CALIX, INC Form SC 13G/A February 14, 2018

## **Securities and Exchange Commission**

Washington, D.C. 20549

Schedule 13G

(Rule 13d-102)

**Information to be Included in Statements Filed Pursuant** 

to § 240.13d-1(b), (c) and (d) and Amendments Thereto Filed

**Pursuant to § 240.13d-2** 

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 2)\*

Calix, Inc.

(Name of Issuer)

Common Stock, \$0.025 par value

(Title of Class of Securities)

13100M509

(CUSIP Number)

**December 31, 2012** 

(Date of Event Which Requires Filing of this Statement)

Check the a	appropriate box	to designate	the rule	pursuant to	which this	s Schedule	is filed:
Check the a	ippropriate box	o designate	uic ruic	puisuum to	WILL CIT CITE	3 Schedule	is incu.

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

<sup>\*</sup> The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

CUSIP No. 13100M509	Schedule 13G	Page 1 of 10 Pages
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1 Names of Reporting Persons

#### **Carl Russo**

- 2 Check the Appropriate Box if a Member of a Group
  - (a) (b)
- 3 SEC Use Only
- 4 Citizen or Place of Organization

## **United States of America**

5 Sole Voting Power

Number of

Shares 5,783,477

6 Shared Voting Power

Beneficially

Owned by **560,286** 

Each 7 Sole Dispositive Power

Reporting

Person 5,783,477

8 Shared Dispositive Power

With

560,286

9 Aggregate Amount Beneficially Owned by Each Reporting Person

## 6,343,763

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares

# **Not Applicable**

11 Percent of Class Represented by Amount in Row 9

13.1%

12 Type of Reporting Person

IN

CUSIP No. 13100M509	Schedule 13G	Page 2 of 10 Pages

1 Names of Reporting Persons

#### **The Crescentico Trust**

- 2 Check the Appropriate Box if a Member of a Group
  - (a) (b)
- 3 SEC Use Only
- 4 Citizen or Place of Organization

## California

5 Sole Voting Power

Number of

Shares 2,239,188

6 Shared Voting Power

Beneficially

Owned by

Each 7 Sole Dispositive Power

Reporting

2,239,188

Person 8 Shared Dispositive Power

With

0

9 Aggregate Amount Beneficially Owned by Each Reporting Person

## 2,239,188

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares

# **Not Applicable**

11 Percent of Class Represented by Amount in Row 9

## 4.6%

12 Type of Reporting Person

 $\mathbf{00}$ 

CUSIP	No. 1	1310	0M509	Schedule 13G
1 N	Vames	of F	Reporting Persons	
2 (	_	the A	us Investments Appropriate Box if a Member of a Gr	roup
3 S	SEC U	se O	nly	
4 (	Citizen	or I	Place of Organization	
(	Califo	rnia 5	Sole Voting Power	
Numb	er of			
Sha	res	6	0 Shared Voting Power	
Benefic	cially			
Owne	d by		275,633	
Eac	ch	7	Sole Dispositive Power	
Repoi	rting			
Pers	son	8	<b>0</b> Shared Dispositive Power	
Wi	th			
9 A	ggreg	ate A	275,633 Amount Beneficially Owned by Each	Reporting Person

## 275,633

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares

Page 3 of 10 Pages

# **Not Applicable**

11 Percent of Class Represented by Amount in Row 9

## 0.6%

12 Type of Reporting Person

 $\mathbf{00}$ 

CUSIP N	o. 13	310	0M509	Schedule 13G	Page 4 of 10 Pages
1 Nan	nes o	of R	eporting Persons		
		he A	rtners, L.P. Appropriate Box if a Member of a C	froup	
3 SEC	C Us	e O	nly		
4 Citi	zen (	or F	lace of Organization		
Cal	iforı	nia 5	Sole Voting Power		
Number	of				
Shares Beneficial		6	0 Shared Voting Power		
Owned b		7	284,653 Sole Dispositive Power		
Reportin	g				
Person	;	8	<b>0</b> Shared Dispositive Power		
With					
9 Agg	rega	te A	<b>284,653</b> mount Beneficially Owned by Eac	h Reporting Person	
284,	653				

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares

## **Not Applicable**

11 Percent of Class Represented by Amount in Row 9

0.6%

12 Type of Reporting Person

PN

CUS	SIP No.	1310	0M509	Schedule 13G	Page 5 of 10 Pages
1	Names	s of l	Reporting Persons		
2	Tim P Check	the	<b>ninelli</b> Appropriate Box if a Member of a G (b)	roup	
3	SEC U	Jse (	Only		
4	Citizei	n or	Place of Organization		
	United	l Sta 5	tes of America Sole Voting Power		
Nun	nber of				
Sł	hares	6	<b>0</b> Shared Voting Power		
Bene	eficially				
	ned by	7	<b>560,286</b> Sole Dispositive Power		
	oorting				
Pe	erson	8	<b>0</b> Shared Dispositive Power		
9	Vith Aggreg	gate .	<b>560,286</b> Amount Beneficially Owned by Each	n Reporting Person	

560,286

10 Check if the Aggregate Amount in Row (9) Excludes Certain Shares

## 11

## **Not Applicable**

11 Percent of Class Represented by Amount in Row 9

1.2%

12 Type of Reporting Person

IN

CUSIP No. 131	00M509	Schedule 13G	Page 6 of 10 Pages
ITEM 1. (a) Calix, Inc. (the	Name of Issuer: Issuer )		
( <b>b</b> ) 1035 N. McDov		Principal Executive Offices:	
Petaluma, Calif	ornia, 94954		
	Name of Person Filing owing is hereinafter incompact in the statement is filed on be	lividually referred to as a Reporting Person and colle	ectively as the Reporting
	(i) Carl Russo		
	(ii) The Crescenti	ico Trust	
	(iii) Equanimous l	investments	
	(iv) Calgrat Partne	ers, L.P.	
	(v) Tim Pasquine	illi	
(b) The address for	Address of Principal each of the Reporting	<b>Business Office:</b> Persons is 1960 The Alameda, Suite 150, San Jose, Cali	fornia 95126.
	Citizenship of each F Mr. Pasquinelli are citiz e state of California.	Reporting Person is: zens of the United States of America. Each of the other l	Reporting Persons is

(d) Title of Class of Securities: Common Stock, \$0.025 par value ( Common Stock )

# (e) CUSIP Number:

13100M509

## ITEM 3.

Not applicable.

CUSIP No. 13100M509 Schedule 13G Page 7 of 10 Pages

# ITEM 4. Ownership. (a-c)

The ownership information presented below represents beneficial ownership of shares of Common Stock as of December 31, 2012, based upon 48,418,075 shares of Common Stock outstanding as of October 27, 2012, as set forth in the Quarterly Report on Form 10-Q filed November 2, 2012.

					Sole	power to dispose or
	Amount		Sole	Shared power to	power to dispose or to direct	to direct
	beneficially	Percent	power to vote or to direct	vote or to direct the	the disposition	disposition
<b>Reporting Person</b>	owned	of class:	the vote:	vote:	of:	of:
Carl Russo	6,343,763	13.1%	5,783,477	560,286	5,783,477	560,286
The Crescentico Trust	2,239,188	4.6%	2,239,188	0	2,239,188	0
Equanimous Investments	275,633	0.6%	0	275,633	0	275,633
Calgrat Partners, L.P.	284,653	0.6%	0	284,653	0	284,653
Tim Pasquinelli	560,286	1.1%	0	560,286	0	560,286

The ownership information reported above includes (i) 3,494,289 shares held directly by Mr. Russo, (ii) 50,000 shares which may be acquired by Mr. Russo within 60 days of December 31, 2012 upon exercise of stock options, (iii) 2,239,188 shares held by the Crescentico Trust, (iv) 275,633 shares held by Equanimous Investments, and (v) 284,653 shares held by Calgrat Partners, L.P.

Mr. Russo is the trustee of the Crescentico Trust. Mr. Russo and Mr. Pasquinelli are the managing members of Equanimous Investments. Mr. Pasquinelli is the managing partner of Calgrat Partners, L.P. As such, Mr. Russo and Mr. Pasquinelli may be deemed to share beneficial ownership of the shares of Common Stock held by Equanimous Investments and Calgrat Partners, L.P. Mr. Russo and Mr. Pasquinelli each disclaim beneficial ownership of such shares, except to the extent of his pecuniary interest therein.

ITEM 5. Ownership of Five Percent or Less of a Class. Not applicable.

ITEM 6. Ownership of More than Five Percent on Behalf of Another Person.

Shared

Not	app]	licab	le.
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ITEM 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.

Not applicable.

 ${\bf ITEM~8.~~Identification~and~Classification~of~Members~of~the~Group.}$ 

Not applicable.

CUSIP No. 13100M509 Schedule 13G Page 8 of 10 Pages

# ITEM 9. Notice of Dissolution of Group.

Not applicable.

## ITEM 10. Certification.

Not applicable

CUSIP No. 13100M509 Schedule 13G Page 9 of 10 Pages

#### **SIGNATURE**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2018

#### **CARL RUSSO**

/s/ Carl Russo Carl Russo

#### THE CRESCENTICO TRUST

By: /s/ Carl Russo Name: Carl Russo Title: Trustee

## **EQUANIMOUS INVESTMENTS**

By: /s/ Tim Pasquinelli Name: Tim Pasquinelli Title: a Managing Member

## CALGRAT PARTNERS, L.P.

By: /s/ Tim Pasquinelli Name: Tim Pasquinelli Title: Managing Partner

## TIM PASQUINELLI

/s/ Tim Pasquinelli Tim Pasquinelli CUSIP No. 13100M509

Schedule 13G

Page 10 of 10 Pages

## LIST OF EXHIBITS

**Exhibit No.** Description

A Joint Filing Agreement.