

BANK OF NEW YORK CO INC

Form 424B2

March 20, 2007

Filed pursuant to Rule 433  
Registration Statement Nos.:  
333-134738, 333-134738-01,  
333-134738-02, 333-134738-03,  
333-134738-04 and 333-134738-05

THE BANK OF NEW YORK COMPANY, INC.  
FINAL TERM SHEET, MARCH 20, 2007

ISSUER: THE BANK OF NEW YORK COMPANY, INC.  
SECURITIES: SENIOR MEDIUM-TERM NOTES, SERIES G  
EXPECTED RATINGS: AA3 / A+ / AA- (STABLE/STABLE/POSITIVE)  
MATURITY DATE: MARCH 23, 2012  
TRADE DATE: MARCH 20, 2007  
SETTLEMENT DATE: MARCH 23, 2007 (T+3)  
COUPON: 5.000% PER ANNUM  
COUPON FREQUENCY: SEMI-ANNUALLY  
INTEREST PAYMENT DATES: INTEREST PAYS SEMI-ANNUALLY ON EACH MARCH 23 AND  
SEPTEMBER 23, COMMENCING SEPTEMBER 23, 2007 AND ENDING ON MATURITY DATE (OR  
NEXT BUSINESS DAY, MODIFIED FOLLOWING)  
DAY COUNT: 30/360  
PRINCIPAL AMOUNT: \$250,000,000  
PRICE TO PUBLIC: 99.803%, PLUS ACCRUED INTEREST, IF ANY, FROM MARCH 23, 2007  
ALL-IN PRICE: 99.753%, PLUS ACCRUED INTEREST, IF ANY, FROM MARCH 23, 2007  
PROCEEDS TO ISSUER: \$249,382,500  
PRICING BENCHMARK: 4.625% UST DUE 2/2012  
BENCHMARK YIELD: 4.475%  
SPREAD TO BENCHMARK: T+ 57 BASIS POINTS  
RE-OFFER YIELD: 5.045%  
REDEMPTION: NOT REDEEMABLE BY THE COMPANY PRIOR TO MATURITY  
DENOMINATIONS: \$1,000 X \$1,000  
LISTING: NONE  
CUSIP: 06406HBB4  
BOOKRUNNERS: DEUTSCHE BANK SECURITIES INC., LEHMAN BROTHERS INC.  
CO-MANAGERS: BANC OF AMERICA SECURITIES LLC, BNY CAPITAL MARKETS, INC.,  
MERRILL LYNCH & CO.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the Company has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling DEUTSCHE BANK SECURITIES INC. toll free at 1-800-503-4611 or LEHMAN BROTHERS INC. toll free at 1-888-603-5847.

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