Edgar Filing: PETIT PARKER H - Form 4

| PETIT PAR | KER H | | | | | | | | |
|---|---|---|--|--|-----------|--|--|---|--|
| Form 4 | | | | | | | | | |
| October 16, | 2009 | | | | | | | | |
| FORM | Λ4 | | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | | | ~~~~~~~~~ | | PPROVAL | |
| | CUNIVI 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSIO Washington, D.C. 20549 | | | | | | | 3235-0287 | |
| Check th if no lon subject to Section Form 4 of Form 5 obligation may con See Instri 1(b). | nger 50 16. or Filed put Dns Section 176 | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940 | | | | | | | |
| (Print or Type | Responses) | | | | | | | | |
| | | | 2. Issuer Name and Ticker or Trading Symbol MIMEDX GROUP, INC. [MDXG.OB] | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
| (N | | | ate of Earliest T nth/Day/Year) 15/2009 | ransaction | | X Director 10% Owner X Officer (give title Other (specify below) Chief Executive Officer | | | |
| | (Street) | ed(Month/Day/Year) Applicable Line) | | | | | int/Group Filing(Check Dne Reporting Person | | |
| MIRAMAI | R BEACH, FL 32 | 550 | | | | | More than One R | | |
| (City) | (State) | State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date any (Month/Day/Ye | Code ear) (Instr. 8) | 4. Securities onAcquired (A) Disposed of (I (Instr. 3, 4 and (A) or Amount (D) | D) 15) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| Reminder: Re | port on a separate line | e for each class of | f securities bene | - | - | or indirectly. | ection of | SEC 1474 | |

Persons who respond to the collection of information contained in this form are not (9-02) required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. Number of | 6. Date Exercisable and | 7. Title and Amoun |
|-------------|-------------|---------------------|--------------------|-----------|---------------|-------------------------|---------------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transacti | ionDerivative | Expiration Date | Underlying Securiti |
| Security | or Exercise | | any | Code | Securities | (Month/Day/Year) | (Instr. 3 and 4) |

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| (Instr. 3) | Price of Derivative Security | | (Month/Day/Year) | (Instr. | 8) | Acquired (A) Disposed of (I (Instr. 3, 4, an 5) | D) | | | | |
|---|------------------------------------|------------|------------------|---------|----|--|----|---------------------|--------------------|-----------------|-----------------------|
| | | | | Code | V | (A) (I | D) | Date Exercisable | Expiration Date | Title | Amor Numl Share |
| 5% Convertible Promissory Note | \$ 0.6 | 10/15/2009 | | А | | \$ 260,000 | | 10/15/2009 | 12/20/2009 | Common Stock | 433 |
| Common Stock Warrants (Right to Buy) <u>(1)</u> | \$ 0.6 | 10/15/2009 | | А | | \$ 260,000 | | 12/21/2009 | 09/22/2012 | Common Stock | 866 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | |
|---|---------------|------------|--------------------|-------|--|--|--|--|
| 1 9 | Director | 10% Owner | Officer | Other | | | | |
| PETIT PARKER H 9815 HIGHWAY 98W, UNIT 930 MIRAMAR BEACH, FL 32550 | Х | | Chief Executive Of | ficer | | | | |
| Signatures | | | | | | | | |
| Michael J. Culumber, by Power of Attorney | 009 | | | | | | | |
| **Signature of Reporting Person | | Date | | | | | | |
| Evolution of Poon | 0000 | . . | | | | | | |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) In conjunction with the 5% Convertible Promissory Note, the holder was issued warrants to purchase common stock, computed by dividing the aggregate amount of advances under the note by the conversion price and multiplying the resultant quotient by two.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.