Edgar Filing: TIME WARNER CABLE INC. - Form FWP

TIME WARNER CABLE INC.

Form FWP March 24, 2009

Issuer:

Filed Pursuant to Rule 433 Registration No. 333-151671 Final Term Sheet March 23, 2009 to Preliminary Prospectus Supplement dated March 23, 2009

Time Warner Cable Inc. (the Issuer)

TIME WARNER CABLE INC. **FINAL TERM SHEET**

Dated: March 23, 2009

Guarantors:	Time Warner Entertainment Company, L.P. and TW NY Cable Holding Inc.
Security:	8.250% Notes Due 2019
Size:	\$2,000,000,000
Maturity:	April 1, 2019
Coupon (Interest Rate):	8.250%
Yield to Maturity:	8.347%
Spread to Benchmark Treasury:	T + 570 basis points
Benchmark Treasury:	2.750% due February 15, 2019
Benchmark Treasury Price and Yield:	Price: 100-28+
	Yield: 2.647%
Interest Payment Dates:	April 1 and October 1 of each year, beginning on October 1, 2009
Redemption Provisions:	Redeemable at any time and from time to time at the option of the Issuer, in whole or in part, at the greater of (i) 100% of the principal amount and (ii) the sum of the present values of the Remaining Scheduled Payments discounted to the redemption date, on a semi-annual basis, assuming a 360-day year consisting of twelve 30-day months, at the Treasury Rate plus 50 basis points.
Price to Public:	99.348%

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Settlement Date: March 26, 2009

CUSIP Number: 88732J AS7

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at **www.sec.gov**. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free Banc of America Securities LLC at 1-800-294-1322, Citigroup Global Markets Inc. at 1-877-858-5407, Deutsche Bank Securities Inc. at 1-800-503-4611, UBS Securities LLC at 1-877-827-6444 ext 561-3884 or Wachovia Capital Markets, LLC at 1-800-326-5897.