PRECISION OPTICS CORPORATION INC
Form 8-K
November 13, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):

November 13, 2003 (November 10, 2003)

PRECISION OPTICS CORPORATION, INC.

(Exact name of registrant as specified in its charter)

Massachusetts	**001-10647**	**04-2795294**
(State or other jurisdiction of of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

22 East Broadway, Gardner, Massachusetts 01440

(Address of Principal Executive Offices) (Zip Code)

Registrant s telephone number, including area code: **(978) 630-1800**

Item 7.   Financial Statements and Exhibits.

(c)   **Exhibit Number**   **Title**

99.1   Press Release issued by Precision Optics Corporation, Inc. on
                                                                        November 10, 2003.

Item 12.   Results of Operations and Financial Condition.

On November 10, 2003 the Registrant issued the press release attached as Exhibit 99.1 announcing operating results on an unaudited basis for the first quarter of fiscal year 2004 ended September 30, 2003. The information in this Form 8-K and the Exhibit attached hereto shall not be deemed   filed   for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PRECISION OPTICS CORPORATION, INC.

Date: November 13, 2003   By: /s/ Jack P. Dreimiller

	Name:	Jack P. Dreimiller
	Title:	Senior Vice President, Finance and Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number	Description
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