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BANK ONE CORP
Form 8-K
April 18, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of
1934

Date of Report (Date of earliest event reported): April 17, 2001

BANK ONE CORPORATION
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-15323 (Commission File Number)	31-0738296 (IRS Employer Identification No.)
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1 Bank One Plaza, Chicago, IL (Address of principal executive offices)	60670 (Zip Code)
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Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

On April 17, 2001, the Registrant issued a press release announcing its 2001 first quarter earnings. A copy of the press release, including unaudited financial information released as a part thereof, is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

Exhibit Number -----	Description of Exhibits -----
99(a)	Registrant's April 17, 2001 Press Release announcing its 2001 first quarter earnings.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION
(Registrant)

Date: April 17, 2001

By: /s/ Charles W. Scharf

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Title: Chief Financial Officer

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EXHIBIT INDEX

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