

Edgar Filing: USA EDUCATION INC - Form 5

USA EDUCATION INC  
 Form 5  
 February 14, 2001

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F O R M 5

U.S. SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549

Check this box if  
 no longer Subject  
 to Section 16.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Form 3 Holdings Rep. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or  
 Form 4 Trans. Rep. Section 30(f) of the Investment Company Act 1940

1. Name and Address of Reporting Person*			2. Issuer Name and Ticker or Trading Symbol		6. Relationship to Issuer	
Daley Charles L.			USA Education, Inc.		Issu	
(Last) (First) (MI)			(SLM)		X Di	
11600 Sallie Mae Drive			3. IRS or Soc. Sec. No. of Reporting Person (Voluntary)		4. Statement for Month/Year	
(Street)					01/01/2000	
Reston VA 20193			5. If Amendment, Date of Original (Month/Year)		7. Ind (Ch	
(City) (State) (Zip)					X Fo	
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TABLE I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Mon/Day/Yr)	3. Transaction Code (Instr. 8)	4. Security Acquired (A) or Disposed of (D)			5. Amount or Number of Securities Beneficially Owned as of Last Business Day of Reporting Period (Instr. 7)
			Amount	(A) (D)	Price	
Common Stock					\$ .0000	2116
Common Stock					\$ .0000	87

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Reminder: Report on a separate line for each class securities owned directly or indirectly.  
 \*If the form is filed by more than one reporting person, see Instruction 4(b) (v).

FORM 5 (continued)

TABLE II - Derivative Securities Acquired, Disposed of, Beneficially  
 (e.g., puts, calls, warrants, options, convertible security)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 & 4)	8. Part of Derivative Security (Instr. 3)
				(A) (D)	Date Exbl. Date	Title Amount or Number of Shares	
Stock Option (Right to buy)	\$56.3800	11/02/2000	A	15221	01/13/2010 (01)	Common Stock 15221	\$5
Stock Option (Right to buy)	\$58.1300	11/08/2000	A	24097	08/13/2007 (01)	Common Stock 24097	\$5
Phantom Stock Units		12/31/2000	A	14.7107	(03) (03)	Common Stock 14.7107	
	(02)						

