

CONSOL ENERGY INC  
Form 8-K  
September 24, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

September 24, 2003

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**Date of Report (Date of earliest event reported)**

**CONSOL Energy Inc.**

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**(Exact name of registrant as specified in its charter)**

Delaware

**(State or other jurisdiction of  
incorporation)**

001-14901

**(Commission File No.)**

51-0337383

**(IRS Employer Identification No.)**

**Consol Plaza**

**1800 Washington Road**

Pittsburgh, Pennsylvania 15241

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(Address of principal executive offices including zip code)

Registrant's telephone number, including area code:

(412) 831-4000

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Not applicable

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Former name or former address, if changed since last report)

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**Item 5. Other Events and Regulation FD Disclosure.**

CONSOL Energy Inc. issued a press release on September 24, 2003 announcing the closing of its previously announced sale of 11.0 million shares of its common stock in a private placement. RWE AG, CONSOL Energy's largest shareholder, also closed on its sale in a private placement of 14.1 million shares of CONSOL Energy common stock. A copy of the press release is attached to this Form 8-K as Exhibit 99.1

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of CONSOL Energy Inc. dated September 24, 2003.



**EXHIBIT INDEX**

99.1 Press Release of CONSOL Energy Inc. dated September 24, 2003.