

CORE MOLDING TECHNOLOGIES INC
Form 8-K
January 06, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report: January 6, 2004
Date of earliest event reported: January 6, 2004

CORE MOLDING TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Delaware | 001-12505 | 31-1481870 |
| ----- | ----- | ----- |
| (State of Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 800 Manor Park Drive, P.O. Box 28183 Columbus, Ohio | 43228-0183 |
| ----- | ----- |
| (Address of Principle Executive Offices) | (Zip Code) |

Registrant's telephone number, including area code (614) 870-5000

(Former Name of Former Address, if Changed Since Last Report)

The information in this Current Report on Form 8-K, including the exhibits, is furnished pursuant to Item 9 and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities under that Section. Furthermore, the information in this Current Report on Form 8-K, including the exhibits, shall not be deemed to be incorporated by reference into the filings of Core Molding Technologies, Inc. under the Securities Act of 1933.

ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURES

On January 6, 2004, Core Molding Technologies, Inc. announced the

Edgar Filing: CORE MOLDING TECHNOLOGIES INC - Form 8-K

refinancing of its secured note, payable to International Truck and Engine Corporation. A copy of the press release announcing this event is included in this Form 8-K as exhibit 99(a).

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

All exhibits are furnished pursuant to Item 9.

| Exhibit Number ----- | Exhibit ----- |
|----------------------------|--|
| 99(a) | Press release announcing the refinancing of its secured note, payable to International Truck and Engine Corporation. |

ii

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Core Molding Technologies, Inc.

(Registrant)

Date January 6, 2004

By /s/ Herman F. Dick, Jr.

(Signature)

Herman F. Dick, Jr.
Treasurer and Chief Financial Officer

iii

Index of Exhibits:

| Exhibit Number ----- | Exhibit ----- |
|----------------------------|--|
| 99(a) | Press release announcing the refinancing of its secured note, payable to International Truck and Engine Corporation. |

