

MIDDLEBY CORP  
Form 8-K  
April 27, 2009

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **April 27, 2009**

**THE MIDDLEBY CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

<b>Delaware</b> (State or Other Jurisdiction of Incorporation)	<b>1-9973</b> (Commission File Number)	<b>36-3352497</b> (IRS Employer Identification No.)
<b>1400 Toastmaster Drive, Elgin, Illinois</b> (Address of Principal Executive Offices)	<b>60120</b> (Zip Code)	

**(847) 741-3300**  
(Registrant's telephone number, including area code)

**N/A**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item Other Events.**

**8.01.**

On April 27, 2009, The Middleby Corporation issued a press release announcing its completion of the acquisition of CookTek LLC. The press release is attached as Exhibit 99.1 hereto.

**Item Financial Statements and Exhibits.**

**9.01**

**(d) Exhibits.**

**Exhibit Description**

**No.**

Exhibit Press Release, dated April 27, 2009.

99.1

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE MIDDLEBY  
CORPORATION

Dated: April 27, 2009    By: /s/ Timothy J. FitzGerald  
Timothy J. FitzGerald  
Vice President and  
Chief Financial Officer

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**Exhibit Index**

**Exhibit    Description**

**No.**

Exhibit    Press Release, dated April 27, 2009.

99.1