \$ 1,376,439.71 | 2-JAN-02 | 3.55080 | i | BORROWER,E |
| | ----- | | | | |
| | \$1,376,439.71 | LOAN TOTAL: E GROUP OWES FE HOLDING CORP. | | | |
| 21-Nov-01 | \$332,889,553.93 | 3-Dec-01 | 3.50000 | i | Borrower,E |
| 3-DEC-01 | \$333,277,925.08 | 1-JAN-02 | 3.55080 | i | BORROWER,E |
| | ----- | | | | |
| | \$333,277,925.08 | LOAN TOTAL: EI UK OWES FE HOLDING CORP. | | | |
| 30-Nov-01 | \$ 22,805,434.86 | 3-Dec-01 | 3.28750 | i | Borrower,F |
| 3-Dec-01 | \$ 22,811,682.60 | 5-Dec-01 | 3.55080 | i | Borrower,F |
| 5-Dec-01 | \$ 22,866,182.58 | 13-Dec-01 | 3.55080 | i | Borrower,F |
| 13-Dec-01 | \$ 22,584,225.52 | 14-Dec-01 | 3.55080 | i | Borrower,F |
| 14-Dec-01 | \$ 22,661,453.08 | 19-Dec-01 | 3.55080 | i | Borrower,F |
| 19-Dec-01 | \$ 22,322,628.95 | 26-Dec-01 | 3.55080 | i | Borrower,F |
| 26-Dec-01 | \$ 22,838,041.24 | 27-Dec-01 | 3.55080 | i | Borrower,F |
| 27-Dec-01 | \$ 22,965,293.83 | 31-Dec-01 | 3.55080 | i | Borrower,F |
| 31-DEC-01 | \$ 23,849,532.62 | 2-JAN-02 | 3.55080 | i | BORROWER,F |
| | ----- | | | | |

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\$ 23,849,532.62 LOAN TOTAL: FE FACILITIES SVCS OWES FE HOLDING CO

| | | | | | |
|-----------|------------------|-----------|---------|---|-------------|
| 30-Nov-01 | \$297,799,381.92 | 3-Dec-01 | 3.28750 | i | Borrower, F |
| 3-Dec-01 | \$297,880,966.54 | 31-Dec-01 | 3.55080 | i | Borrower, F |
| 31-DEC-01 | \$413,655,375.23 | 2-JAN-02 | 3.55080 | i | BORROWER, F |

\$413,655,375.23 LOAN TOTAL: FE GENERATION OWES FE HOLDING CORP.

| | | | | | |
|-----------|------------------|-----------|---------|---|-------------|
| 3-Dec-01 | \$ 70,000,000.00 | 4-Dec-01 | 5.05000 | i | Borrower, F |
| 4-Dec-01 | \$ 30,000,000.00 | 5-Dec-01 | 5.05000 | i | Borrower, F |
| 5-Dec-01 | \$ 70,000,000.00 | 19-Dec-01 | 3.11250 | i | Borrower, F |
| 30-Nov-01 | \$100,000,000.00 | 28-Dec-01 | 3.17500 | i | Borrower, F |
| 30-Nov-01 | \$250,000,000.00 | 28-Dec-01 | 3.12500 | i | Borrower, F |
| 17-DEC-01 | \$140,000,000.00 | 7-JAN-02 | 2.98750 | i | BORROWER, F |
| 19-Dec-01 | \$ 70,000,000.00 | 18-Jan-02 | 2.98750 | i | BORROWER, F |
| 28-Dec-01 | \$100,000,000.00 | 28-Jan-02 | 2.98750 | i | BORROWER, F |
| 28-Dec-01 | \$250,000,000.00 | 28-Jan-02 | 2.93750 | i | BORROWER, F |
| 31-Dec-01 | \$ 75,000,000.00 | 14-Jan-02 | 3.11250 | i | BORROWER, F |

\$635,000,000.00 LOAN TOTAL: FE HOLDING CORP. OWES CITIBANK

| | | | | | |
|-----------|---------------|-----------|---------|---|-------------|
| 30-Nov-01 | \$ 139,647.34 | 3-Dec-01 | 3.28750 | i | Borrower, F |
| 3-Dec-01 | \$ 139,685.60 | 31-Dec-01 | 3.55080 | i | Borrower, F |
| 31-DEC-01 | \$ 0.00 | 2-JAN-02 | 3.55080 | i | BORROWER, F |

\$0.00 LOAN TOTAL: FE NUCLEAR OWES FE HOLDING CORP.

| | | | | | |
|-----------|-----------------|----------|---------|---|-------------|
| 31-Dec-01 | \$ 1,985,655.38 | 2-Jan-02 | 3.55080 | i | Borrower, F |
|-----------|-----------------|----------|---------|---|-------------|

\$ 1,985,655.38 LOAN TOTAL: FE SERVICES OWES FE NUCLEAR

| | | | | | |
|-----------|------------------|-----------|---------|---|-------------|
| 30-Nov-01 | \$ 23,759,731.34 | 3-Dec-01 | 3.28750 | i | Borrower, F |
| 3-Dec-01 | \$ 23,766,240.52 | 31-Dec-01 | 3.55080 | i | Borrower, F |
| 31-DEC-01 | \$ 23,931,805.50 | 2-JAN-02 | 3.55080 | i | BORROWER, F |

\$ 23,931,805.50 LOAN TOTAL: FE SERVICES OWES FE PROPERTIES

| | | | | | |
|-----------|------------------|-----------|---------|---|-------------|
| 30-Nov-01 | \$ 24,803,990.35 | 3-Dec-01 | 3.28750 | i | Borrower, F |
| 3-Dec-01 | \$ 24,810,785.61 | 31-Dec-01 | 3.55080 | i | Borrower, F |
| 31-DEC-01 | \$ 25,054,913.78 | 2-JAN-02 | 3.55080 | i | BORROWER, F |

\$ 25,054,913.78 LOAN TOTAL: FE SERVICES OWES FE VENTURES

| | | | | | |
|-----------|----------------|----------|---------|---|-------------|
| 30-Nov-01 | 300,168,383.28 | 3-Dec-01 | 3.28750 | i | Borrower, F |
|-----------|----------------|----------|---------|---|-------------|

| LENDER | INTEREST | PRINCIPAL AMOUNT |
|--------------------------|-----------|------------------|
| H | L | W |
| Lender, FE Holding Corp. | 1,386.48 | 5,060,917.90 |
| Lender, FE Holding Corp. | 13,980.73 | 5,062,304.38 |
| LENDER, FE HOLDING CORP. | 1,083.30 | 5,491,574.20 |

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| | | |
|--------------------------|------------|----------------|
| Lender, Ohio Edison | 54,712.86 | 199,712,351.04 |
| Lender, Ohio Edison | 551,703.36 | 199,767,063.90 |
| LENDER, OHIO EDISON | 17,807.61 | 90,271,767.26 |
| | | |
| Lender, FE Holding Corp. | 370.05 | 1,350,765.15 |
| Lender, FE Holding Corp. | 3,731.48 | 1,351,135.20 |
| LENDER, FE HOLDING CORP. | 271.53 | 1,376,439.71 |
| | | |
| Lender, FE Holding Corp. | 388,371.15 | 332,889,553.93 |
| LENDER, FE HOLDING CORP. | 953,297.07 | 333,277,925.08 |
| | | |
| Lender, FE Holding Corp. | 6,247.74 | 22,805,434.86 |
| Lender, FE Holding Corp. | 4,499.98 | 22,811,682.60 |
| Lender, FE Holding Corp. | 18,042.94 | 22,866,182.58 |
| Lender, FE Holding Corp. | 2,227.56 | 22,584,225.52 |
| Lender, FE Holding Corp. | 11,175.87 | 22,661,453.08 |
| Lender, FE Holding Corp. | 15,412.29 | 22,322,628.95 |
| Lender, FE Holding Corp. | 2,252.59 | 22,838,041.24 |
| Lender, FE Holding Corp. | 9,060.57 | 22,965,293.83 |
| LENDER, FE HOLDING CORP. | 4,704.72 | 23,849,532.62 |
| | | |
| Lender, FE Holding Corp. | 81,584.62 | 297,799,381.92 |
| Lender, FE Holding Corp. | 822,667.79 | 297,880,966.54 |
| LENDER, FE HOLDING CORP. | 81,600.42 | 413,655,375.23 |
| | | |
| Lender, Citibank | 9,684.93 | 70,000,000.00 |
| Lender, Citibank | 4,150.68 | 30,000,000.00 |
| Lender, Citibank | 84,729.17 | 70,000,000.00 |
| Lender, Citibank | 246,944.44 | 100,000,000.00 |
| Lender, Citibank | 607,638.89 | 250,000,000.00 |
| LENDER, CITIBANK | 243,979.17 | 140,000,000.00 |
| LENDER, CITIBANK | 174,270.83 | 70,000,000.00 |
| LENDER, CITIBANK | 257,256.94 | 100,000,000.00 |
| LENDER, CITIBANK | 632,378.47 | 250,000,000.00 |
| LENDER, CITIBANK | 90,781.25 | 75,000,000.00 |
| | | |
| Lender, FE Holding Corp. | 38.26 | 139,647.34 |
| Lender, FE Holding Corp. | 385.77 | 139,685.60 |
| LENDER, FE HOLDING CORP. | 0.00 | 0.00 |
| | | |
| LENDER, FE NUCLEAR | 391.70 | 1,985,655.38 |
| | | |
| Lender, FE Properties | 6,509.18 | 23,759,731.34 |

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| | | |
|--------------------------|-----------|----------------|
| Lender, FE Properties | 65,636.02 | 23,766,240.52 |
| LENDER, FE PROPERTIES | 4,720.95 | 23,931,805.50 |
| Lender, FE Ventures | 6,795.26 | 24,803,990.35 |
| Lender, FE Ventures | 68,520.77 | 24,810,785.61 |
| LENDER, FE VENTURES | 4,942.50 | 25,054,913.78 |
| Lender, FE Holding Corp. | 82,233.63 | 300,168,383.28 |

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SCHEDULE OF INTERCOMPANY LOANS AND INVESTMENTS
PURSUANT TO FUNDS POOL AGREEMENT DATED JANUARY 2, 1999
FIRSTENERGY CORPORATION AND SUBSIDIARIES
DECEMBER-2001

| | | | | | |
|-----------|------------------|---|----------|---|-------------|
| 3-Dec-01 | 300,250,616.91 | 31-Dec-01 | 3.55080 | i | Borrower, F |
| 31-DEC-01 | 286,308,829.05 | 2-JAN-02 | 3.55080 | i | BORROWER, F |
| | ----- | | | | |
| | \$286,308,829.05 | LOAN TOTAL: FE SOLUTIONS OWES FE HOLDING CORP. | | | |
| 7-Nov-01 | 960,391,666.67 | 3-Dec-01 | 3.50000 | i | Borrower, G |
| 3-Dec-01 | 962,819,323.38 | 7-Dec-01 | 3.55080 | i | Borrower, G |
| 7-Dec-01 | 954,199,187.70 | 14-Dec-01 | 3.55080 | i | Borrower, G |
| 14-DEC-01 | 851,398,018.63 | 1-JAN-02 | 10.78198 | i | BORROWER, G |
| | ----- | | | | |
| | \$851,398,018.63 | LOAN TOTAL: GPU CAPITAL OWES FE HOLDING CORP. | | | |
| 19-Dec-01 | 15,000,000.00 | 2-Jan-02 | 3.55080 | i | Borrower, G |
| | ----- | | | | |
| | \$ 15,000,000.00 | LOAN TOTAL: GPU TELECOM OWES FE HOLDING CORP. | | | |
| 30-Nov-01 | 13,767,847.26 | 3-Dec-01 | 3.50000 | i | Borrower, J |
| 3-DEC-01 | 18,148,950.60 | 2-JAN-02 | 3.55080 | i | BORROWER, J |
| | ----- | | | | |
| | \$ 18,148,950.60 | LOAN TOTAL: JCPL OWES FE HOLDING CORP. | | | |
| 7-Nov-01 | 89,767,519.03 | 3-Dec-01 | 3.50000 | i | Borrower, M |
| 3-Dec-01 | 91,848,237.09 | 21-Dec-01 | 3.55080 | i | Borrower, M |
| 21-DEC-01 | 72,011,304.45 | 2-JAN-02 | 3.55080 | i | BORROWER, M |
| | ----- | | | | |
| | \$ 72,011,304.45 | LOAN TOTAL: MET ED OWES FE HOLDING CORP. | | | |
| 7-Nov-01 | 4,502,465.63 | 3-Dec-01 | 3.28750 | i | Borrower, N |
| 3-DEC-01 | 4,500,000.00 | 2-JAN-02 | 3.55080 | i | BORROWER, N |
| | ----- | | | | |
| | \$ 4,500,000.00 | LOAN TOTAL: NORTHEAST OHIO NATURAL GAS OWES FE HO | | | |

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| | | | | | |
|--------------------------|------------------|---|---------|----------------|-------------|
| 30-Nov-01 | \$ 25,997,069.02 | 3-Dec-01 | 3.28750 | i | Borrower, |
| 3-Dec-01 | \$ 26,004,191.13 | 31-Dec-01 | 3.55080 | i | Borrower, |
| 31-DEC-01 | \$26,076,007.77 | 2-JAN-02 | 3.55080 | i | BORROWER, |
| | ----- | | | | |
| | \$ 26,076,007.77 | OUTSTANDING LOAN: OE OWES ATSI | | | |
| 30-Nov-01 | \$ 34,850,816.78 | 3-Dec-01 | 3.28750 | i | Borrower, |
| 3-Dec-01 | \$ 34,860,364.45 | 31-Dec-01 | 3.55080 | i | Borrower, |
| 31-DEC-01 | \$54,067,639.48 | 2-JAN-02 | 3.55080 | i | BORROWER, |
| | ----- | | | | |
| | \$ 54,067,639.48 | OUTSTANDING LOAN: OE OWES PP | | | |
| 30-Nov-01 | \$ 74,943,296.46 | 3-Dec-01 | 3.28750 | i | Borrower, |
| 3-Dec-01 | \$ 74,963,827.80 | 31-Dec-01 | 3.55080 | i | Borrower, |
| 31-DEC-01 | \$ 0.00 | 2-JAN-02 | 3.55080 | i | BORROWER, |
| | ----- | | | | |
| | \$ 0.00 | | | | |
| 7-Nov-01 | 105,039,567.73 | 3-Dec-01 | 3.50000 | i | Borrower, P |
| 3-Dec-01 | 107,432,196.93 | 21-Dec-01 | 3.55080 | i | Borrower, P |
| 21-DEC-01 | 77,622,932.05 | 2-JAN-02 | 3.55080 | i | BORROWER, P |
| | ----- | | | | |
| | \$ 77,622,932.05 | LOAN TOTAL: PEN ELEC OWES FE HOLDING CORP. | | | |
| 30-Nov-01 | \$ 14,783,297.39 | 3-Dec-01 | 3.28750 | i | Borrower, P |
| 3-Dec-01 | \$ 14,787,347.40 | 31-Dec-01 | 3.55080 | i | Borrower, P |
| 31-DEC-01 | \$14,822,288.88 | 2-JAN-02 | 3.55080 | i | BORROWER, P |
| | ----- | | | | |
| | \$ 14,822,288.88 | LOAN TOTAL: PENN POWER ENERGY OWES FE HOLDING CORP. | | | |
| 11-Dec-01 | \$ 1,766,000.00 | 12-Dec-01 | 3.55080 | i | Borrower, T |
| | ----- | | | | |
| | \$ 0.00 | LOAN TOTAL: TOLEDO EDISON OWES CEI | | | |
| 31-Dec-01 | \$ 17,208,142.10 | 2-Jan-02 | 3.55080 | i | Borrower, T |
| | ----- | | | | |
| | \$ 17,208,142.10 | LOAN TOTAL: TOLEDO EDISON OWES OE | | | |
| Lender, FE Holding Corp. | | 829,212.14 | | 300,250,616.91 | |
| LENDER, FE HOLDING CORP. | | 56,479.19 | | 286,308,829.05 | |
| Lender, FE Holding Corp. | | 2,427,656.71 | | 960,391,666.67 | |
| Lender, FE Holding Corp. | | 379,864.32 | | 962,819,323.38 | |
| Lender, FE Holding Corp. | | 658,810.93 | | 954,199,187.70 | |
| LENDER, FE HOLDING CORP. | | 4,589,880.04 | | 851,398,018.63 | |
| Lender, FE Holding Corp. | | 20,713.00 | | 15,000,000.00 | |

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| | | |
|--------------------------|------------|----------------|
| Lender, FE Holding Corp. | 4,015.62 | 13,767,847.26 |
| LENDER, FE HOLDING CORP. | 53,702.74 | 18,148,950.60 |
| Lender, FE Holding Corp. | 226,912.34 | 89,767,519.03 |
| Lender, FE Holding Corp. | 163,067.36 | 91,848,237.09 |
| LENDER, FE HOLDING CORP. | 85,232.58 | 72,011,304.45 |
| Lender, FE Holding Corp. | 10,690.23 | 4,502,465.63 |
| LENDER, FE HOLDING CORP. | 13,315.50 | 4,500,000.00 |
| Lender, ATSI | 7,122.11 | 25,997,069.02 |
| Lender, ATSI | 71,816.64 | 26,004,191.13 |
| LENDER, ATSI | 5,143.93 | 26,076,007.77 |
| Lender, PP | 9,547.67 | 34,850,816.78 |
| Lender, PP | 96,275.03 | 34,860,364.45 |
| LENDER, PP | 10,665.74 | 54,067,639.48 |
| Lender, TE | 20,531.34 | 74,943,296.46 |
| Lender, TE | 207,030.10 | 74,963,827.80 |
| LENDER, TE | 0.00 | 0.00 |
| Lender, FE Holding Corp. | 265,516.69 | 105,039,567.73 |
| Lender, FE Holding Corp. | 190,735.12 | 107,432,196.93 |
| LENDER, FE HOLDING CORP. | 91,874.50 | 77,622,932.05 |
| Lender, FE Holding Corp. | 4,050.01 | 14,783,297.39 |
| Lender, FE Holding Corp. | 40,838.71 | 14,787,347.40 |
| LENDER, FE HOLDING CORP. | 2,923.94 | 14,822,288.88 |
| Lender, CEI | 174.19 | 1,766,000.00 |
| LENDER, OHIO EDISON | 3,394.59 | 17,208,142.10 |

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DECEMBER-2001

INVESTMENTS

| ISSUE DATE A | AMOUNT B | MATURITY DATE C | RATE D | E | |
|-----------------|------------------|---|-----------|---|---------|
| 23-May-01 | 100,000.00 | 21-Nov-01 | 3.75000 | i | Shore B |
| 30-Nov-01 | 285,000.00 | 3-Dec-01 | 0.75000 | i | FirstMe |
| 3-Dec-01 | 9,515,000.00 | 4-Dec-01 | 1.50000 | i | FirstMe |
| 4-Dec-01 | 410,000.00 | 5-Dec-01 | 0.75000 | i | FirstMe |
| 5-Dec-01 | 485,000.00 | 6-Dec-01 | 0.75000 | i | FirstMe |
| 6-Dec-01 | 225,000.00 | 7-Dec-01 | 0.75000 | i | FirstMe |
| 7-Dec-01 | 390,000.00 | 10-Dec-01 | 0.75000 | i | FirstMe |
| 10-Dec-01 | 490,000.00 | 11-Dec-01 | 0.75000 | i | FirstMe |
| 11-Dec-01 | 890,000.00 | 12-Dec-01 | 1.25000 | i | FirstMe |
| 12-Dec-01 | 2,605,000.00 | 13-Dec-01 | 1.25000 | i | FirstMe |
| 13-Dec-01 | 200,000.00 | 14-Dec-01 | 0.75000 | i | FirstMe |
| 14-Dec-01 | 2,080,000.00 | 17-Dec-01 | 1.25000 | i | FirstMe |
| 17-Dec-01 | 1,480,000.00 | 18-Dec-01 | 1.25030 | i | FirstMe |
| 18-Dec-01 | 1,530,000.00 | 19-Dec-01 | 1.25000 | i | FirstMe |
| 19-Dec-01 | 565,000.00 | 20-Dec-01 | 1.25000 | i | FirstMe |
| 20-Dec-01 | 50,000.00 | 21-Dec-01 | 0.50000 | i | FirstMe |
| 21-Dec-01 | 5,925,000.00 | 24-Dec-01 | 1.25000 | i | FirstMe |
| 24-Dec-01 | 2,220,000.00 | 26-Dec-01 | 1.25000 | i | FirstMe |
| 26-Dec-01 | 1,870,000.00 | 27-Dec-01 | 1.25000 | i | FirstMe |
| 27-Dec-01 | 2,345,000.00 | 28-Dec-01 | 1.25000 | i | FirstMe |
| 28-Dec-01 | 710,000.00 | 31-Dec-01 | 1.25000 | i | FirstMe |
| 31-Dec-01 | 11,865,000.00 | 2-Jan-01 | | i | FirstMe |
| 21-NOV-01 | 100,000.00 | 22-MAY-02 | 1.69000 | I | SHORE B |
| ----- | | | | | |
| | \$100,000.00 | INVESTMENT TOTAL: FE SERVICE CO. | | | |
| 14-Dec-01 | 103,500,000.00 | 17-Dec-01 | 1.77000 | i | Mitsubi |
| ----- | | | | | |
| | \$103,500,000.00 | INVESTMENT TOTAL: FIRSTENERGY HOLDING CO. | | | |
| 7-Dec-00 | 28,455.00 | 7-Dec-01 | 6.00000 | i | Broker, |
| 23-May-01 | 100,000.00 | 21-Nov-01 | 3.75000 | i | Shore B |
| 21-Dec-01 | 22,426,000.00 | 24-Dec-01 | 1.65000 | i | Broker, |
| 7-DEC-01 | 28,455.00 | 6-DEC-02 | 2.20000 | I | BROKER, |
| 21-Nov-01 | 100,000.00 | 22-May-02 | 1.69000 | i | Shore B |
| ----- | | | | | |
| | \$ 22,654,455.00 | INVESTMENT TOTAL: CEI | | | |
| 29-Jan-01 | 1,130.00 | 6-Nov-01 | 5.45000 | i | Broker, |
| 21-Dec-01 | 2,056,000.00 | 24-Dec-01 | 1.65000 | i | Broker, |
| 6-NOV-01 | 1,130.00 | 6-NOV-02 | 1.98000 | I | BROKER, |
| ----- | | | | | |
| | \$ 1,130.00 | INVESTMENT TOTAL: TE | | | |
| 23-May-01 | 100,000.00 | 21-Nov-01 | 3.75000 | i | Shore B |
| 21-NOV-01 | 100,000.00 | 22-MAY-02 | 1.69000 | I | SHORE B |
| ----- | | | | | |
| | \$ 100,000.00 | INVESTMENT TOTAL: FE PROPERTIES | | | |

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| | | | | | |
|-----------|------------|-----------|---------|---|---------|
| 23-May-01 | 100,000.00 | 21-Nov-01 | 3.75000 | i | Shore B |
| 21-NOV-01 | 100,000.00 | 22-MAY-02 | 1.69000 | I | SHORE B |

 \$ 100,000.00 INVESTMENT TOTAL: ADVANCED TECHNOLOGIES

| INVESTOR AND TYPE OF SECURITY H | INTEREST L | PRINCIPAL AMOUNT W |
|------------------------------------|---------------|-----------------------|
| Investor,FE Service Co. | 1,869.86 | 100,000.00 |
| Investor,FE Service Co. | 17.81 | 285,000.00 |
| Investor,FE Service Co. | 396.46 | 9,515,000.00 |
| Investor,FE Service Co. | 8.54 | 410,000.00 |
| Investor,FE Service Co. | 10.10 | 485,000.00 |
| Investor,FE Service Co. | 4.69 | 225,000.00 |
| Investor,FE Service Co. | 24.38 | 390,000.00 |
| Investor,FE Service Co. | 10.21 | 490,000.00 |
| Investor,FE Service Co. | 30.90 | 890,000.00 |
| Investor,FE Service Co. | 90.45 | 2,605,000.00 |
| Investor,FE Service Co. | 4.17 | 200,000.00 |
| Investor,FE Service Co. | 216.67 | 2,080,000.00 |
| Investor,FE Service Co. | 51.39 | 1,480,000.00 |
| Investor,FE Service Co. | 53.13 | 1,530,000.00 |
| Investor,FE Service Co. | 19.62 | 565,000.00 |
| Investor,FE Service Co. | 0.69 | 50,000.00 |
| Investor,FE Service Co. | 617.19 | 5,925,000.00 |
| Investor,FE Service Co. | 154.17 | 2,220,000.00 |
| Investor,FE Service Co. | 64.93 | 1,870,000.00 |
| Investor,FE Service Co. | 81.42 | 2,345,000.00 |
| Investor,FE Service Co. | 73.96 | 710,000.00 |
| Investor,FE Service Co. | 0.00 | 11,865,000.00 |
| INVESTOR,FE SERVICE CO. - CD | 842.68 | 100,000.00 |
| Investor,FirstEnergy Holding Co | 15,266.25 | 103,500,000.00 |
| Investor,CEI - CD | 1,731.01 | 28,455.00 |
| Investor,CEI - CD | 1,869.86 | 100,000.00 |
| Investor, CEI - Euro | 3,083.58 | 22,426,000.00 |
| INVESTOR,CEI - CD | 632.97 | 28,455.00 |
| Investor,CEI - CD | 842.68 | 100,000.00 |
| Investor,TE - CD | 48.07 | 1,130.00 |
| Investor,TE - Euro | 282.70 | 2,056,000.00 |
| INVESTOR,TE - CD | 22.68 | 1,130.00 |
| Investor,FE Properties - CD | 1,869.86 | 100,000.00 |
| INVESTOR,FE PROPERTIES - CD | 842.68 | 100,000.00 |

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| | | |
|------------------------------|----------|------------|
| Investor, Advanced Tech - CD | 1,869.86 | 100,000.00 |
| INVESTOR, ADVANCED TECH - CD | 842.68 | 100,000.00 |

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GPU CAPITAL
DECEMBER-2001

| ISSUE DATE A | AMOUNT B | MATURITY DATE C | RATE D | E | BORROWER G |
|-----------------|------------------|---|-----------|---|---------------|
| 21-Nov-01 | \$332,889,553.93 | 3-Dec-01 | 3.50000 | i | Borrower, E |
| 3-DEC-01 | \$333,277,925.08 | 1-JAN-02 | 3.55080 | i | BORROWER, E |
| | ----- | | | | |
| | \$333,277,925.08 | LOAN TOTAL: EI UK OWES FE HOLDING CORP. | | | |
| 7-Nov-01 | 960,391,666.67 | 3-Dec-01 | 3.50000 | i | Borrower, G |
| 3-Dec-01 | 962,819,323.38 | 7-Dec-01 | 3.55080 | i | Borrower, G |
| 7-Dec-01 | 954,199,187.70 | 14-Dec-01 | 3.55080 | i | Borrower, G |
| 14-DEC-01 | 851,398,018.63 | 1-JAN-02 | 10.78198 | i | BORROWER, G |
| | ----- | | | | |
| | \$851,398,018.63 | LOAN TOTAL: GPU CAPITAL OWES FE HOLDING CORP. | | | |
| 19-Dec-01 | 15,000,000.00 | 2-Jan-02 | 3.55080 | i | Borrower, G |
| | ----- | | | | |
| | \$ 15,000,000.00 | LOAN TOTAL: GPU TELECOM OWES FE HOLDING CORP. | | | |
| 30-Nov-01 | 13,767,847.26 | 3-Dec-01 | 3.50000 | i | Borrower, J |
| 3-DEC-01 | 18,148,950.60 | 2-JAN-02 | 3.55080 | i | BORROWER, J |
| | ----- | | | | |
| | \$ 18,148,950.60 | LOAN TOTAL: JCPL OWES FE HOLDING CORP. | | | |
| 7-Nov-01 | 89,767,519.03 | 3-Dec-01 | 3.50000 | i | Borrower, M |
| 3-Dec-01 | 91,848,237.09 | 21-Dec-01 | 3.55080 | i | Borrower, M |
| 21-DEC-01 | 72,011,304.45 | 2-JAN-02 | 3.55080 | i | BORROWER, M |
| | ----- | | | | |
| | \$ 72,011,304.45 | LOAN TOTAL: MET ED OWES FE HOLDING CORP. | | | |
| 7-Nov-01 | 105,039,567.73 | 3-Dec-01 | 3.50000 | i | Borrower, P |
| 3-Dec-01 | 107,432,196.93 | 21-Dec-01 | 3.55080 | i | Borrower, P |
| 21-DEC-01 | 77,622,932.05 | 2-JAN-02 | 3.55080 | i | BORROWER, P |
| | ----- | | | | |
| | \$ 77,622,932.05 | LOAN TOTAL: PEN ELEC OWES FE HOLDING CORP. | | | |

| | | |
|-------------|---------------|-----------------------|
| LENDER H | INTEREST L | PRINCIPAL AMOUNT W |
|-------------|---------------|-----------------------|

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| | | |
|--------------------------|--------------|----------------|
| Lender, FE Holding Corp. | 388,371.15 | 332,889,553.93 |
| LENDER, FE HOLDING CORP. | 953,297.07 | 333,277,925.08 |
| | | |
| Lender, FE Holding Corp. | 2,427,656.71 | 960,391,666.67 |
| Lender, FE Holding Corp. | 379,864.32 | 962,819,323.38 |
| Lender, FE Holding Corp. | 658,810.93 | 954,199,187.70 |
| LENDER, FE HOLDING CORP. | 4,589,880.04 | 851,398,018.63 |
| | | |
| Lender, FE Holding Corp. | 20,713.00 | 15,000,000.00 |
| | | |
| Lender, FE Holding Corp. | 4,015.62 | 13,767,847.26 |
| LENDER, FE HOLDING CORP. | 53,702.74 | 18,148,950.60 |
| | | |
| Lender, FE Holding Corp. | 226,912.34 | 89,767,519.03 |
| Lender, FE Holding Corp. | 163,067.36 | 91,848,237.09 |
| LENDER, FE HOLDING CORP. | 85,232.58 | 72,011,304.45 |
| | | |
| Lender, FE Holding Corp. | 265,516.69 | 105,039,567.73 |
| Lender, FE Holding Corp. | 190,735.12 | 107,432,196.93 |
| LENDER, FE HOLDING CORP. | 91,874.50 | 77,622,932.05 |

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(b) Debts owed to others as of December 31, 2001:

BY PERMISSION OF THE STAFF OF THE COMMISSION, "DEBTS OWED TO OTHERS" HAS BEEN OMITTED

PRINCIPAL LEASES

12. Describe briefly the principal features of each lease (omitting oil and gas leases to which the registrant or any subsidiary company thereof is a party, which involves rental at an annual rate of more than \$50,000 or an amount exceeding 1% of the annual gross operating revenue of such party to said lease during its last fiscal year (whichever of such sums is the lesser) but not including any lease involving rental at a rate of less than \$5,000 per year.

INFORMATION REGARDING THE PRINCIPAL LEASES OF FIRSTENERGY CAN BE FOUND IN: ITEMS 6, 7 AND 8 OF FORM 10-K ANNUAL REPORT OF FIRSTENERGY FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 333-21011); FOOTNOTE 11 OF FORM 10-K ANNUAL REPORT OF GPU AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-6047); FOOTNOTE 11 OF FORM 10-K ANNUAL REPORT OF JCP&L AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2001 (FILE NO. 1-3141); FOOTNOTE 11 OF FORM 10-K ANNUAL REPORT OF PENELEC AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-3522); AND FOOTNOTE 11 OF FORM 10-K ANNUAL REPORT OF MET-ED AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 (FILE NO. 1-0446).

SECURITIES SOLD

13. If, during the last five years, the registrant or any subsidiary company

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thereof has issued, sold or exchanged either publicly or privately any securities having a principal amount, par, stated or declared value exceeding \$1,000,000 or exceeding an amount equal to 10% of the total liabilities as shown by the balance sheet of issuer at the time of such issue (whichever of such sums is the lesser), give the following information with respect to each such issue or sale:

INFORMATION REGARDING ISSUANCES OF SECURITIES OF FIRST ENERGY CORP. AND ITS SUBSIDIARIES DURING THE PRECEDING FIVE YEARS CAN BE FOUND IN FIRSTENERGY'S, GPU'S, JCP&L'S, PENELEC'S AND MET-ED'S 10-KS FOR EACH OF THE PREVIOUS FIVE YEARS WHICH WERE PREVIOUSLY FILED WITH THE COMMISSION AND WHICH ARE INCORPORATED BY REFERENCE HEREIN.

AGREEMENTS FOR FUTURE DISTRIBUTION OF SECURITIES

14. (a) Summarize the terms of any existing agreement to which the registrant or any associate or affiliate company thereof is a party or in which any such company has a beneficial interest with respect to future distribution of securities of the registrant or of any subsidiary.

INFORMATION REGARDING THE TERMS FOR FUTURE DISTRIBUTION OF SECURITIES WILL BE AVAILABLE IN FIRSTENERGY'S FORM 10-K FOR THE CALENDAR 2001 WHICH WILL BE FILED BY AMENDMENT.

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(b) Describe briefly the nature of any financial interest (other than the ownership of securities acquired as a dealer for the purpose of resale) which any person with whom such agreement exists, has in the registrant or in any associate or affiliate company thereof.

INFORMATION REGARDING THE NATURE OF ANY FINANCIAL INTEREST ANY PERSON WITH WHOM AGREEMENTS FOR FUTURE DISTRIBUTION OF SECURITIES EXISTS CAN BE FOUND IN FIRSTENERGY'S, GPU'S, JCP&L'S, PENELEC'S AND MET-ED'S 10-KS FOR EACH OF THE PREVIOUS FIVE YEARS WHICH WERE PREVIOUSLY FILED WITH THE COMMISSION AND WHICH ARE INCORPORATED BY REFERENCE HEREIN.

TWENTY LARGEST HOLDERS OF CAPITAL STOCKS

15. As of a recent date (indicating such date for each class) give the following information with respect to the holders of each class of stock and/or certificates of beneficial interest of the registrant:

(a) The twenty largest registered holders of common stock of registrant FirstEnergy as of January 25, 2002:

| Title of Issue | Holder of Record and Address | Number of Shares Owned |
|--------------------------------|--|------------------------|
| FirstEnergy Corp. Common Stock | Cede & Co. c/o Bowling Green Station P.O. Box 20 New York, NY 10274-0020 | 235,631,576 |
| | Allen W. Pike Revocable Trust 20 Chestnut St. Apt. N10 Exeter, NH 03833-1881 | 187,000 |
| | H. Peter Burg | 104,892.126 |

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Restricted Stock Account
3331 Saratoga Blvd
Stow, OH 44224

| | |
|---|------------|
| Anthony J. Alexander 3926 Troon Dr. Uniontown, OH 44685-8894 | 86,045.388 |
| Hart Securities LTD Gibson Dunn & Crutcher Suite 900 1050 Connecticut Ave NW Washington DC 20036-5303 | 75,000 |
| Robert J. Farling & Margaret J. Farling JT TEN 1608 Balmoral Way Westlake, OH 44145-2416 | 55,489 |
| Meade M Bynum 332 Sunnyside Rd. Tampa, FL 33617-7249 | 51,000 |

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| Title of Issue | Holder of Record and Address | Number of Shares Owned |
|----------------|---|------------------------|
| | Fred D. Hafer 1730 Meadowlark Road Wyomissing, PA 19610-2823 | 45,589.950 |
| | John P. Murphy 346 Morningview Ave. Akron, OH 44305-3565 | 45,368.210 |
| | David Veach 1734 Vamo Dr. Sarasota, FL 34231-6636 | 41,441.196 |
| | Certified Reporting Company Attn: J K Arthur, Treasurer 933 Glenayre Dr. Glenview, IL 60025-3105 | 41,000 |
| | Dominick Ricci 47 Midland Ave. Park Ridge, NJ 07656-1121 | 34,386 |
| | Peter C. Pardini 24 Mateo Ave. Daly City, CA 94014-2406 | 33,920.930 |
| | Gerhard Rudloff 1563 Northeast Anglers Dr. Palm Bay, FL 32905-4323 | 33,170 |

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| | |
|--|------------|
| Richard A. Ledet 2960 NE Broadway Des Moines, IA 50317-5452 | 27,199 |
| The Shirley Bergman Trust 7728 A Lexington Club Blvd. Delray Beach, FL 33446-3406 | 26,601 |
| The Victor Bergman Trust 7728 A Lexington Club Blvd. Delray Beach, FL 33446-3406 | 26,536 |
| Allan Hull Family Trust 6505 Wilson Mills Rd. Cleveland, OH 44143-3403 | 25,947.229 |
| Robert F. Saunders Restricted Stock Account 3064 Roundhill Spur Akron, Ohio 44333 | 25,099.713 |

(b) Number of shareholders of record each holding 1,000 shares or more, and aggregate number of shares so held.

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AS OF JANUARY 25, 2002, THERE WERE 14,868 SHAREHOLDERS OF RECORD HOLDING 1,000 SHARES OR MORE OF COMMON STOCK OF FIRSTENERGY, FOR AN AGGREGATE OF 268,138,276 SHARES.

(c) Number of shareholders of record each holding less than 1,000 shares and the aggregate number of shares so held.

AS OF JANUARY 25, 2002, THERE WERE 157,702 SHAREHOLDERS OF RECORD HOLDING LESS THAN 1,000 SHARES OF COMMON STOCK OF FIRSTENERGY, FOR AN AGGREGATE OF 29,443,169 SHARES

OFFICERS, DIRECTORS AND EMPLOYEES

16. (a) Positions and Compensation of Officers and Directors. Give name and address of each director and officer (including any person who performs similar functions) of the registrant, of each subsidiary company thereof, and of each mutual service company which is a member of the same holding company system. Opposite the name of each such individual give the title of every such position held by him and briefly describe each other employment of such individual by each such company.

State the present rate of compensation on an annual basis for each director whose aggregate compensation from all such companies exceeds \$1,000 per year, and of each officer whose aggregate compensation from such companies is at the rate of \$20,000 or more per year. In the event any officer devotes only part of his time to a company or companies in the system this fact should be indicated by appropriate footnote. Such compensation for such part time should be computed on an annual rate and if such annual rate exceeds \$20,000 the actual compensation as well as annual rate should also be reported.

OFFICERS AND DIRECTORS OF FIRSTENERGY CORP.

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| Name | Company | Positions and Employment | Address |
|-------------------------|-------------------|--------------------------|------------------------------|
| Fred D. Hafer | FirstEnergy Corp. | Chairman & Director | 76 South Main Akron, Ohio |
| H. Peter Burg | FirstEnergy Corp. | Vice-Chairman & Director | 76 South Main Akron, Ohio |
| Dr. Carol A. Cartwright | FirstEnergy Corp. | Director | |
| William F. Conway | FirstEnergy Corp. | Director | |
| Robert B. Heisler, Jr. | FirstEnergy Corp. | Director | |
| Robert L. Loughhead | FirstEnergy Corp. | Director | |
| Russell W. Maier | FirstEnergy Corp. | Director | |
| John M. Pietruski | FirstEnergy Corp. | Director | |

+ For Directors who are not Officers, Present Compensation includes deferred stock and cash compensation through December 31, 2001.

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| Name | Company | Positions and Employment | Address |
|----------------------|-------------------|--------------------------|---------|
| Robert N. Pokelwaldt | FirstEnergy Corp. | Director | |
| Paul J. Powers | FirstEnergy Corp. | Director | |
| Catherine A. Rein | FirstEnergy Corp. | Director | |
| Robert C. Savage | FirstEnergy Corp. | Director | |
| George M. Smart | FirstEnergy Corp. | Director | |
| Admiral Carlisle | FirstEnergy Corp. | Director | |

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| | | | |
|------------------------|--------------------|---|------------------------------|
| Jesse T. Williams, Sr. | FirstEnergy Corp. | Director | |
| Dr. Patricia K. Woolf | FirstEnergy Corp. | Director | |
| Anthony J. Alexander | FirstEnergy Corp. | President & Chief Operating Officer | 76 South Main Akron, Ohio |
| Richard H. Marsh | FirstEnergy Corp. | Senior Vice President & Chief Financial Officer | 76 South Main Akron, Ohio |
| Leila L. Vespoli | FirstEnergy Corp. | Senior Vice President & General Counsel | 76 South Main Akron, Ohio |
| Harvey L. Wagner | FirstEnergy Corp. | Vice President & Controller | 76 South Main Akron, Ohio |
| Nancy C. Ashcom | FirstEnergy Corp.. | Corporate Secretary | 76 South Main Akron, Ohio |
| Edward J. Udovich | FirstEnergy Corp. | Assistant Corporate Secretary | 76 South Main Akron, Ohio |
| Thomas C. Navin | FirstEnergy Corp. | Treasurer | 76 South Main Akron, Ohio |
| Randy Scilla | FirstEnergy Corp. | Assistant Treasurer | 76 South Main Akron, Ohio |
| Jeffrey R. Kalata | FirstEnergy Corp. | Assistant Controller | 76 South Main Akron, Ohio |
| Paulette Chatman | FirstEnergy Corp. | Assistant Controller | 76 South Main Akron, Ohio |

(b) Compensation of Certain Employees. As to regular employees of such companies who are not directors or officers of any one of them, list the name, address and aggregate annual rate of compensation of all those who receive \$20,000 or more per year from all such companies.

OMITTED BY PERMISSION OF THE STAFF OF THE COMMISSION.

(c) Indebtedness to System Companies. As to every such director, trustee or officer as aforesaid, who is indebted to any one of such companies, or on whose behalf any such company has now outstanding and effective any obligation to assume or guarantee payment of any indebtedness to another, and whose total direct and contingent liability to such company exceeds the sum of \$1,000, give the name of such director, trustee, or officer, the name of such company and describe briefly the nature and amount of such direct and contingent obligations.

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NONE

(d) Contracts. If any such director, trustee or officer as aforesaid:

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(1) has an existing contract with any such company (exclusive of an employment contract which provides for no compensation other than that set forth in paragraph (a) of its Item); or,

(2) either individually or together with the members of his immediately family, owns, directly or indirectly, 5% or more of the voting securities of any third person with whom any such company has an existing contract; or

(3) has any other beneficial interest in an existing contract to which any such company is a party; describe briefly the nature of such contract, the names of the parties thereto, the terms thereof and the interest of such officer, trustee or director therein.

FIRSTENERGY SOLUTIONS CORP., A SUBSIDIARY OF THE REGISTRANT, ENTERED INTO AN 18-MONTH CONTRACT FROM DECEMBER 1, 2000 TO JUNE 1, 2002 WITH DUCK CREEK ENERGY, INC. TO PURCHASE VARIABLE AMOUNTS OF GAS AT A FIXED NEGOTIATED PRICE. PAYMENTS TO DUCK CREEK ENERGY, INC. IN 2001 AMOUNTED TO APPROXIMATELY \$670,000. MR. RUSSELL W. MAIER, A DIRECTOR, HAS A 10%-15% OWNERSHIP INTEREST IN CERTAIN OIL AND GAS WELLS OPERATED BY DUCK CREEK ENERGY, INC., AND SOME OF THE GAS SUPPLIED UNDER THIS CONTRACT WILL COME FROM THOSE WELLS.

(e) Banking Connections. If any such director, trustee or officer, is an executive officer, director, partner, appointee or representative of any bank, trust company, investment banker, or banking association or firm, or of any corporation a majority of whose stock having the unrestricted right to vote for the election of directors, is owned by any bank, trust company, investment banker, or banking association or firm, state the name of such director or officer, describe briefly such other positions held by him and indicate which of the rules under Section 17(c) authorizes the registrant and subsidiary companies of which he is a director or officer to retain him in such capacity.

RULE 70, PERMIT THE FOLLOWING INDIVIDUALS TO BE RETAINED ON THE REGISTRANT'S BOARD OF DIRECTORS:

ROBERT B. HEISLER, JR. IS A DIRECTOR OF THE REGISTRANT AND CHAIRMAN OF THE BOARD AND CHIEF EXECUTIVE OFFICER OF KEYBANK, N.A., ("KEYBANK") THE COMMERCIAL BANKING SUBSIDIARY OF KEYCORP., AND OHIO CORPORATION AND A REGISTERED BANK HOLDING COMPANY ("KEYCORP"), A DIRECTOR OF KEY BANK AND EXECUTIVE VICE PRESIDENT OF KEYCORP.(1)

CAROL CARTWRIGHT IS A DIRECTOR OF THE REGISTRANT AND A DIRECTOR OF KEYCORP.

CATHERINE REIN IS A DIRECTOR OF THE REGISTRANT AND A DIRECTOR OF THE BANK OF NEW YORK, WHICH HAS AN INVESTMENT BANKING SUBSIDIARY. THIS SUBSIDIARY DOES NOT ACT AS A MANAGING UNDERWRITER FOR ANY OF THE REGISTRANT OR ITS SUBSIDIARIES.

(1) FirstEnergy will provide additional information to the Staff as requested regarding the basis under the Act for Mr. Heisler to continue serving on the FirstEnergy board of directors.

JOHN PIETRUSKI IS A DIRECTOR OF THE REGISTRANT AND A DIRECTOR OF LINCOLN NATIONAL CORPORATION WHICH HAS A BROKER/DEALER SUBSIDIARY, LINCOLN FINANCIAL ADVISORS CORP., WHICH IS AN "INVESTMENT BANKER" UNDER RULE 70

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INTEREST OF TRUSTEES IN SYSTEM COMPANIES

17. Describe briefly the nature of any substantial interest which any trustee under indentures executed in connection with any outstanding issue of securities of the registrant or any subsidiary thereof, has in either the registrant or such subsidiary, and any claim which any such trustee may have against registrant or any subsidiary; provided, however, that it shall not be necessary to include in such description any evidences of indebtedness owned by such trustee which were issued pursuant to such an indenture.

NONE

SERVICES, SALES AND CONSTRUCTION CONTRACTS

18. As to each service, sales or construction contract (as defined in paragraphs (19) to (21) of Section 2(a) of the Act) which the registrant and any subsidiary company thereof has had in effect within the last three months, describe briefly the nature of such contract, the name and address of the parties thereto, the dates of execution and expiration, and the compensation to be paid thereunder. Attach typical forms of any such contracts as an exhibit to this registration statement. If the other party to any such contract is a mutual service company or a subsidiary service company which is a member of the same holding company system as the registrant and as to which the Commission has made a favorable finding in accordance with Rule 13-22, specific reference may be made to the application or declaration filed by such company pursuant to Rule 13-22 and no further details need be given as to such contracts.

Note: This item is intended to apply to service, sales or construction contracts within the scope of Section 13. It is not intended to apply to any contracts for purchase of power or gas or ordinary contracts for materials and supplies, printing, etc., made with non-affiliates.

INFORMATION REGARDING SERVICE, SALES OR CONSTRUCTION CONTRACTS OF FIRSTENERGY CAN BE FOUND IN THE FOLLOWING DOCUMENTS: EXHIBIT N-5 TO AMENDMENT NO. 3 TO THE FORM U-1 APPLICATION/DECLARATION (FILE NO. 070-09793), AND FORM U-13-60 FILED BY GPU, INC. (FILE NO. 049-00055), EACH OF WHICH IS INCORPORATED BY REFERENCE HEREIN.

LITIGATION

19. Describe briefly any existing litigation of the following descriptions, to which the registrant or any subsidiary company thereof is a party, or of which the property of the registrant or any such subsidiary company is the subject, including the names of the parties and the court in which such litigation is pending:

(1) Proceedings to enforce or to restrain enforcement of any order of a State commission or other governmental agency;

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(2) Proceedings involving any franchise claimed by any such company;

(3) Proceedings between any such company and any holder, in his capacity as such, of any funded indebtedness or capital stock issued, or guaranteed by such company, or between any such company and any officer thereof;

(4) Proceedings in which any such company sues in its capacity as owner of capital stock or funded indebtedness issued or guaranteed by any other company;

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(5) Each other proceeding in which the matter in controversy, exclusive of interest and costs, exceeds an amount equal to 2% of the debit accounts shown on the most recent balance sheet of such company.

INFORMATION REGARDING ANY EXISTING LITIGATION OF FIRSTENERGY CAN BE FOUND IN: ITEM 1 OF FORM 10-K ANNUAL REPORT OF FIRSTENERGY FOR THE YEAR ENDED DECEMBER 31, 2000 AND IN ITEM 2 OF FORMS 10-Q OF THE QUARTERLY REPORTS OF FIRSTENERGY FOR THE PERIOD ENDED MARCH 31, 2001, JUNE 30, 2001 AND SEPTEMBER 30, 2001 (FILE NO. 333-21011); ITEM 3 OF FORM 10-K ANNUAL REPORT OF GPU AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 AND IN ITEMS 1 OF FORM 10-Q OF THE QUARTERLY REPORTS FOR THE PERIOD ENDED MARCH 31, 2001, JUNE 30, 2001 AND SEPTEMBER 30, 2001 (FILE NO. 1-6047); ITEM 3 OF FORM 10-K ANNUAL REPORT OF JCP&L AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2001 AND IN ITEMS 1 OF FORM 10-Q OF THE QUARTERLY REPORTS FOR THE PERIOD ENDED MARCH 31, 2001, JUNE 30, 2001 AND SEPTEMBER 30, 2001 (FILE NO. 1-3141); ITEM 3 OF FORM 10-K ANNUAL REPORT OF PENELEC AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 AND IN ITEMS 1 OF FORM 10-Q OF THE QUARTERLY REPORTS FOR THE PERIOD ENDED MARCH 31, 2001, JUNE 30, 2001 AND SEPTEMBER 30, 2001 (FILE NO. 1-3522); AND ITEM 1 OF FORM 10-K ANNUAL REPORT OF MET-ED AND ITS SUBSIDIARIES FOR THE YEAR ENDED DECEMBER 31, 2000 AND IN ITEMS 1 OF FORM 10-Q OF THE QUARTERLY REPORTS FOR THE PERIOD ENDED MARCH 31, 2001, JUNE 30, 2001 AND SEPTEMBER 30, 2001 (FILE NO. 1-0446).

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EXHIBITS

EXHIBIT A. Furnish a corporate chart showing graphically relationships existing between the registrant and all subsidiary companies thereof as of the same date as the information furnished in the answer to Item 8. The chart should show the percentage of each class voting securities of each subsidiary owned by the registrant and by each subsidiary company.

A COPY OF A CORPORATE CHART SHOWING THE RELATIONSHIPS BETWEEN THE REGISTRANTS AND THEIR SUBSIDIARIES IS PROVIDED UNDER COVER OF FORM SE.

EXHIBIT B. With respect to the registrant and each subsidiary company thereof, furnish a copy of the charter, articles of incorporation, trust agreement, voting trust agreement, or other fundamental document of organization, and a copy of its by-laws, rules and regulations, or other instruments corresponding thereto. If such documents do not set forth fully the rights, priorities and preferences of the holders of each class of capital stock described in the answer to Item 8(b) and those of the holders of any warrants, options or other securities described in the answer to Item 8(d), and of any limitations on such rights, there shall also be included a copy of each certificate, resolution or other document establishing or defining such rights and limitations. Each such document shall be in the amended form effective at the date of filing the registration statement or shall be accompanied by copies of any amendments to it then in effect.

BY PERMISSION OF THE STAFF OF THE COMMISSION, IN LIEU OF THE EXHIBITS REQUIRED HEREUNDER, THE DISCLOSURE REQUIREMENTS FOR EXHIBIT B HAVE BEEN LIMITED TO (I) THE STATE OF INCORPORATION FOR FIRSTENERGY AND EACH OF ITS SUBSIDIARY COMPANIES; (II) A BRIEF DESCRIPTION OF EVERY SUBSIDIARY COMPANY OF FIRSTENERGY; AND (III) WITH RESPECT TO EVERY SUBSIDIARY COMPANY INDICATING WHETHER SUCH COMPANY IS ACTIVE OR INACTIVE. SUCH INFORMATION IS SET FORTH IN ITEMS 4 AND 5 HEREOF.

EXHIBIT C. (a) With respect to each class of funded debt shown in the answers to Item 8(a) and 8(c), submit a copy of the indenture or other fundamental document defining the rights of the holders of such security, and a copy of each contract

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or other instrument evidencing the liability of the registrant or a subsidiary company thereof as endorser or guarantor of such security. Include a copy of each amendment of such document and of each supplemental agreement, executed in connection therewith. If there have been any changes of trustees thereunder, such changes, unless otherwise shown, should be indicated by notes on the appropriate documents. No such indenture or other document need be filed in connection with any such issue if the total amount of securities that are now, or may at any time hereafter, be issued and outstanding thereunder does not exceed either \$1,000,000 or an amount equal to 10% of the total of the debit accounts shown on the most recent balance sheet of the registrant or subsidiary company which issued or guaranteed such securities or which is the owner of property subject to the lien of such securities, whichever of said sums is the lesser.

OMITTED BY PERMISSION OF THE STAFF OF THE COMMISSION.

(b) As to each outstanding and uncompleted contract or agreement entered into by registrant or any subsidiary company thereof relating to the acquisition of any securities, utility assets (as defined in Section 2(a)(18) of the Act), or any other interest in any business, submit a copy of

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such contract or agreement and submit details of any supplementary understandings or arrangements that will assist in securing an understanding of such transactions.

OMITTED BY PERMISSION OF THE STAFF OF THE COMMISSION.

EXHIBIT D. A consolidating statement of income and surplus of the registrant and its subsidiary companies for its last fiscal year ending prior to the date of filing this registration statement, together with a consolidating balance sheet of the registrant and its subsidiary companies as of the close of such fiscal year.

INFORMATION REGARDING THE PRO FORMA FINANCIAL STATEMENTS FOR FIRSTENERGY FOR THE SIX MONTHS ENDED JUNE 30, 2001 CAN BE FOUND IN FORM 8-K DATED NOVEMBER 7, 2001 (FILE NO. 333-21011) WHICH IS INCORPORATED HEREIN BY REFERENCE AS EXHIBIT D-1. THE PRO FORMA FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2001 WILL BE FILED BY AMENDMENT.

EXHIBIT E. For each public utility company and natural gas producing and pipe line property in the holding company system of the registrant, furnish the following maps (properties of associate companies operating in contiguous or nearby areas may be shown on the same map, provided property and service areas of each company are shown distinctively).

(1) Map showing service area in which electric service is furnished, indicating the names of the companies serving contiguous areas;

(2) Electric system map showing location of electric property (exclusive of local distribution lines) owned and/or operated, and information as follows: (a) Generating plants-kind and capacity; (b) Transmission lines-voltage, number of circuits, kind of supports, kind and size of conductors; (c) Transmission substations-capacity; (d) Distribution substations-capacity; (e) Points of interconnection with all other electric utility companies and with all electrical enterprises operated by municipal or governmental agencies, giving names of such companies and enterprises;

(3) Map showing service area in which gas service is furnished, indicating the names of companies serving contiguous areas;

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(4) Gas system map showing location of gas property (exclusive of low pressure local distribution lines) owned and/or operated, and information as follows: (a) Generating plants-kind and daily capacity; (b) Holders-kind and capacity; (c) Compressor stations-capacity in horsepower; (d) Transmission pipe lines-size, approximate average transmission pressure and the estimated daily delivery capacity of the system; (e) Points of interconnection with all other private and public gas utilities, pipe lines or producing enterprises, giving names of such companies and other enterprises; (f) General location and outline of gas producing and reserve areas and diagrammatic location of gathering lines. (The maps should suitably indicate all properties owned by the company and leased to others, and also all properties leased from others and operated by the company.

Where clarity will not be sacrificed, the information called for under (1) and (2) may be shown on one map and that under (3) and (4) on another map. All maps should be in black and white, as of a specified recent date and drawn approximately to scale. In order that the

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geographical relations may be clear, indicate the boundaries of States and principal political subdivisions and locations of the more important municipalities in the region.)

A COPY OF AN ELECTRIC SYSTEM MAP IS FILED AS EXHIBIT E-1 AND A COPY OF A GAS SYSTEM MAP IS FILED AS EXHIBIT E-2 UNDER COVER OF FORM SE.

EXHIBIT F. Furnish an accurate copy of each annual report for the last fiscal year ending prior to the date of the filing of this registration statement, which the registrant and each subsidiary company thereof has previously submitted to its stockholders. For companies for which no reports are submitted the reason for omission should be indicated.

FIRSTENERGY'S 2000 ANNUAL REPORT TO SHAREHOLDERS HAS BEEN PROVIDED AS EXHIBIT F-1 UNDER COVER OF FORM SE. GPU'S 2000 ANNUAL REPORT TO SHAREHOLDERS HAS BEEN PROVIDED AS EXHIBIT F-2 UNDER COVER OF FORM SE.

EXHIBIT G. Furnish a copy of each annual report which the registrant and each public utility subsidiary company thereof shall have filed with any State commission having jurisdiction to regulate public utility companies for the last fiscal year ending prior to the date of filing this registration statement. If any such company shall have filed similar reports with more than one such State commission, the registrant need file a copy of only one of such reports provided that notation is made of such fact, giving the names of the different commissions with which such report was filed, and setting forth any differences between the copy submitted and the copies filed with such other commissions. In the event any company submits an annual report to the Federal Energy Regulatory Commission but not to a State commission, a copy of such report should be furnished. In the case of a registrant or any public utility subsidiary company for which no report is appended the reasons for such omission should be indicated such as "No such reports required or filed."

THE ANNUAL REPORTS ON FERC FORM 1 OF THE CLEVELAND ELECTRIC ILLUMINATING COMPANY, THE TOLEDO EDISON COMPANY, OHIO EDISON COMPANY AND PENNSYLVANIA POWER COMPANY HAVE BEEN PROVIDED AS EXHIBITS G-1 THROUGH G-4 UNDER COVER OF FORM SE. THE ANNUAL REPORTS ON FERC FORM 1 OF METROPOLITAN EDISON COMPANY, PENNSYLVANIA ELECTRIC COMPANY, THE WAVERLY ELECTRIC LIGHT AND POWER COMPANY, AND JERSEY CENTRAL POWER & LIGHT COMPANY HAVE BEEN PROVIDED AS EXHIBITS G-5 THROUGH G-8 UNDER COVER OF FORM SE.

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EXHIBIT H. Typical forms of service, sales or construction contracts described in answer to Item 18. NONE

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SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the registrants have caused this registration statement to be duly signed on their behalf in Akron, Ohio, on the 7th day of February 7, 2002.

FIRSTENERGY CORP.

/s/ Paulette Chatman
Paulette Chatman
Assitant Controller

Attest:

/s/ Nancy C. Ashcom
Name: Nancy C. Ashcom
Title: Corporate Secretary

VERIFICATION

The undersigned being duly sworn deposes and says that she has duly executed the attached registration statement dated February 7, 2002 for and on behalf of FirstEnergy Corp.; that she is the Assistant Controller of such company and that all action by stockholders, directors, and other bodies necessary to authorize deponent to execute and file such instrument has been taken. Deponent further says that she is familiar with such instrument and the contents thereof, and that the facts therein set forth are true to the best of her knowledge, information and belief.

/s/ Paulette Chatman
Paulette Chatman

Subscribed and sworn to before me, a notary public this 7th day of February, 2002

(OFFICIAL SEAL)

/s/ Mary Hockwalt Bell
Mary Hockwalt Bell, Esq.

Notary Public Summit County, State of Ohio
My commission has no expiration date

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INDEX OF EXHIBITS

A-1 Corporate chart of FirstEnergy and its subsidiaries (filed under cover of Form SE).

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| | |
|------|---|
| D-1 | Pro-Forma Financial Statements of FirstEnergy as filed in Form 8-K for six months ended June 30, 2001. |
| E-1 | Electric System Map of FirstEnergy (filed under cover of Form SE). |
| E-2 | Gas System Map of FirstEnergy (filed under cover of Form SE). |
| F-1 | Annual Report to Shareholders of FirstEnergy for the year ended December 31, 2000 (filed under cover of Form SE). |
| F-2 | Annual Report to Shareholders of GPU Inc. for the year ended December 31, 2000 (filed under cover of Form SE). |
| G-1 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for The Cleveland Electric Illuminating Company, 12/31/00 (filed under cover of Form SE). |
| G-2 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for The Toledo Edison Company, 12/31/00 (filed under cover of Form SE). |
| G-3 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for Ohio Edison Company 12/31/00 (filed under cover of Form SE). |
| G-4 | FERC Form No. 1: Annual Report of Major Electric Utilities, Licensees and Others to The Pennsylvania Public Utility Commission for Pennsylvania Power Company, 12/31/2000 (filed under cover of Form SE). |
| G-5 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for Metropolitan Edison Company 12/31/00 (filed under cover of Form SE). |
| G-6 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for Pennsylvania Electric Company (including The Waverly Electric Light and Power Company) 12/31/00 (filed under cover of Form SE). |
| G-7 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for Pennsylvania Power Company 12/31/00 (filed under cover of Form SE). |
| G-8 | FERC Form 1: Annual Report of Major Electric Utilities, Licenses and Others for Jersey Central Power & Light Company 12/31/00 (filed under cover of Form SE). |
| G-9 | FERC Form No. 1: Annual Report of Major Electric Utilities, Licensees and Others for York Haven Power Company, 12/31/2000 (filed under cover of Form SE). |
| G-10 | FERC Form No. 1: Annual Report of Major Electric Utilities, |

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Licensees and Others for American Transmission Systems,
Incorporated, 12/31/2000 (filed under cover of Form SE).

G-11 FERC Form No. 1: Annual Report of Major Electric Utilities,
Licensees and Others to The Public Utilities Commission of Ohio
for Ohio Edison Company, 12/31/2000 (filed under cover of Form
SE).

G-12 FERC Form No. 1: Annual Report of Major Electric Utilities,
Licensees and Others to The Public Utilities Commission of Ohio
for The Cleveland Electric Illuminating Company, 12/31/2000
(filed under cover of Form SE).

G-13 FERC Form No. 1: Annual Report of Major Electric Utilities,
Licensees and Others to The Public Utilities Commission of Ohio
for The Toledo Edison Company, 12/31/2000 (filed under cover of
Form SE).

G-14 Electric and/or Gas Utilities Classes A and B Annual Report of
Pennsylvania Electric Company (including The Waverly Electric
Light and Power Company) for the Year ended 12/31/2000 to the
State of New York Public Service Commission (filed under cover of
Form SE).

G-15 Annual Report of Pennsylvania Electric Company to the
Pennsylvania Public Utility Commission for the Year ended
12/31/2000 (filed under cover of Form SE).

G-16 Annual Report of Metropolitan Edison Company to the Pennsylvania
Public Utility Commission for the Year ended 12/31/2000 (filed
under cover of Form SE).
