

MCCORMICK & CO INC
Form 8-K
March 27, 2012

SECURITIES & EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):

March 27, 2012

McCormick & Company, Incorporated

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction

001-14920
(Commission

52-0408290
(IRS Employer

of incorporation)

File Number)

Identification No.)

18 Loveton Circle

Sparks, Maryland
(Address of principal executive offices)

21152
(Zip Code)

Registrant's telephone number, including area code: (410) 771-7301

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Item 2.02 Results of Operations and Financial Condition.

On March 27, 2012 the Registrant issued a press release and held a conference call with analysts to report on the results of operations for the first quarter of fiscal year 2012, which ended on February 29, 2012.

Furnished with this Form 8-K as Exhibit 99.1 is a copy of the press release labeled McCormick Reports First Quarter Financial Results, Reaffirms 2012 Outlook, which includes an unaudited Consolidated Income Statement for the three months ended February 29, 2012, an unaudited Consolidated Balance Sheet of the Registrant as of February 29, 2012, and an unaudited Consolidated Cash Flow Statement for the three months ended February 29, 2012.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The exhibit to this report is listed in Item 2.02 above and in the Exhibit Index that follows the signature line.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MCCORMICK & COMPANY, INCORPORATED

Date: March 27, 2012

By: /s/ W. Geoffrey Carpenter
W. Geoffrey Carpenter
Vice President, General Counsel & Secretary

Exhibit Index

| Exhibit Number | Exhibit Description |
|-----------------------|--------------------------------------------------------------------------------------------------------------|
| 99.1 | Copy of the press release labeled McCormick Reports First Quarter Financial Results, Reaffirms 2012 Outlook. |