

ALLIED HOLDINGS INC  
Form 8-K  
September 05, 2003

**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

---

**FORM 8-K**

**Current Report for Event Occurring September 4, 2003**

of

**ALLIED HOLDINGS, INC.**

a Georgia Corporation  
IRS Employer Identification No. 58-0360550  
SEC File Number 0-22276

**160 Clairemont Avenue**  
**Suite 200**  
**Decatur, Georgia 30030**  
**(404) 370-1100**

---

---

---

**Item 5. Other Events**

Allied Holdings, Inc. (the Company) successfully completed an amendment to its senior secured credit facility on September 4, 2003. Ableco Finance LLC (Ableco) and Wells Fargo Foothill, Inc., a wholly-owned subsidiary of Wells Fargo & Company, remain as agents of the credit facility. The Amended and Restated Financing Agreement entered into by the Company is filed herewith as Exhibit 10.1 to this Current Report on Form 8-K. On September 4, 2003, the Company issued the press release filed herewith as Exhibit 99.1 to this Current Report on Form 8-K in connection with such Amended and Restated Financing Agreement.

**Item 7. Financial Statements, Pro Forma Financial Statements and Exhibits**

(a) Financial Statements.

None

(b) Pro Forma Financial Statements.

None

(c) Exhibits.

10.1 Amended and Restated Financing Agreement, dated as of September 4, 2003, by and among Allied Holdings, Inc., Allied Systems, Ltd. (L.P.), each subsidiary of Allied Holdings, Inc. listed as a Guarantor on the signature pages thereto (each a Guarantor and collectively, the Guarantors), each of the lenders from time to time party thereto as a Lender, Ableco Finance LLC, as collateral agent, and Wells Fargo Foothill, Inc., as administrative agent.

99.1 Press release dated September 4, 2003.

---

Edgar Filing: ALLIED HOLDINGS INC - Form 8-K

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 4, 2003

ALLIED HOLDINGS, INC.

By: /s/ Daniel H. Popky

---

Name: Daniel H. Popky  
Title: Senior Vice President and  
Chief Financial Officer

**Exhibit Index**

- 10.1 Amended and Restated Financing Agreement, dated as of September 4, 2003, by and among Allied Holdings, Inc., Allied Systems, Ltd. (L.P.), each subsidiary of Allied Holdings, Inc. listed as a Guarantor on the signature pages thereto (each a Guarantor and collectively, the Guarantors), each of the lenders from time to time party thereto as a Lender, Ableco Finance LLC, as collateral agent, and Wells Fargo Foothill, Inc., as administrative agent.
- 99.1 Press release dated September 4, 2003.