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RESPIRONICS INC
Form 8-K/A
June 25, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

Amendment No. 1 to

Current Report

Pursuant to Section 13 or 15(D) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
April 12, 2002

RESPIRONICS, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Delaware | 000-16723 | 25-1304989 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

1010 Murry Ridge Lane, Murrysville, Pennsylvania 15668-8525

(Address of principal executive offices)

(724) 387-5200

(Registrant's telephone number)

1501 Ardmore Boulevard, Pittsburgh, Pennsylvania 15221

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

This Amendment No. 1 to the Current Report on Form 8-K dated as of June 25, 2002 of the Registrant relates to the acquisition of Novamatrix Medical Systems Inc. ("Novamatrix") by Respiroics, Inc. (the "Registrant") pursuant to an Agreement and Plan of Merger, dated as of December 17, 2001. The purpose of this amendment is to provide the pro forma financial information required by Item 7(b) of Form 8-K, which information was excluded from the original filing in reliance upon Item 7(a)(4) of Form 8-K.

(b) The pro forma financial information of the combined company is incorporated herein by reference to pages 67-71 of the Proxy

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Statement/Prospectus forming a part of the Registrant's Registration Statement on Amendment No. 1 to Form S-4 (File No. 333-77048) dated March 1, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

RESPIRONICS, INC.

By: /s/ James C. Woll

Name: James C. Woll
Title: Vice-President - Corporate Controller
and Treasurer

Date: June 25, 2002