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MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

October 09, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

OCTOBER 8, 2003
(Date of Report (Date of Earliest Event Reported))

MUNICIPAL MORTGAGE & EQUITY, LLC
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation)	011-11981 (Commission File Number)	52-1449733 (IRS Employer Identification Number)
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218 NORTH CHARLES STREET, SUITE 500 BALTIMORE, MARYLAND (Address of Principal Executive Offices)	21201 (Zip Code)
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(443) 263-2900
(Registrant's Telephone Number, Including Area Code)

ITEM 5. OTHER EVENTS.

On October 8, 2003, Municipal Mortgage & Equity, LLC (the "Registrant"), announced the pricing of an underwritten offering of 3,150,000 of common shares and that the Registrant had granted the underwriters an overallotment option of up to 472,500 additional shares (the "Offering"). Reference is made to the press release, dated October 8, 2003, annexed hereto as Exhibit 20.1, for further information regarding the Offering.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit No.	Description of Document
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1.1	Purchase Agreement, dated October 8, 2003, among the Registrant and the several Underwriters named therein
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- 5.1 Opinion of Clifford Chance US LLP as to legality of common shares to be issued pursuant to the Purchase Agreement
- 8.1 Opinion of Clifford Chance US LLP as to certain tax matters contained in the Prospectus Supplement of the Registrant dated October 8, 2003
- 20.1 Press release, dated October 8, 2003, announcing the pricing of the Offering
- 23.1 Consent of Clifford Chance US LLP (contained in the opinion filed as Exhibit 5.1)
- 23.2 Consent of Clifford Chance US LLP (contained in the opinion filed as Exhibit 8.1)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY, LLC

Date: October 9, 2003

By: /S/ William S. Harrison

William S. Harrison
Senior Vice President and Chief
Financial Officer