

MILLENNIUM CHEMICALS INC
Form 8-K/A
October 30, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report: **October 30, 2002**
(Date of Earliest Event Reported: October 30, 2002)

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MILLENNIUM CHEMICALS INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12091
(Commission File Number)

22-3436215
(I.R.S. Employer
Identification Number)

230 Half Mile Road
Red Bank, New Jersey 07701
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

(Former Name or Former Address, if Changed Since Last Report)

Item 9. Regulation FD Disclosure

On October 30, 2002, the registrant made the investor presentation furnished in Exhibit 99.2 as part of its earnings release webcast.

| <u>Exhibit</u> | <u>Description</u> |
|----------------|-----------------------|
| 99.2 | Investor Presentation |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: October 30, 2002

MILLENNIUM CHEMICALS INC.

SIGNATURES

By: /C. William Carmean/

C. William Carmean

Senior Vice President, General Counsel &
Secretary

EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description</u> |
|----------------|--|
| 99.2 | Investor Presentation given October 30, 2002 |