

Edgar Filing: HELEN OF TROY LTD - Form 8-K

HELEN OF TROY LTD  
Form 8-K  
May 19, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

-----

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): MAY 13, 2003

HELEN OF TROY LIMITED  
(Exact name of registrant as specified in its charter)

BERMUDA  
(State or Other Jurisdiction  
of Incorporation)

0-23312  
(Commission  
File Number)

74-2692550  
(IRS Employer  
Identification No.)

CLARENDON HOUSE  
CHURCH STREET  
HAMILTON, BERMUDA  
(Business Address of Registrant)

ONE HELEN OF TROY PLAZA  
EL PASO, TEXAS 79912  
(United States Mailing Address of Registrant)

Registrant's telephone number, including area code: (915) 225-8000

NO CHANGE  
(Former Name or Former Address, if Changed Since Last Report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

The following exhibits are furnished with this report on Form 8-K:

EXHIBIT NUMBER	DESCRIPTION
-------------------	-------------

Edgar Filing: HELEN OF TROY LTD - Form 8-K

- 99.1 Press Release, dated May 13, 2003
- 99.2 Text of conference call held May 13, 2003

ITEM 9. REGULATION FD DISCLOSURE (PURSUANT TO "ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION").

In accordance with the instructions of SEC Release Nos. 33-8216 and 34-47583, the following information, required to be furnished under "Item 12. Results of Operations and Financial Condition," is included under "Item 9. Regulation FD Disclosure." The information in this Form 8-K and the Exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or any proxy statement or report or other document we may file with the SEC, regardless of any general incorporation language in any such filing, except as shall be expressly set forth by specific reference in such filing.

On May 13, 2003, Helen of Troy Limited issued a press release announcing its results for the fiscal year ending February 28, 2003. A copy of this press release is attached hereto as Exhibit 99.1. Additionally, on May 13, 2003, Helen of Troy Limited held a conference call discussing its results for the fiscal year ending February 28, 2003. A copy of the text of this conference call is attached hereto as Exhibit 99.2.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HELEN OF TROY LIMITED

Date: May 19, 2003

By: /s/ Russell G. Gibson

-----  
Russell G. Gibson  
Senior Vice President, Finance and  
Chief Financial Officer

EXHIBIT INDEX

Edgar Filing: HELEN OF TROY LTD - Form 8-K

EXHIBIT  
NUMBER  
-----

DESCRIPTION  
-----

99.1

Press Release, dated May 13, 2003

99.2

Text of conference call held May 13, 2003