Edgar Filing: PETROBRAS INTERNATIONAL FINANCE CO - Form 8-A12B

PETROBRAS INTERNATIONAL FINANCE CO Form 8-A12B February 02, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission File Number 1-15106

Commission File Number 333-14168

PETRÓLEO BRASILEIRO S.A. PETROBRAS

(Exact name of registrant as specified in its charter)

PETROBRAS INTERNATIONAL FINANCE COMPANY

(Exact name of registrant as specified in its charter)

Not Applicable

BRAZILIAN PETROLEUM CORPORATION PETROBRAS

(Translation of registrant s name into English)

(Translation of registrant s name into English)

FEDERATIVE REPUBLIC OF BRAZIL (Jurisdiction of Incorporation or Organization)

Avenida República do Chile, 65 20035-900 Rio de Janeiro RJ, Brazil (55-21) 3224-4477

(Address of principal executive offices)

CAYMAN ISLANDS (Jurisdiction of Incorporation or Organization)

4th Floor, Harbour Place 103 South Church Street P.O. Box 1034GT BWI George Town, Grand Cayman Cayman Islands

(Address of principal executive offices)

securities pursuant to Section 12(g) of the Exchange Act

and is effective pursuant to General Instruction A.(d),

If this form relates to the registration of a class of

please check the following box. o

If this form relates to the registration of a class of securities

pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check

the following box. b

Securities Act registration statement file numbers to which this form relates: **333-163665-01** Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class to be so Registered

Name of Each Exchange on Which Each Class is to be Registered

5.375% Global Notes due 2021 Securities to be registered pursuant to Section 12(g) of the Act: None

(Title of class)

New York Stock Exchange

Item 1. Description of Registrants Securities to be Registered.

For a description of the securities to be registered hereunder, reference is made to the information under the heading Description of Debt Securities on pages 8 through 23 of Petrobras International Finance Company s (the Company or PifCo) Prospectus dated December 11, 2009 (Registration Statement No. 333-163665-01), as supplemented by the information under the headings Risk Factors Risks Relating to PifCo s Debt Securities and Description of the Notes on pages S-15 through S-16 and S-20 through S-31, respectively, of the Company s related Prospectus Supplement, dated January 20, 2011, which information is incorporated herein by reference and made part of this registration statement in its entirety.

Item 2. Exhibits.

- 99 (A). Prospectus, dated December 11, 2009, and Prospectus Supplement, dated January 20, 2011, incorporated by reference to the Company s filing under Rule 424(b)(2), dated January 21, 2011.
- 99 (B). Form of 5.375% Global Note due 2021 incorporated by reference to Exhibit 4.6 of the Report on Form 6-K of the Company filed on January 27, 2011.
- 99 (C). Indenture among the Company and The Bank of New York Mellon (the Trustee) dated as of December 15, 2006, incorporated by reference to Exhibit 4.8 of the Registration Statement on Form F-3 of the Company filed on December 11, 2009 (Registration No. 333-163665-01).
- 99 (D). Sixth Supplemental Indenture among the Company, Petróleo Brasileiro S.A. Petrobras (Petrobras) and the Trustee, dated as of January 27, 2011, incorporated by reference to Exhibit 4.5 of the Report on Form 6-K of the Company filed on January 27, 2011.
- 99 (E). Guaranty for the 2021 Notes among Petrobras and the Trustee, dated as of January 27, 2011, incorporated by reference to Exhibit 4.4 of the Report on Form 6-K of the Company filed on January 27, 2011.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, each of the Registrants has duly caused this registration statement or amendment thereto to be signed on its behalf by the undersigned, thereunto duly authorized.

PETRÓLEO BRASILEIRO S.A. PETROBRAS (Registrant)

By: /s/ Almir Guilherme Barbassa

Name: Almir Guilherme Barbassa Title: Chief Financial Officer

and Chief Investor Relations Officer

By: /s/ Guilherme de Oliveira Estrella

Name: Guilherme de Oliveira Estrella Title: Chief Exploration and Production

Officer

PETROBRAS INTERNATIONAL FINANCE COMPANY

(Registrant)

By: /s/ Sérvio Túlio da Rosa Tinoco

Name: Sérvio Túlio da Rosa Tinoco Title: Chief Financial Officer

By: /s/ Daniel Lima de Oliveira

Name: Daniel Lima de Oliveira Title: Chief Executive Officer

Date: January 27, 2011

Edgar Filing: PETROBRAS INTERNATIONAL FINANCE CO - Form 8-A12B

INDEX TO EXHIBITS

Exhibit No.	Exhibit 2000 IP Color IV 2000 IV
99 (A).	Prospectus, dated December 11, 2009, and Prospectus Supplement, dated January 20, 2011, incorporated by reference to the Company s filing under Rule 424(b)(2), dated January 21, 2011.
99 (B).	Form of 5.375% Global Note due 2021 incorporated by reference to Exhibit 4.6 of the Report on Form 6-K of the Company filed on January 27, 2011.
99 (C).	Indenture among the Company and the Trustee dated as of December 15, 2006, incorporated by reference to Exhibit 4.8 of the Registration Statement on Form F-3 of the Company filed on December 11, 2009 (Registration No. 333-163665-01).
99 (D).	Sixth Supplemental Indenture among the Company, Petrobras and the Trustee, dated as of January 27, 2011, incorporated by reference to Exhibit 4.5 of the Report on Form 6-K of the Company filed on January 27, 2011.
99 (E).	Guaranty for the 2021 Notes among Petrobras and the Trustee, dated as of January 27, 2011, incorporated by reference to Exhibit 4.4 of the Report on Form 6-K of the Company filed on January 27, 2011.
4	