Edgar Filing: SouFun Holdings Ltd - Form 8-A12B

SouFun Holdings Ltd Form 8-A12B September 02, 2010

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-A FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 SouFun Holdings Limited

(Exact name of Registrant as specified in its charter)

Cayman Islands

Not Applicable

(State of incorporation or organization)

(IRS Employer Identification No.)

8th Floor, Tower 3, Xihuan Plaza No. 1 Xizhimenwai Avenue Xicheng District, Beijing 100044 People s Republic of China (Address of principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered

Name of each exchange on which each class is to be registered

American depositary shares, each representing four Class A ordinary shares, par value HK\$1.00 per share

New York Stock Exchange, Inc.

Class A ordinary shares, par value HK\$1.00 per share

New York Stock Exchange, Inc.*

* Not for trading, but only in connection with the registration of American depositary shares.

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. þ

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) please check the following box. o

Securities Act registration statement file number to which this form relates: 333-

Securities to be registered pursuant to Section 12(g) of the Act: None

Edgar Filing: SouFun Holdings Ltd - Form 8-A12B

TABLE OF CONTENTS

<u>Item 1. Description of Registrant s Securities to be Registered</u>

Item 2. Exhibits

SIGNATURE

Table of Contents

Item 1. Description of Registrant s Securities to be Registered

The description of the securities being registered hereby is contained in a prospectus, constituting part of the Registrant s Registration Statement on Form F-1 (File No. 333-) relating to such securities, to be filed pursuant to Rule 424(b) under the Securities Act of 1933, as amended (such prospectus as filed pursuant to Rule 424(b), the Prospectus). The description of the Registrant s securities contained in the Prospectus is hereby incorporated by reference. Copies of such description will be filed with the listing application filed with the New York Stock Exchange, Inc.

Item 2. Exhibits

The documents listed below are exhibits filed as a part to the registration statement:

EXHIBIT NO.

Third Amended and Restated Memorandum and Articles of Association of the Registrant
Fourth Amended and Restated Memorandum and Articles of Association of the Registrant
Specimen ordinary share certificate
Specimen American depositary receipt, incorporated by reference to Registration Statement on
Form F-6 (Registration No. 333-) filed with the SEC
Form of Deposit Agreement, incorporated by reference to Registration Statement on Form F-6
(Registration No. 333-) filed with the SEC
Shareholders Agreement, dated August 31, 2006
Stock Related Award Incentive Plan of 1999
2010 Stock Incentive Plan
Investor s Rights Agreement among the Registrant, General Atlantic, Apax, Next Decade, Media
Partner and Digital Link, dated August 13, 2010
Registration Rights Agreement among the Registrant, General Atlantic and Apax, dated August 13,
2010
Options Exercise Agreement among Telstra International, the Registration and Mr. Mo, dated August 12, 2010

* Incorporated by reference to the exhibits of the same number to the Registrant s Registration Statement on Form F-1, as amended, originally filed with the Securities and Exchange Commission on September 2,

2010.

2

Table of Contents

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SouFun Holdings Limited

By: /s/ Tianquan Vincent Mo

Name:

Tianquan Vincent Mo

Title: Executive Chairman

September 2, 2010

3