

Edgar Filing: ALSTOM - Form 6-K

ALSTOM  
Form 6-K  
January 13, 2004

FORM 6-K  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of December 2003

Commission File Number: 1-14836

ALSTOM

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(Translation of registrant's name into English)

25, avenue Kléber, 75116 Paris, France

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(Address of principal executive offices)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F

Form 20-F

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Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes

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No

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes

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No

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Indicate by check mark whether the Registrant, by furnishing the information contained in this Form, is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes

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No

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If "Yes" is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b)

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12 December 2003

## DURING THE POWERGEN INTERNATIONAL EXHIBITION ALSTOM ANNOUNCED OVER 180 MILLION OF ORDERS

ALSTOM has recently won a series of Power generation contracts for a total value more than 180 million from countries all over the world.

### USA

ALSTOM has been awarded a contract for approximately 20 million from Bechtel Power Corporation to supply a Dry Flue Gas Desulphurisation (DFGD) System for Unit No. 3 of the Springerville Expansion Project in Springerville, Arizona. The 400 MW Unit will be owned and operated by the Tri-State Generation and Transmission Association and operated by Tucson Electric Power (TEP). It is scheduled to start-up in summer 2006 with project completion expected late 2006.

### EUROPE

In Germany, ALSTOM has been awarded a contract by Grosskraftwerk Mannheim AG (GKM) for the modernisation and conversion of Boiler #17 from natural gas to bituminous coal. The total value of the contract is approximately 40 million. Conversion work will begin in November 2004, and commissioning is expected by summer 2005.

ALSTOM has also signed a long-term service agreement, worth approximately 9 million, with RWE Systems AG for the Ludwigshafen combined cycle power plant in Germany. The exclusive agreement includes the supply of new and reconditioned parts for the thermal block of the plant's two GT13E2 gas turbines until end 2006.

In Sweden, ALSTOM has been awarded a contract by Ringhals AB to retrofit units 1-1 and 1-2 at Ringhals Nuclear Power Plant. The contract is valued at approximately 9 million. Delivery of both units is scheduled for summer 2005.

### PRESS INFORMATION

#### UNITED STATES AND Canada PRESS RELEASE

23 December 2003

#### FINANCING PACKAGE FULLY IMPLEMENTED

ALSTOM announces the full implementation of the following elements comprised in its financing package:

- o The completion on 20 November 2003 of a 299.9 million capital increase

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reserved for financial institutions. ALSTOM's shareholders were allocated warrants free of charge allowing them to acquire the shares for the same price subscribed to by these institutions ( 1.25 per share) until 9 January 2004.

- o The issuance on 23 December 2003 of 901.3 million of bonds reimbursable with shares. 295 million was subscribed on an irreducible and reducible basis and the remainder by the financial institutions that guaranteed the issue.
- o The subscription by the French Republic on 23 December 2003 of 300 million of subordinated bonds with a maturity of 20 years. This issue will be automatically reimbursable with shares on the condition that the European Commission approves this reimbursement with shares.
- o The subscription by the French Republic on 23 December 2003 of 200 million of subordinated bonds with a maturity of 15 years.

### Contacts

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### PRESS INFORMATION

This announcement does not constitute an offer to sell, or a solicitation of offers to purchase or subscribe for, securities in the United States. The securities referred to herein have not been, and will not be, registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. This notice is issued pursuant to rule 135c of the Securities Act of 1933.

This communication is directed only at persons who (i) are outside the United Kingdom or (ii) have professional experience in matters relating to investments or (iii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2001 (all such persons together being referred to as "relevant persons"). This communication must not be acted on or relied on by persons other than relevant persons. Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons.

Stabilisation activities, if any, will be conducted in accordance with applicable laws and regulations.

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9 January 2004

## ALSTOM COMPLETES THE SALE OF ITS TRANSMISSION AND DISTRIBUTION ACTIVITIES TO AREVA

ALSTOM and Areva signed a binding agreement for the sale and purchase of ALSTOM's Transmission & Distribution (T&D) businesses on 26th September 2003.

Pursuant to the authorisations received from the European Commission and from the US anti-trust authorities, ALSTOM has now completed the sale of virtually all of its T&D activities to Areva. These transactions cover the sale of businesses in some 40 countries, which represent 95% of ALSTOM's T&D activities. The transfer to Areva of the remaining T&D activities will be progressively completed once the relevant local regulatory and other authorisations are obtained.

The enterprise value of 950 million has been adjusted, as previously agreed, on the basis of working capital and other cash related movements between signing and completion of the transaction. The provisional estimate of these adjustments is 30 million.

ALSTOM has received total net cash proceeds of 815 million, and a further 105 million has been paid to an escrow account by Areva. The escrowed amount is expected to be released during the first half of calendar year 2004, as the remaining T&D activities are transferred to Areva and the 31st of December 2003 audited accounts of T&D are finalised.

Pending their transfer to Areva, ALSTOM will continue to manage its remaining T&D activities in consultation with Areva.

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