

MITSUI & CO LTD  
Form 6-K  
February 13, 2006

---

**FORM 6-K**

---

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Report of Foreign Private Issuer**

**Notice Concerning the Determination of the Conditions on Offering and  
Sale of Our Shares**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

**For the month of February 13, 2006**

**Commission File Number 09929**

---

**Mitsui & Co., Ltd.**

(Translation of registrant's name into English)

---

**2-1, Ohtemachi 1-chome Chiyoda-ku, Tokyo 100-0004 Japan**

(Address of principal executive offices)

Edgar Filing: MITSUI & CO LTD - Form 6-K

---

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's home country), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_

---

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 13, 2006

**MITSUI & CO., LTD.**

By:  /s/ Kazuya Imai

Name: Kazuya Imai  
Title: Executive Director  
Senior Executive Managing Officer  
Chief Financial Officer

February 13, 2006

For immediate release

Mitsui &amp; Co., Ltd.

Notice Concerning the Determination of the Conditions on Offering and Sale of Our Shares

Mitsui & Co., Ltd. ( the Company ) has determined the offering price and sale price in connection with the offering of newly issued shares and the secondary offering of existing shares, which was approved at a meeting of Board of Directors of the Company held on January 31, 2006.

**1. Offering of newly issued shares**

|   |                          |                                 |
|---|--------------------------|---------------------------------|
| 1. Number of new shares to be issued                                      | Domestic public offering | 65,000,000 shares               |
|   | Overseas offering        | 65,000,000 shares               |
| 2. Offering price   |                          | 1,528 yen per share             |
| 3. Total amount of offering price   |                          | 198,640,000,000 yen             |
| 4. Issue price  |                          | 1,467.55 yen per share          |
| 5. Total amount of issue price  |                          | 190,781,500,000 yen             |
| 6. Portion of issue price which will not be transferred to stated capital |                          | 733.55 yen per share            |
| 7. Offering period for domestic public offering                           |                          | From Tuesday, February 14, 2006 |
|   |                          | To Thursday, February 16, 2006  |
| 8. Payment date   |                          | Tuesday, February 21, 2006      |
|   |                          | Tuesday, February 21, 2006      |

Note: Underwriters shall purchase shares of the common stock of the Company at the issue price and offer them at the offering price.

**2. Secondary offering of the shares (over-allotment)**

|                                |                                 |
|--------------------------------|---------------------------------|
| 1. Number of shares to be sold | 9,750,000 shares                |
| 2. Sale price                  | 1,528 yen per share             |
| 3. Total amount of sale price  | 14,898,000,000 yen              |
| 4. Selling period              | From Tuesday, February 14, 2006 |

Edgar Filing: MITSUI & CO LTD - Form 6-K

To Thursday, February 16, 2006

5. Delivery date

Wednesday, February 22, 2006

Note: The purpose of this press release is to make a general public announcement concerning the public offering of newly issued shares and secondary sale of shares of common stock of the Company outside the United States. It has not been prepared for the purpose of an offer of, solicitation of an offer, or any similar acts to buy or subscribe for, shares of common stock of the Company. These shares will not be or have not been registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements thereunder.

**3. Issuance of new shares by third party allotment**

|   |                              |
|---|------------------------------|
| 1. Issue price  | 1,467.55 yen per share       |
| 2. Total amount of issue price  | Up to 14,308,612,500 yen     |
| 3. Portion of issue price which will not be transferred to stated capital | 733.55 yen per share         |
| 4. Subscription period  | Wednesday, March 22,<br>2006 |
| 5. Payment date   | Wednesday, March 22,<br>2006 |

<Reference>

1. Calculation of offering price and sale price

|                                     |                           |           |
|-------------------------------------|---------------------------|-----------|
| (1) Price calculation day and price | Monday, February 13, 2006 | 1,560 yen |
| (2) Discount rate                   |                           | 2.05%     |

2. Syndicate cover transaction period

From Friday, February 17, 2006 to Tuesday, March 14, 2006

3. Use of proceeds

The Company intends to use the net proceeds from the domestic public offering, the overseas offering and the third party allotment, which are expected to be up to 203,550,112,500 yen, entirely for investments. The Company aims to expand its earning base through continuous investments in the areas that it believes to have high growth potential and to be profitable. The Company plans to reinforce its mineral resources and energy businesses and to expand businesses with less sensitivity to commodity price fluctuations and steady revenues, such as infrastructure and automotive-related businesses. It also aims to expand its businesses in the expected growth areas such as media/information, outsourcing, retail support and medical/health/senior businesses. The Company intends to use the net proceeds to strengthen its financial soundness in order to flexibly invest in further growth opportunities in the future.

In the United Kingdom, this communication is directed only to persons who (i) have professional experience in matters related to investment or (ii) are persons falling within Article 49(2)(a) to (d) ( high net worth companies, unincorporated associations etc. ) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (all such persons together being referred to as relevant persons ). This communication must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons.

Note: The purpose of this press release is to make a general public announcement concerning the public offering of newly issued shares and secondary sale of shares of common stock of the Company outside the United States. It has not been prepared for the purpose of an offer of, solicitation of an offer, or any similar acts to buy or subscribe for, shares of common stock of the Company. These shares will not be or have not been registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements thereunder.