

Edgar Filing: PRUDENTIAL FINANCIAL INC - Form 424B3

3 months	QUARTERLY on the 15 th of January, April, July and October commencing July 15 th , 2006	5.50%	Actual/360, modified following, adjusted	April 17, 2006	QUART-ERLY	July 15, 2006	April 15, 2008	No	Senior Unsecured Notes	A3	A
----------	---	-------	--	----------------	------------	---------------	----------------	----	------------------------	----	---

Redemption Information: Non-Callable.

Lead Agent: Banc of America Securities LLC Purchasing Agent: Deutsche Bank Securities Inc. Agents: A.G. Edwards & Sons, Inc., Bear, Stearns & Co., Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Fidelity Capital Markets Services, Incapital LLC, Merrill Lynch & Co., Ramirez & Co., Inc., Raymond James & Associates, Inc., RBC Dain Rauscher Inc., Muriel Siebert & Co., Inc., UBS Financial Services Inc.

Prudential Financial, Inc.

Pricing Date: April 5, 2006
Settlement Date: April 17, 2006

Prudential Financial, Inc.
\$2,500,000,000 Prudential Financial Retail
Medium-Term Notes
Prospectus dated 16-Mar-06 and
Prospectus Supplement dated 16-Mar-06

Minimum Denomination/Increments:
\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS:

DTC Book Entry only

DTC Number 573 via Deutsche Bank Securities Inc.

The Prudential Financial, Inc. Retail Medium-Term Notes will be represented by a master global note in fully registered form, without coupons. The master global note will be deposited with, or on behalf of, DTC and registered in the name of a nominee of DTC, as depository, or another depository as may be named in a subsequent pricing supplement.

* Note: In connection with this offering, subsequent resale of the notes by other broker-dealers will be at a price above 99.75%.

Deutsche Bank Securities