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INGLES MARKETS INC Form 8-K February 08, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 3, 2005

INGLES MARKETS, INCORPORATED (Exact name of registrant as specified in its charter)

NORTH CAROLINA (State or other jurisdiction (Commission of incorporation)

0-14706 File Number)

56-0846267 (IRS Employer Identification No.)

P.O. Box 6676, Asheville, NC 28816 (Address of Principal Executive Offices)

(828) 669-2941 (Registrant's telephone number, including area code)

None

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02 Results of Operations and Financial Condition.

On February 3, 2005, Ingles Markets, Incorporated (Ingles) announced its preliminary earning results for its fiscal year ended September 25, 2004 and discussed its intention to restate prior periods. A copy of the press release is filed herewith as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

- (c) Exhibits.
- 99.1 Copy of press release issued by Ingles on February 3, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INGLES MARKETS, INCORPORATED

Date: February 8, 2005 By: /s/ Brenda S. Tudor

Brenda S. Tudor

Vice President-Finance and Chief

Financial Officer