

HIGHWOODS PROPERTIES INC
Form POS AM
January 04, 2006

As filed with the Securities and Exchange Commission on January 4, 2006

Registration Nos. 333-99499 and 333-99499-01

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

**POST-EFFECTIVE AMENDMENT NO. 1 ON FORM S-11 TO
FORM S-3 REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933**

HIGHWOODS REALTY LIMITED PARTNERSHIP

(Exact name of registrant as specified in its charter)

North Carolina

(State or other jurisdiction of incorporation or organization)

56-1869557

(I.R.S. employer identification number)

HIGHWOODS PROPERTIES, INC.

(Exact name of registrant as specified in its charter)

Maryland

(State or other jurisdiction of incorporation or organization)

56-1871668

(I.R.S. employer identification number)

3100 Smoketree Court, Suite 600

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Raleigh, NC 27604

(919) 872-4924

(Address, including zip code, and telephone number, including area code, of the registrant's principal executive offices)

Copy to:

Edward J. Fritsch, President and Chief Executive Officer

Jeffrey D. Miller

Highwoods Properties, Inc.

DLA Piper Rudnick Gray Cary US LLP

3100 Smoketree Court, Suite 600

4700 Six Forks Road, Suite 200

Raleigh, NC 27604

Raleigh, NC 27609

Phone: (919) 872-4924

Phone: (919) 786-2005

(Name, address, including zip code and telephone number, including area code, of agent for service)

Facsimile: (919) 786-2205

Approximate date of commencement of proposed sale to public: This post-effective amendment deregisters all of the securities that remain unsold under the registration statement as of the date hereof.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act of 1933, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. "

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. "

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. "

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the registration statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.

EXPLANATORY NOTE

Highwoods Properties, Inc. (the Company) and Highwoods Realty Limited Partnership (the Operating Partnership and, together with the Company, the Registrants) hereby amend the Registration Statement on Form S-3 (Nos. 333-99499 and 333-99499-01) relating to the registration of up to \$898,012,249 of common stock, preferred stock and preferred stock represented by depositary shares of the Company and up to \$600,000,000 of debt securities of the Operating Partnership, by filing this Post-Effective Amendment No. 1 (this Amendment). This Registration Statement was originally filed on September 13, 2002. The Registrants have terminated the offering of such securities. Pursuant to the Registrants undertaking under Item 512(a)(3) of Regulation S-K, by filing this Post-Effective Amendment No. 1 to Registration Statement, the Registrants hereby terminate the Registration Statement and deregister all securities that remain unsold under the Registration Statement as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, each of the registrants certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Raleigh, State of North Carolina, on January 4, 2006.

HIGHWOODS PROPERTIES, INC.

By: /s/ Edward J. Fritsch
Edward J. Fritsch

President and Chief Executive Officer

HIGHWOODS REALTY LIMITED PARTNERSHIP

By: Highwoods Properties, Inc., its general partner

By: /s/ Edward J. Fritsch
Edward J. Fritsch

President and Chief Executive Officer

Note: No other person is required to sign this Post-Effective Amendment No. 1 to Registration Statement in reliance upon Rule 478 under the Securities Act of 1933.