

DUKE REALTY CORP
Form 8-K
January 29, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 28, 2015

DUKE REALTY CORPORATION
DUKE REALTY LIMITED PARTNERSHIP
(Exact name of registrant as specified in charter)

Duke Realty Corporation:

Indiana
(State or other jurisdiction)

1-9044
(Commission)

35-1740409
(I.R.S. Employer)

| of Incorporation) | File Number) | Identification No.) |
|---|---|--|
| Duke Realty Limited Partnership | | |
| Indiana (State or other jurisdiction | 0-20625 (Commission | 35-1898425 (I.R.S. Employer |
| of Incorporation) | File Number) 600 East 96th Street Suite 100 Indianapolis, IN 46240 | Identification No.) |
| (Address of Principal Executive Offices) | | |

Registrants Telephone Number, including Area Code: (317) 808-6000

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

Item 5.03. Amendments to Articles of Incorporate or Bylaws; Change in Fiscal Year.

On January 28, 2015, Duke Realty Corporation (the Company), as general partner of Duke Realty Limited Partnership (the Operating Partnership), the operating partnership of the Company, executed the Fourth Amendment to the Fifth Amended and Restated Agreement of Limited Partnership of the Operating Partnership (the Limited Partnership Agreement Amendment), which amended the Fifth Amended and Restated Agreement of Limited Partnership of the Operating Partnership. The effective date of the Limited Partnership Agreement Amendment was January 28, 2015, and the purpose of the Limited Partnership Agreement Amendment was to establish the terms of a new class of partnership interests designated as LTIP Units, which are intended to be utilized by the Company and the Operating Partnership in its equity compensation programs. In connection with the Limited Partnership Agreement Amendment, the Executive Compensation Committee of the Company's Board of Directors also approved (i) the First Amendment to Duke Realty Corporation 2010 Performance Share Plan (the Performance Share Plan Amendment), to allow for the issuance of LTIP Units pursuant to the Duke Realty 2010 Performance Share Plan and (ii) the Form of LTIP Unit Award Agreement and the Form of 2010 Performance Share Plan LTIP Unit Award Agreement (together, the Award Agreements).

The foregoing summaries are qualified in their entirety by reference to the Limited Partnership Agreement Amendment and the Performance Share Plan Amendment, which are attached hereto as Exhibits 3.1 and 10.1, respectively, and the Award Agreements, which are attached hereto as Exhibits 10.2 and 10.3.

Item 9.01 Exhibits

| Exhibit No. | Description |
|-------------|--|
| 3.1 | Fourth Amendment to the Fifth Amended and Restated Agreement of Limited Partnership of Duke Realty Limited Partnership, dated January 28, 2015 |
| 10.1 | First Amendment to Duke Realty Corporation 2010 Performance Share Plan |
| 10.2 | Form of LTIP Unit Award Agreement |
| 10.3 | Form of 2010 Performance Share Plan LTIP Unit Award Agreement |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUKE REALTY CORPORATION

By: /s/ ANN C. DEE
Name: Ann C. Dee
Title: Executive Vice President, General
Counsel and Corporate Secretary

**DUKE REALTY LIMITED
PARTNERSHIP**

By: Duke Realty Corporation, its general
partner

By: /s/ ANN C. DEE
Name: Ann C. Dee
Title: Executive Vice President, General
Counsel and Corporate Secretary

Dated: January 29, 2015

EXHIBIT INDEX

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