

CANADIAN IMPERIAL BANK OF COMMERCE /CAN/  
Form 6-K  
September 26, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 under  
the Securities Exchange Act of 1934**

**For the month of September 2012**

**Commission File Number: 1-14678**

**CANADIAN IMPERIAL BANK OF COMMERCE**

(Translation of registrant's name into English)

Commerce Court

Toronto, Ontario

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Canada M5L 1A2

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: Form 20-F   
Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g 3-2(b) under the Securities Exchange Act of 1934: Yes  No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): \_\_\_\_\_

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

**CANADIAN IMPERIAL BANK OF COMMERCE**

Date: September 25, 2012

By: /s/ David G. Dickinson  
Name: David G. Dickinson  
Title: Vice-President, Treasury Financing

**EXHIBIT INDEX**

- 99.1 Indenture, dated as of September 15, 2012, between Canadian Imperial Bank of Commerce and Deutsche Bank Trust Company Americas, as trustee
  
- 99.2 Distribution Agreement dated September 25, 2012, between Canadian Imperial Bank of Commerce and Wells Fargo Securities, LLC