

Graham Packaging Co Inc.
Form 8-K
January 20, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date Earliest Event Reported):

January 20, 2011 (January 13, 2011)

GRAHAM PACKAGING COMPANY INC.

(Exact name of registrant as specified in its charter)

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(State or other jurisdiction

(Commission File Number)

(IRS Employer Identification No.)

of incorporation)

2401 Pleasant Valley Road

York, Pennsylvania 17402

(717) 849-8500

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 3.02. Unregistered Sales of Equity Securities.

On January 13, 2011, Graham Alternative Investment Partners I, LP (GAIP), Graham Capital Company (GCC) and GPC Investments, LLC (GPC) and, together with GAIP and GCC, the Graham Family Partners) exercised their right under the Exchange Agreement, dated February 10, 2010, by and among Graham Packaging Company Inc. (the Company), Graham Packaging Holdings Company (Holdings) and the Graham Family Partners, to exchange on a one-for-one basis, Holdings limited partnership units for shares of the Company s common stock, par value \$0.01 per share. On January 13, 2011, GAIP, GCC and GPC acquired 1,500,000, 240,000 and 26,681 shares of the Company s common stock, respectively, upon the exchange of the same number of Holdings limited partnership units. The Company issued an aggregate of 1,766,681 shares of its common stock to the Graham Family Partners in connection with such exchanges. No underwriters were involved in the foregoing transactions. The transactions were exempt from the registration requirements of the Securities Act under Section 4(2) of the Securities Act.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed by the undersigned hereunto duly authorized.

GRAHAM PACKAGING COMPANY INC.

Date: January 20, 2011

By: /s/ David W. Bullock
Name: David W. Bullock
Title: Chief Financial Officer