

VENTAS INC
Form 8-K
January 12, 2015

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **January 7, 2015**

VENTAS, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-10989
(Commission
File Number)

61-1055020
(IRS Employer
Identification No.)

353 N. Clark Street, Suite 3300, Chicago, Illinois
(Address of Principal Executive Offices)

60654
(Zip Code)

Registrant's Telephone Number, Including Area Code: **(877) 483-6827**

Not applicable
Former Name or Former Address, if Changed Since Last Report

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01. Financial Statements and Exhibits.

(a) *Financial Statements of Businesses Acquired.*

Not applicable.

(b) *Pro Forma Financial Information.*

Not applicable.

(c) *Shell Company Transactions.*

Not applicable.

(d) *Exhibits:*

| Exhibit Number | Description |
|-----------------------|--|
| 1.1 | Underwriting Agreement dated January 7, 2015 among Ventas, Inc., Ventas Realty, Limited Partnership and the Underwriters named therein relating to the 3.500% Senior Notes due 2025. |
| 1.2 | Underwriting Agreement dated January 7, 2015 among Ventas, Inc., Ventas Realty, Limited Partnership and the Underwriters named therein relating to the 4.375% Senior Notes due 2045. |
| 5.1 | Opinion of Willkie Farr & Gallagher LLP regarding the 3.500% Senior Notes due 2025. |
| 5.2 | Opinion of Willkie Farr & Gallagher LLP regarding the 4.375% Senior Notes due 2045. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

VENTAS, INC.

Date: January 12, 2015

By:

/s/ KRISTEN M. BENSON

Name:

Kristen M. Benson

Title:

*Senior Vice President, Associate General Counsel
and Corporate Secretary*

EXHIBIT INDEX

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