

Edgar Filing: GULF ISLAND FABRICATION INC - Form 8-K

Agreement (as amended, the "Credit Facility"). The amendment, in part, (i) extends the term of the Credit Facility from December 31, 2009 to December 31, 2010, and (ii) increases the commitment from \$50 million to \$60 million. A copy of the amendment is attached as Exhibit 10.1 to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

The following exhibit is filed herewith:

Exhibit No. -----	Description -----
10.1	Seventh Amendment to Ninth Amended and Restated Credit Agreement.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GULF ISLAND FABRICATION, INC.

By: /s/ Robin A. Seibert

Robin A. Seibert
Vice President - Finance,
Chief Financial Officer
and Treasurer
(Principal Financial Officer
and Duly Authorized Officer)

Dated: August 11, 2008