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EXELON CORP
Form 8-K/A
October 31, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

October 30, 2002
(Date of earliest
event reported)

Commission File Number -----	Name of Registrant; State of Incorporation; Address of Principal Executive Offices; and Telephone Number -----	IRS Emplo Identific -----
1-16169	EXELON CORPORATION (a Pennsylvania corporation) 10 South Dearborn Street - 37th Floor P.O. Box 805379 Chicago, Illinois 60680-5379 (312) 394-4321	23-299019

Item 5. Other Events

The purpose of the Current Report is to file certain financial information regarding Exelon Corporation and Subsidiary Companies. Such financial information is set forth in the exhibits to this Current Report.

Explanatory Note.

This amendment to Exelon Corporation's (Exelon) Annual Report on Form 8-K for the period ended December 31, 2001 reflects a restatement as a result of a \$101 million double posting of deferred income taxes recorded associated with unrealized losses on Exelon Generation Company LLC's (Generation) nuclear decommissioning trust fund securities. Additionally, Exelon and Generation determined that Other Comprehensive Income should be restated for the amount of \$27 million to reflect Generation's ownership interest in the Other Comprehensive Income of its equity investments in AmerGen Energy Company, LLC and Sithe Energies Inc. Earnings per share, net income and cash flow for the periods are not affected by the restatements. However, Other Comprehensive Income, which is a component of Shareholders' Equity, will be reduced by a total of approximately \$128 million as of December 31, 2001 as a result of the revision. See Note 2. No attempt has been made in this Form 8-K/A to modify or update other disclosures as presented in the original Form 8-K except as required to reflect the effects of the restatements.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

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- 23 Consent of the Independent Public Accountants
- 99-1 Selected Financial Data
- 99-2 Financial Statements and Supplementary Data

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/s/ Ruth Ann Gillis

Ruth Ann Gillis
Senior Vice President and
Chief Financial Officer

/s/ John W. Rowe

JOHN W. ROWE
Chairman of the Board and Chief
Executive Officer

October 30, 2002