Edgar Filing: TOTAL SA - Form FWP

TOTAL SA Form FWP December 08, 2009

> Filed pursuant to Rule 433 Registration Statement Nos. 333-159335 and 333-159335-01 December 8, 2009

## Final Term Sheet TOTAL CAPITAL (A wholly-owned subsidiary of TOTAL S.A.)

## \$500,000,000 4.250% Guaranteed Notes Due 2021 Guaranteed on an unsecured, unsubordinated basis by TOTAL S.A.

Issuer Total Capital

Guarantee Payment of the principal of, premium, if any, and

interest on the notes is guaranteed by TOTAL S.A.

Format SEC-registered global notes

Title 4.250% Guaranteed Notes due 2021

Total initial principal amount being issued \$500,000,000

Issue Price 98.898%

Issuance date December 15, 2009

Maturity date December 15, 2021, unless earlier redeemed

Optional redemption terms

Make-whole call at Treasury Rate plus 15 basis points

Tax call

Interest rate 4.250% per annum

Benchmark Treasury 3.375% due November 2019

Benchmark Treasury Price 100 1+

Benchmark Treasury Yield 3.369%

Spread to Benchmark Treasury 100bps

Yield to Maturity 4.369%

Date interest starts accruing December 15, 2009

Interest due dates Each June 15 and December 15

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First interest due date June 15, 2010

Regular record dates for interest Each June 1 and December 1

Trustee The Bank of New York Mellon

Listing

Denominations \$1,000 and increments of \$1,000

Expected settlement date December 15, 2009 (T+5)

Expected ratings of the notes Moody s: Aa1/Stable

Standard & Poor s: AA/Negative

Ratings are not a recommendation to purchase, hold or sell notes, inasmuch as the ratings do not comment as to market price or suitability for a particular investor. The ratings are based upon current information furnished to the rating agencies by the Total Capital and TOTAL S.A. and information obtained by the rating agencies from other sources. The ratings are only accurate as of the date thereof and may be changed, superseded or withdrawn as a result of changes in, or unavailability of, such information, and therefore a prospective purchaser should check the current ratings before purchasing the notes. Each rating should be evaluated independently of any other rating.

CUSIP/ ISIN 89152U AB8/ US89152UAB89

Selling restrictions European Economic Area, France, UK

Manager Banc of America Securities LLC

Use of Proceeds General corporate purposes

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting IDEA on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free BofA Merrill Lynch at +1-800-294-1322.