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COLUMBUS MCKINNON CORP
Form 8-K
May 02, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): APRIL 29, 2005

COLUMBUS MCKINNON CORPORATION

(Exact name of registrant as specified in its charter)

NEW YORK

(State or other jurisdiction of incorporation)

0-27618

16-0547600

(Commission File Number)

(IRS Employer Identification No.)

140 JOHN JAMES AUDUBON PARKWAY, AMHERST, NEW YORK

14228-1197

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number including area code: (716) 689-5400

(Former name or former address, if changed since last report)

Item 1.01. ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT.

On April 29, 2005, the registrant amended its existing revolving credit facility and term loan. The amendment increases availability under the revolving credit facility from \$50 million to \$65 million and converts the term loan into a revolving loan. A copy of the new agreement issued in connection with such action is attached hereto as Exhibit 10.1.

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Item 2.03. CREATION OF A DIRECT FINANCIAL OBLIGATION OR AN OBLIGATION UNDER AN OFF-BALANCE SHEET ARRANGEMENT.

On April 29, 2005, the registrant amended its existing revolving credit facility and term loan. See Item 1.01.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|-------------------------|--|
| 10.1 | First Amendment to that certain Second Amended and Restated Credit and Security Agreement, dated as of November 21, 2002 and amended and restated as of January 2, 2004, among Columbus McKinnon Corporation, as Borrower, Larco Industrial Services Ltd., Columbus McKinnon Limited, the Guarantors From Time to Time Party Thereto, the Lenders From Time to Time Party Thereto, Bank of America, N.A., as Administrative Agent for such Lenders and as Issuing Lender dated April 29, 2005. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COLUMBUS MCKINNON CORPORATION

By: /S/ ROBERT R. FRIEDL

Name: Robert R. Friedl
Title: Vice President - Finance and Chief
Financial Officer

Dated: APRIL 29, 2005

EXHIBIT INDEX

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|-------------------------|----------------------|
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10.1

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