PETROBRAS INTERNATIONAL FINANCE CO Form 8-A12B February 19, 2009

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission File Number 1-15106

Commission File Number 333-14168

PETRÓLEO BRASILEIRO S.A. PETROBRAS

(Exact name of registrant as specified in its charter)

PETROBRAS INTERNATIONAL FINANCE COMPANY

(Exact name of registrant as specified in its charter)

BRAZILIAN PETROLEUM CORPORATION PETROBRAS

(Translation of registrant s name into English)

Not Applicable (Translation of registrant s name into English)

FEDERATIVE REPUBLIC OF BRAZIL (Jurisdiction of Incorporation or Organization)

Avenida República do Chile, 65 20035-900 Rio de Janeiro RJ, Brazil (55-21) 3224-4477

(Address of principal executive offices)

CAYMAN ISLANDS (Jurisdiction of Incorporation or Organization)

Anderson Square Building, P.O. Box 714 George Town, Grand Cayman Cayman Islands B.W.I.

(Address of principal executive offices)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. b

Securities Act registration statement file numbers to which this form relates: 333-139459-01

Securities to be registered pursuant to Section 12(b) of the Act:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. o

Title of Each Class to be so Registered

Name of Each Exchange on Which Each Class is to be Registered

7.875% Global Notes due 2019 Securities to be registered pursuant to Section 12(g) of the Act:

None (**Title of class**)

New York Stock Exchange

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<u>Item 1. Description of Registrants</u> <u>Securities to be Registered</u>

Item 2. Exhibits

SIGNATURE

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Item 1. Description of Registrants Securities to be Registered.

For a description of the securities to be registered hereunder, reference is made to the information under the heading Description of Debt Securities on pages 8 through 25 of Petrobras International Finance Company s (the Company or PifCo) Prospectus dated December 18, 2006 (Registration No. 333-139459-01), as supplemented by the information under the headings Risk Factors Risks Relating to PifCo s Debt Securities and Description of the Notes on pages S-17 through S-18 and S-22 through S-32, respectively, of the Company s related Prospectus Supplement, dated February 4, 2009, which information is incorporated herein by reference and made part of this registration statement in its entirety.

Item 2. Exhibits.

- 99 (A). Prospectus, dated December 18, 2006, and Prospectus Supplement, dated February 4, 2009, incorporated by reference to the Company s filing under Rule 424(b)(2), dated February 5, 2009.
- 99 (B). Form of Global Note incorporated by reference to Exhibit 4.3 of the Report on Form 6-K of the Company filed on February 13, 2009.
- 99 (C). Indenture among the Company and The Bank of New York Mellon (formerly The Bank of New York) dated as of December 15, 2006, incorporated by reference to Exhibit 4.9 of the Registration Statement on Form F-3 of the Company filed on December 18, 2006 (Registration No. 333-139459-01).
- 99 (D). Second Supplemental Indenture among the Company, Petróleo Brasileiro S.A. PETROBRAS (Petrobras) and The Bank of New York Mellon (formerly The Bank of New York), dated as of February 11, 2009, incorporated by reference to Exhibit 4.2 of the Report on Form 6-K of the Company filed on February 13, 2009.
- 99 (E). Guaranty among Petrobras and The Bank of New York Mellon (formerly The Bank of New York), dated as of February 11, 2009, incorporated by reference to Exhibit 4.1 of the Report on Form 6-K of the Company filed on February 13, 2009.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, each of the Registrants has duly caused this registration statement or amendment thereto to be signed on its behalf by the undersigned, thereunto duly authorized.

PETRÓLEO BRASILEIRO S.A. PETROBRAS (Registrant)

By: /s/ Almir Guilherme Barbassa

Name: Almir Guilherme Barbassa Title: Chief Financial Officer

By: /s/ Guilherme Estrella

Name: Guilherme Estrella Title: Executive Director

PETROBRAS INTERNATIONAL FINANCE COMPANY

(Registrant)

By: /s/ Sérvio Túlio da R. Tinoco

Name: Sérvio Túlio da R. Tinoco

Title: Financial Manager

By: /s/ Daniel Lima de Oliveira

Name: Daniel L. Oliveira

Title: Chairman

Date: February 18, 2009

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